

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 30/04/2018

To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	China D 07/05/20	ongxiang (Group)	Co., Ltd.				
I. Movements in Authorised Sh	are Capit	al					
1. Ordinary Shares							
(1) Stock code : <u>3818</u>	_Descrip	otion: Ordinary	Shares				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding m	nonth	10,000,000,000	0.01	100,000,000			
Increase/(decrease)							
Balance at close of the month		10,000,000,000	0.01	100,000,000			
(2) Stock code: N/A	_Descrip	otion: <u>N/A</u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth	N/A	N/A	<u>N/A</u>			
Increase/(decrease)		N/A		N/A			
Balance at close of the month		N/A	N/A	N/A			

2. Preference Shares			
Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	<u>N/A</u>

100,000,000

Total authorised share capital at the end of the month (HK\$):

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,674,811,025	N/A	N/A	N/A
Increase/ (decrease) during the month	211,310,000	N/A	N/A	N/A
Balance at close of the month	5,886,121,025	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A ( / ) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (HK\$)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	, and processing monar	111011111			
	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	_				
-	-				
( / / )	<del></del>				
G: 1 1 ('C1' - 1)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	_				
	_				
			<u> </u>		
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
	( / / )				
4. N/A	_				
	_				
	<u> </u>				
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price		•			
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
(00/11111/3333)	\ ' ' )	•			
	Tota	l B. (Ordi	nary shares) <u>N/A</u>	1	_
			ence shares) N/A		_
		(	Other class) N/A	<u> </u>	_

Convertibles (i.e. Convertible is		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	<u> </u>					
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	, , , , ,			nary shares)		_
				ence shares) Other class)	N/A N/A	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. N/A		
	1	
( / / )		
shares (Note 1)		
3. <u>N/A</u>		
	-	
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oti							No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				•			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· · · · · · · · · · · · · · · · · · ·			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· • • • • • • • • • • • • • • • • • • •			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			<i>y</i>	our	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)			N/A	N/A
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)			- " -	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A

For Main Board and GEM listed issuers

No. of new shares of issuer which month pursuant thereto as at close of the month  Type of Issue  10. Other (issue of new shares under specific mandate)  11. State currency share (issue of new shares under specific mandate)  12. Class of shares issuable ordinary shares (Note 1)  13.5 per currency share  13.5 per currency share  14. State per currency share  15. State per currency share  16. Class of shares issuable ordinary shares (Note 1)  16. Other (issue of new shares under specific mandate)  17. Class of shares issuable ordinary shares (Note 1)  18. State per currency share  18. State (Note 1)  19. Other (Specific mandate approved on 26/03/2018)  202,310,000  N/A
10. Other (issue of new shares under specific mandate)  State per currency share  (issue of new shares under specific mandate)  HK\$ 1.35 Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  (specific mandate approved on
10. Other (issue of new shares under specific mandate)  At price:  State per currency share (idd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  (specific mandate approved on
mandate)  EGM approval date:  (dd/mm/yyyy)  mandate  approved on
Class of shares issuable ordinary (Note 1) shares
Issue and allotment date: (dd/mm/yyyy)  (issue of new shares At price State HK\$  under general At price Currency 1 29  FOM 1 1 1
under general mandate)  Left by the currency of the currency o
9,000,000 N/A
Total E. (Ordinary shares) 211,310,000 (Preference shares) N/A (Other class) N/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) 211,310,000
(2) <u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Λ	Лa	in	$\mathbf{R}$	nard	and	<b>GFM</b>	listed	issuers

Remarks (if any):
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Submitted by: Wai Pui Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.