

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer  Date Submitted  New E  03/11/2	nvironmental Energy 1 2011	Holdings Lim	ited		
I. Movements in Authorised Share Cap	bital				
1. Ordinary Shares (1) Stock code: 03989 Descr	iption : Ordinary				
(1) Stock code . <u>03787</u> Descr	iption . <u>Ordinary</u>				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	2,000,000,000	0.1	200,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	2,000,000,000	0.1	200,000,000		
(2) Stock code : <u>N/A</u> Descr	iption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/10/2011

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Stock code: N/A Descri	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,411,317,039	N/A	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	0					
Balance at close of the month	1,411,317,039					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable  Granted  issuer issued during the month the month pursuant issued pur the month pursuant issued pur the month thereto as at close the month the month thereto as at close the month t	Share Options (under S	hare Option	Schemes of the	e Issuer)				
Content turning the friends   Content turning turning the friends   Content turning turning turning the friends   Content turning turning turning turning turning the friends   Content turning							No. of new shares of issuer which may be issued pursuant thereto	
Class of shares   Sisuable   Granted   Exercised   Cancelled   Lapsed			Movement dur	ring the month			as at close of the month	
Issuable   Granted   Exercised   Cancelled   Lapsed     I.share option   Scheme   Approved by     Ishare shares   Shares     Ishare option   Shares     Is			TVIO VOITICHT GUI	To venient during the month		_		
Lishare option   Scheme   approved by   shareholders   On (15/06/2006)   Ordinary shares   (Note I)								
Scheme   approved by   shareholders   on (15/06/2006)   ordinary shares			Exercised	Cancelled	Lapsed			
approved by   shareholders   on (15/06/2006)   ordinary shares   (Note 1)		0	0	0	0	0	15,068,805	
Shareholders   On (15/06/2006)   Ordinary shares   (Note 1)	scheme							
On (15/06/2006)   Ordinary shares   (Note 1)	approved by							
Cordinary shares   (Note 1)								
Cordinary shares   (Note 1)	on (15/06/2006)							
(Note 1)  2.  (/ / ) shares (Note 1)  3.  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of								
2							-	
(// / ) shares (Note 1)  3.  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A N/A Total funds raised during the month from exercise of	(11010 1)							
(// / ) shares (Note 1)  3.  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of	2							
Content   State   Content   Conten	<u>2.</u>							
Content   State   Content   Conten								
Content   State   Content   Conten								
Content   State   Content   Conten								
Content   State   Content   Conten	( / / )							
3.  (// / ) shares (Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of			-	<del>.</del>			-	
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A  (Other class) N/A  Total funds raised during the month from exercise of	(Note 1)							
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A  (Other class) N/A  Total funds raised during the month from exercise of	_							
	3.							
	( / / )							
	shares							
				<del></del> -			-	
	( )		To	tal A (Ordi	nary shares)	N/A		
(Other class) N/A  Total funds raised during the month from exercise of			10	,	•			
Total funds raised during the month from exercise of				,	,			
	Total funda raigad durin	a tha marth	from oversies	,	Cilci Ciuss)	1 1/ 1 1		
options (state entency)			nom exercise					
	options (State currency	,		1 <b>V</b> / / <b>A</b>				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close value preceding	e of during th	ne value at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( -/- / - )				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
( / / )					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
			Ordinary shares) N/ eference shares) N/ (Other class) N/	A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible notes 193,000,000 0 193,000,000 0 170,796,460 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$1.13 EGM approval date (if applicable) (09/12/2009)(dd/mm/yyyy)) 2. Convertible Bonds 156,000,000 0 156,000,000 0 65,000,000 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$2.40 EGM approval date (if applicable) (03/03/2010)(dd/mm/yyyy) 3. Convertible notes HK\$ 80,500,000 0 71,238,938 N/A Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$1.13 EGM approval date (if applicable) (dd/mm/yyyy) (13/10/2011)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

month

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency Issue and allotment 2. Open offer ( / / ) date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Ordinary Class of shares issuable (*Note 1*) (//)Issue and allotment 3. Placing At price: HK\$ date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_ (Note 1) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue		1	OI Walli	Boar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

			1 01 11101	III Dou	id and OLIVI listed	
					No. of new shares of issuer	No. of new shares of
					issued during the	
					month pursuant	may be
					thereto	issued
						pursuant
						thereto as at close of the
	Toma of Lance					month
	Type of Issue					monu
			Class of shares issuable(Note 1)			
	a			/ \		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	, )		
			EGM approval date:	/ )		
			(dd/mm/yyyy)			
						<u> </u>
			Class of shares issuable Ordi	<u>nary</u>		
10.	Other		(Note 1)			
	(please specify)	At mrice : III/¢	Issue and allotment ( /	/ )		
		At price : HK\$	Issue and allotment date: (dd/mm/yyyy)	, ,		
			EGM approval date: ( / /	′ )		
			(dd/mm/yyyy)			<u>.</u>
			Total E. (Ordinar	v shar	es) N/A	
			(Preference			<u>-</u>
					ss) N/A	=

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ıed Sh	are Capital").)

For Main		

Remarks (if any):
Submitted by: Wong Bing Ni
Title: Company Secretary  (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.