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China Dongxiang (Group) Co., Ltd.

中國動向(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3818)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 26 MARCH 2018**

Reference is made to the circular of China Dongxiang (Group) Co., Ltd. (the “Company”) dated 9 March 2018 (the “Circular”) and the notice of the extraordinary general meeting of the Company dated 9 March 2018 (the “Notice of EGM”). Unless otherwise stated herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular.

The Board is pleased to announce that all the resolutions set out in the Notice of EGM were approved by the Independent Shareholders by poll voting at the EGM held on 26 March 2018. The poll results in respect of the resolutions proposed at the EGM are set out as follows:

ORDINARY RESOLUTIONS*		Number of votes (Approximate %)	
		For	Against
1.	Resolution in relation to the Connected Subscription by Mr. Zhang Zhiyong	3,875,145,299 (99.179312%)	32,066,032 (0.820688%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
2.	Resolution in relation to the Connected Subscription by Ms. Chen Chen	1,647,224,224 (98.090501%)	32,066,032 (1.909499%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			

ORDINARY RESOLUTIONS*		Number of votes (Approximate %)	
		For	Against
3.	Resolution in relation to the Connected Subscription by Mr. Ren Yi	4,013,555,324 (99.207389%)	32,066,032 (0.792611%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
4.	Resolution in relation to the Connected Subscription by Mr. Yang Yang	4,013,555,324 (99.207389%)	32,066,032 (0.792611%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
5.	Resolution in relation to the Connected Subscription by Mr. Lyu Guanghong	4,013,555,324 (99.207389%)	32,066,032 (0.792611%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
6.	Resolution in relation to the Connected Subscription by Ms. Tang Lijun	4,013,555,324 (99.207389%)	32,066,032 (0.792611%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
7.	Resolution in relation to the Connected Subscription by Ms. Sun Wei	4,013,555,324 (99.207389%)	32,066,032 (0.792611%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
8.	Resolution in relation to the grant of the Management Specific Mandate	4,013,555,324 (99.207315%)	32,066,032 (0.792685%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			

* The full set of these resolutions are set out in the Notice of EGM.

As at the date of the EGM, the total number of issued Shares is 5,674,811,025 Shares. As at the date of the EGM, Mr. Chen Yihong (father of Ms. Chen Chen), Ms. Chen Chen and their respective associates (together holding 2,496,134,270 Shares, being approximately 43.99% of the total issued Shares as at the date of the EGM) were required to abstain and had abstained from voting at the EGM on the resolution relating to the Connected Subscription Agreement entered into between the Company and Ms. Chen Chen and the proposed grant of the Connected Specific Mandate B. Mr. Zhang Zhiyong and his associates (together holding 138,410,025 Shares, being approximately 2.44% of the total issued Shares as at the date of the EGM) were required to abstain and

had abstained from voting at the EGM on the resolutions relating to the Connected Subscription Agreement entered into between the Company and Mr. Zhang Zhiyong and the proposed grant of the Connected Specific Mandate A. Save as disclosed above, to the best knowledge, information and belief of the Directors, no other Shareholder has a material interest in the Connected Subscriptions and the proposed grant of the Specific Mandates and therefore was required to abstain from voting on the relevant resolutions proposed at the EGM. The total number of Shares entitling the Independent Shareholders to attend and vote on all the resolutions at the EGM was 3,040,266,730 Shares.

Save as disclosed above, no Shareholder had indicated in the Circular any intention to vote against or to abstain from voting on any of the resolutions at the EGM.

Computershare Hong Kong Investor Services Limited, the Company's branch share registrar in Hong Kong, acted as scrutineer for the vote-taking at the EGM.

By order of the Board
China Dongxiang (Group) Co., Ltd.
Chen Yihong
Chairman

26 March 2018

As at the date of this announcement, the executive directors of the Company are Mr. Chen Yihong, Mr. Zhang Zhiyong and Ms. Chen Chen, and the independent non-executive directors of the Company are Dr. Chen Guogang, Mr. Chen Johnny and Mr. Gao Yu.