

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/04/2011</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New Environmental Energy Holdings Limited
Date Submitted	04/05/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>03989</u> Descri	ption : Ordinary		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.1	200,000,000
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	0.1	200,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedi	ng month		
Increase/(decrea	se)		-	
Balance at close	of the mor	nth		

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 200,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,010, 535,039	<u>N/A</u>	N/A	<u>N/A</u>
Increase/ (decrease) during the month	0			
Balance at close of the month	1,010,535,039			

III. Details of Movements in Issued Share Capital

Particulars of share	Share Option	Schemes of the	e issuel)		No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		M . 1	•		thereto	as at close of the month	
(dd/mm/yyyy) and -		Movement dur	ing the month	1	-	as at close of the month	
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.share option	0	0	0	0	0	15,068,805	
scheme	Ũ	Ũ	0	Ũ	Ũ	10,000,000	
approved by							
shareholders							
on (15/06/2006)							
ordinary shares							
(Note 1)							
2.							
shares							
(Note 1)							
(Note 1)							
2							
<u>3.</u>							
( / / )							
shares							
(Note 1)			· · · · · · · · ·				
		То	tal A. (Ordi	nary shares)	N/A		
				ence shares)	N/A		
				(Other class)	N/A		
Total funds raised dur	ing the month	from exercise					
Total funds raised during the month from exercise of options (State currency) N/A							
options (state currenc	y)		$\frac{1N}{A}$				

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mon	during t	the value at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-listed warrant						
-	HK\$	0	0	0	0	0
( 31 / 07 / 2011 ) Stock code (if listed)		N/	A			
Class of shares issuable ( <i>Note 1</i> )		Ordinary share	es			
Subscription price	HI	K\$0.70 per warra				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( -/-	/-)				
· · · · · · · · · · · · · · · · · · ·						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / ,	/ )				
3.	-		_			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / ,	)	—			
	- -					
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed) Class of shares			_			
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / )	( )				
(	\ / /	,		<b>.</b>		
		]		Ordinary shares) <u>N/</u> eference shares) <u>N/</u>	A	
				(Other class) <u>N/</u>	A	

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding amount during the close of the month Class and description outstanding month month month 1. Convertible notes HK\$ 417,600,000 0 417,600,000 0 353,898,305 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$1.18 EGM approval date (if applicable) (dd/mm/yyyy)) (09/12/2009) 2. Convertible Bonds 156,000,000 0 0 62,400,000 HK\$ 156,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$2.50 EGM approval date (if applicable) (dd/mm/yyyy) (03/03/2010)3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
( / / _ )		
shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

A.       Class of shares issuable	Oth	ner Movements in 1	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )		- JFC at man						
2. Open offer       At price : State       Class of shares issuable (///)         2. Open offer       At price : State       Issue and allotment date : (dd/mm/yyyy)         3. Placing       At price : HK\$       Class of shares issuable (///)         4. Bonus issue       Class of shares issuable (//)       C//)         4. Bonus issue       Class of shares issuable (//)       C//)         4. Bonus issue       Sue and allotment (///)       Class of shares issuable (//)	1.	Rights issue	At price : State	Issue and allotment	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )			currency	EGM approval date:	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       EGM approval date: ( / / )         3. Placing       At price : HK\$       Class of shares issuable Ordinary (Note 1)         3. Placing       At price : HK\$       Issue and allotment date : ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )         ( dd/mm/yyyy)       EGM approval date: ( / / )         4. Bonus issue       Issue and allotment date : ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )				Class of shares issuable				
EGM approval date: (dd/mm/yyyy) (//) =	2.	Open offer	At price : State	Issue and allotment	( / /	)		
3. Placing       At price : HK\$       Issue and allotment $(//)$ $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ 4. Bonus issue       Class of shares issuable $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$				EGM approval date:				
3. Placing       At price : HK\$       Issue and allotment $(//)$ Bonus issue       At price : HK\$       Issue and allotment $(//)$ Class of shares issuable $(//)$ Issue and allotment $(//)$ Image: State of the					Ordin			
<ul> <li>3. Placing At price : HK\$ hold and model and atter (dd/mm/yyyy)</li> <li>EGM approval date: (//)</li> <li>Class of shares issuable (Note 1)</li> <li>4. Bonus issue Issue and allotment (//) date : (dd/mm/yyyy)</li> <li>EGM approval date: (//)</li> </ul>						-		
Class of shares issuable	3.	Placing	At price : HK\$		( / /	)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: \end{array} $ (///)				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: \end{array} $ (///)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)								
Low approval date.	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue	F	For Ma	in Bo	ard and GEM listed and GEM listed and GEM listed and shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue					
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares				
6	Demochana	repurchased (Note 1)	( )	/ )		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
						· · · · · · · · · · · · · · · · · · ·
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		

			For Main Board and GEM listed is	ssuers
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable(Note 1)	
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
			Class of shares issuable Ordinary (Note 1)	
10.	Other (please specify)	At price : HK\$	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
			Total E.       (Ordinary shares) N/A         (Preference shares) N/A         (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Wong Bing Ni

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.