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NEW ENVIRONMENTAL ENERGY HOLDINGS LIMITED

新環保能源控股有限公司

(Incorporated in Cayman Islands with limited liability)
(Stock Code: 03989)

VOLUNTARY ANNOUNCEMENT

The board of directors (the “**Board**”) of New Environmental Energy Holdings Limited (the “**Company**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Company has discussed with Industrial and Commercial Bank of China Limited (“**ICBC**”) in respect of the Company’s funding requirements for its future business development. On 24 October 2013, ICBC issued a letter of financing arrangement (the “**Letter**”) to a wholly-owned subsidiary of the Company, namely 深圳前海首拓投資有限公司 (Shenzhen Qianhai Capital Solid Investment Limited*) (“**Qianhai Capital Solid**”). Pursuant to the Letter, ICBC proposed to grant a loan facility in the aggregate amount not exceeding RMB2,000 million as a special financing arrangement (“**Financing Arrangement**”). However, the Letter merely represents the intention of ICBC, and there is no any commitment for granting any loan under the Letter. Moreover, the details and terms of the Financing Arrangement are still subject to further confirmation of ICBC.

Shareholders and potential investors should note that the Financing Arrangement may or may not be proceeded. Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.

* For identification purpose only

By order of the Board of
New Environmental Energy Holdings Limited
Yu Chang Jian
Chairman

Hong Kong, 24 October 2013

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Yu Chang Jian, Mr. Cao Guo Xian, Mr. Liu Xiao Guang and Mr. Xue Huixuan and four independent non-executive directors, namely Mr. Pao Ping Wing, Mr. Cheng Kai Tai, Allen, Mr. Li Baochun and Ms. Chan Yee Wah, Eva.