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China Dongxiang (Group) Co., Ltd.

中國動向（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3818)

**PROPOSED AMENDMENTS TO
THE SECOND AMENDED AND RESTATED ARTICLES OF
ASSOCIATION
AND ADOPTION OF THE THIRD AMENDED AND RESTATED
ARTICLES OF ASSOCIATION**

This announcement is made by China Dongxiang (Group) Co., Ltd. (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Pursuant to the Consultation Conclusions on the “Proposals to Expand the Paperless Listing Regime and Other Rule Amendments” published in June 2023 by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the amendments to the Listing Rules came into effect on 31 December 2023 such that, among other things, subject to compliance with all applicable laws and regulations, a listed issuer must (i) send or otherwise make available the relevant corporate communication (as defined in the Listing Rules) to the relevant holders of its securities by electronic means, or (ii) publish the relevant corporate communication on its own website and the website of the Stock Exchange. Listed issuers are required to make any necessary changes to their constitutional documents in order to comply with these requirements before their first annual general meeting held after 31 December 2023.

As such, the board of directors (the “**Board**”) of the Company proposes to amend the existing Second amended and restated articles of association (the “**Existing Articles**”) of the Company and adopt the third amended and restated articles of association (the “**New Articles**”) of the Company in order to, among other things, (i) reflect the latest requirements of the Listing Rules in the Existing Articles; and (ii) make other consequential and housekeeping changes (collectively, the “**Proposed Amendments**”).

The Proposed Amendments and the proposed adoption of the New Articles, are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the forthcoming annual general meeting of the Company (the “**AGM**”). The Proposed Amendments, as well as the adoption of the New Articles, will take effect on the date on which the Proposed Amendments are approved by the Shareholders at the AGM.

A circular containing, among other things, details of the Proposed Amendments and the proposed adoption of the New Articles, together with a notice convening the AGM will be despatched to the Shareholders in due course.

By Order of the Board
China Dongxiang (Group) Co., Ltd.
Chen Yihong
Chairman

Hong Kong, 30 May 2024

As at the date of this announcement, the executive directors of the Company are Mr. Chen Yihong, Ms. Chen Chen and Mr. Lyu Guanghong, and the independent non-executive directors of the Company are Dr. Chen Guogang, Mr. Gao Yu and Mr. Liu Xiaosong.