

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2021		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	KWG Li	ving Group Holding 2021	gs Limited	
I. Movements in Authorised				
1. Ordinary Shares				
(1) Stock code : <u>3913</u>	Descrip	otion : <u>N/A</u>		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)		0		0
Balance at close of the mon	th	10,000,000,000	0.01	100,000,000.00
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares Stock code: Description: No. of Par value Authorised share preference (State capital shares currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month		· <u></u>	

Total authorised share capital at the end of the month (HK\$): 100,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,017,810,233			
Increase/ (decrease) during the month	0			
Balance at close of the month	2,017,810,233			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	/lovement duri	na the month		thereto	thereto as at close of
approval date -			<u>g</u>		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
$\overline{(11)}$						
shares						
(Note 1)				-		-
,						
2.						
(/ /)						
shares			$\overline{}$			
(Note 1)						
3.						
charge						
shares				-		
(Note 1)		- .				
		Iota	al A. (Ordina			
			(Preference			
			(Ot	her class)		
Total funds raised d	uring the mor	nth from exerc	•	,		
of options (HKD)	5					
. ,						

No. of new No. of shares of shares issuer issuer issued may	s of
during the issu Nominal value month pursu Currency at close of Exercised Nominal value pursuant thereto Description of warrants of nominal preceding during the at close of the thereto close (Date of expiry - dd/mm/yyyy) value month month month	be led lant as at of the
1.	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	
(if applicable) ((dd/mm/yyyy) (/ /)	
2.	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	
(if applicable) (dd/mm/yyyy) (/ /)	
3. (dd/fiifi/yyyy)	
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy)(/ /)	
4.	
Stock code (if listed)	
Class of shares	
issuable (Note 1) Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy)	
Total B. (Ordinary shares)	
(Preference shares)	\
(Other class)	

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy))	(/ /)					
2.	_					
	_\					
	- \					
	- —— -					-
Stock code (if listed)	$\overline{}$					
Class of shares issuable (Note 1)						
Subscription price	$\overline{}$					
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	,	_ \				
	_					
	_					
	_					
Stock code (if listed)	-		$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date			\			
(if applicable)	, , , , ,					
	(/ /)					
4.	_					
	_					
	_					
						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)					`	
(dd/mm/yyyy)	(/ /)					
	, ,		otal C. (Ordina	ary shares)		
				ce shares)		
			(0	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Trapphoasic, and diago of shared isodasic.		
1.		
shares (Note 1)		
2		
shares (Note 1)		
3.		
· -		
-		
shares (Note 1)		
Stidles (Note 1)		
T-t-ID (Or Province)	`	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Issue	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable (Note 1) 1. Rights issue At price: State currency	month
Class of shares State currency State Class of shares State Class of shares Class of shar	
Class of shares issuable (Note 1) 2. Open offer At price: State currency Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment (/ /) Class of shares issuable (Note 1) Issue and allotment (/ /) Class of shares issuable (Note 1) EGM approval date: (/ /) Issue and allotment (/ /) Class of shares issuable (Note 1) EGM approval date: (/ /)	
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issuable (Note 1) 2. Open offer At price: State currency	
Class of shares issuable (Note 1) 3. Placing At price: State currency Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares (/ /) (dd/mm/yyyy) Class of shares (/ /) (dd/mm/yyyy) Class of shares (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/) (/) (/) (/) (/) (/) (/	
Class of shares issuable (Note 1) 3. Placing At price: State currency lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue class of shares issuable (Note 1) State currency lssue and allotment (/ /) (dd/mm/yyyy) Lass of shares issuable (Note 1) Issue and allotment (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ / /) (/) (/) (/ /) (/) (/ /) (/) (/ /) (/ /) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/)	
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issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /)	_
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Class of shares issuable (Note 1) 4. Bonus issue Class and allotment (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)	
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)	
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	_
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	
date : (dd/mm/yyyy) EGM approval date: (/ /)	
Low approval date:	
(dd/iiii/yyyy)	
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Otl	her Movements in	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						\		
				Olara af all		$\overline{}$		
				Class of shares issuable (Note 1)		`		
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency———	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares	1.	
	(Preference shares (Other class	5)	
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1)	0
	(2	2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to)	N/A
E): (These figures should be the same as the releval Capital").)	nt figures under II above ("Movements		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
Submit	tted by:CHAN Ching Nga
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.