

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/04/2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New Environmental Energy Holdings Limited				
Date Submitted	03/05/2012				

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>03989</u> Descrip	otion : Ordinary		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	6,000,000,000	0.1	600,000,000
Increase/(decrease)	0		0
Balance at close of the month	6,000,000,000	0.1	600,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decrea	se)				
Balance at close	of the mont	th			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Description	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK\$*) : 600,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	e No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,551,881,039	N/A	N/A	N/A
Increase/ (decrease) during the month	0			
Balance at close of the month	1,551,881,039			

III. Details of Movements in Issued Share Capital

option scheme issuer issued during issuer which may be	Share Options (under S	Share Option	Schemes of the	e Issuer)			
including EGM approval date (d/mm/yyyy) and class of shares issuable       issuare option 0       issuare opt	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mn/yyyy) and class of shares issuable       Movement during the month       thereto       as at close of the mor         1.share option scheme approved by shareholders on (15/06/2006) ordinary shares (Note 1)       0       0       0       0       14,311,147         2.							
(dd/mm/yyyy) and class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1.share option       0       0       0       0       0       14,311,147         scheme       approved by       shareholders       0       0       0       14,311,147         approved by       shareholders       0       0       0       0       14,311,147         2.							issued pursuant thereto
$\begin{array}{c c c c c c c c c c c c c c c c c c c $			Movement dur	ing the month	L	thereto	as at close of the month
issuable       Granted       Exercised       Cancelled       Lapsed         1.share option       0       0       0       0       14,311,147         scheme       approved by       shareholders				0		_	
1.share option       0       0       0       0       0       14,311,147         scheme       approved by       shareholders       0       0       0       0       14,311,147         generative       ordinary shares							
scheme       approved by         shareholders       on (15/06/2006)         ordinary shares	issuable	Granted	Exercised	Cancelled	Lapsed		
approved by         shareholders         on (15/06/2006)         ordinary shares         (Note 1)         2.	1.share option	0	0	0	0	0	14,311,147
shareholders       on (15/06/2006)         ordinary shares	scheme						
shareholders       on (15/06/2006)         ordinary shares	approved by						
$ \frac{\overline{on (15/06/2006)}}{\overline{ordinary shares}} $							
$\overrightarrow{Ordinary shares}$							
$ \begin{array}{c} \hline \hline (Note 1) \\ \hline 2. \\ \hline \\ \hline$							
$ \begin{array}{c} 2. \\ \hline \\ \hline$				<u> </u>			
$ \frac{\boxed{( / / )}{\text{shares}}}{\frac{( / / )}{\text{shares}}} = \frac{1}{( / / )} = \frac{1}{( / $	(10010-1)						
$ \frac{\boxed{( / / )}{\text{shares}}}{\frac{( / / )}{\text{shares}}} = \frac{1}{( / / )} = \frac{1}{( / $	2						
(Note 1)         3.	<u></u>						
$\frac{(Note 1)}{3.}$ $\frac{3.}{(Note 1)}$ $\frac{(/ / / )}{\text{shares}}$ $\frac{(/ / / )}{(Note 1)}$ $\frac{1}{\text{Total A. (Ordinary shares)}}{(Other class)} \frac{N/A}{\frac{N/A}{N/A}}$ $(Other class) \frac{N/A}{N/A}$ $\frac{N/A}{(Other class)}$							
(Note 1)         3.							
(Note 1)         3.							
(Note 1)         3.	( / / )						
$\frac{3.}{(/ / )}$ $\frac{(/ / )}{\text{shares}}$ $\frac{1}{(Note 1)}$ Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	shares						
$\frac{3.}{(/ / )}$ $\frac{(/ / )}{\text{shares}}$ $\frac{1}{(Note 1)}$ Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
	3						
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A				<u> </u>			
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note I)						
Total funds raised during the month from exercise of			To				
Total funds raised during the month from exercise of				(Prefer	ence shares)	N/A	
				(	(Other class)	N/A	
	Total funds raised duri	ng the month	from exercise	of			
		-					

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( ) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	( -/- / - )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tot	(Prefer	nary shares) <u>N/</u> ence shares) <u>N/</u> Other class) <u>N/</u>	'A	- - -

For Main Board and GEM listed issuers

lass and description 1. Convertible notes	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	193,000,000	0	193,000,000	0	170,796,460
Stock code (if listed)		N/A	0	199,000,000		170,790,100
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$1.13					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(09/12/2009)					
2. Convertible Bonds	(*********					
	HK\$	156,000,000	0	156,000,000	0	65,000,000
Stock code (if listed)		N/A	-	· <u>· · · · · · · · · · · · · · · · · · </u>		
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$2.40					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(03/03/2010)					
3.	(00,00,2000)					
	HK\$					
Stock code (if listed)		N/A				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / _)					
4.						
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(uu/mm/yyyy)			Total C (Ordi	nary shares) N/A	,	
			(Prefer	ence shares) N/A	1	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements in I	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at
	Type of Issue						close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>Ordina</u>	<u>ry</u>		
3.	Placing	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

				F	or	Main E	Soar	d and GEM listed i	
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares redeemed (Note 1)	_				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

			For Main Board and GEM listed issuers
	Type of Issue		No. of new shares of issuer issued during the theretoNo. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)
			Class of shares issuable <u>Ordinary</u>
10.	Other (please specify)	At price : HK\$ —	(Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)
			Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Wong Bing Ni

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*