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NEW ENVIRONMENTAL ENERGY HOLDINGS LIMITED

新環保能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3989)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO CONNECTED TRANSACTIONS IN RESPECT OF THE SUPPLEMENTARY LOAN AGREEMENTS AND THE SHARE CHARGE AGREEMENT

Reference is made to the announcement of New Environmental Energy Holdings Limited (the “**Company**”) dated 16 November 2012 (the “**Announcement**”) in relation to the connected transactions in respect of the Supplementary Loan Agreements and the Share Charge Agreement. Capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcement, unless otherwise states.

According to the Announcement, the Company expected to despatch the circular in relation to the Supplementary Loan Agreements and the Share Charge Agreement (the “**Circular**”) on or before 6 December 2012. However, as the Company requires additional time to finalise certain information to be included in the Circular, the expected despatch date of the Circular will be postponed to a date falling on or before 12 December 2012.

By order of the Board
New Environmental Energy Holdings Limited
Yu Chang Jian
Chairman

Hong Kong, 6 December 2012

As at the date of this announcement, the Board comprises six executive directors, namely Mr. Yu Chang Jian, Mr. Cao Guo Xian, Mr. Liu Xiao Guang, Mr. Marcello Appella, Mr. Tang Zhi Bin and Mr. Xue Huixuan; one non-executive director, namely Mr. Lim Jui Kian; one alternate non-executive director, namely Mr. Cai Qiao Herman (alternate director to Mr. Lim Jui Kian) and four independent non-executive directors, namely Mr. Pao Ping Wing, Mr. Cheng Kai Tai, Allen, Mr. Li Baochun and Ms. Chan Yee Wah, Eva.