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NEW ENVIRONMENTAL ENERGY HOLDINGS LIMITED
新環保能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3989)

**DELAY IN DESPATCH OF CIRCULAR RELATING TO
VERY SUBSTANTIAL ACQUISITION**

Reference is made to the announcement of the Company dated 19 August 2013 in relation to, among other things, the acquisition of approximately 97.85% interest in 惠州廣惠能源有限公司 (Huizhou Guanghui Energy Company Limited*) and the financing of the repayment of certain liabilities (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, further details of the Acquisition and the notice convening the EGM is expected to be despatched to the Shareholders on or before 30 September 2013.

Since additional time is required for the Company to prepare the accountant’s report of the Target Company to be contained in the Circular, the Company expects that the despatch of the Circular will be postponed to a date on or before 11 December 2013. The Board will keep the Shareholders informed of the latest development.

By order of the Board
New Environmental Energy Holdings Limited
Yu Chang Jian
Chairman

Hong Kong, 30 September 2013

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Yu Chang Jian, Mr. Cao Guo Xian, Mr. Liu Xiao Guang and Mr. Xue Huixuan and four independent non-executive Directors, namely Mr. Pao Ping Wing, Mr. Cheng Kai Tai, Allen, Mr. Li Baochun and Ms. Chan Yee Wah, Eva.

* *For identification purpose only*