

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Ca Date Submitted 02	gs Limited					
I. Movements in Authorised Share	e Capital					
1. Ordinary Shares	2					
(1) Stock code : <u>03989</u>	Description : Ordinary					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mon	6,000,000,000	0.1	600,000,000			
Increase/(decrease)	0		0			
Balance at close of the month	6,000,000,000	0.1	600,000,000			
(2) Stock code : <u>N/A</u>	Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mon	nth					
Increase/(decrease)						
Balance at close of the month						

30/06/2014

Stock code:	N/A	Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding me	onth _			
Increase/(decrease	e)	-	-		
Balance at close o	of the month	-			
3. Other Classes o	of Shares				
3. Other Classes of Stock code:	of Shares N/A	Descript	tion:		
		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	-	No. of other	(State	•
Stock code:	N/A of preceding me	-	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,655,642,596	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u>-</u>				
Balance at close of the month	4,655,642,596				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	e issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares	G . 1		G 11 1	, ,		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.share option	0	0	0	0	0	2,703,288
scheme						
approved by						
shareholders						
on (15/06/2006)						
ordinary shares						
(Note 1)			<del>-</del>			
(Note 1)						
2.						
( / / )						
shares						
(Note 1)			<del></del>			
(Ivoic I)						
2						
3.						
( / / )						
shares						
(Note 1)		-	- · · · · · · · · · · · · · · · · · · ·			-
(1,000 1)		To	tal A (Ordi	nary shares)	N/A	
		10	•	ence shares)	N/A	
			,		N/A	
				Oulei class)	1 <b>V/</b> / <b>A</b>	
Total funds raised duri		n trom exercise				
options (State currence	y)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal thereto close of the Description of warrants nominal close of during the value at close month (Date of expiry - dd/mm/yyyy) value preceding month month of the month 1. Unlisted Warrants HK\$ 296,000,000 0 370,000,000 (14/4/2015) Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary Shares HK\$0.80 Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( -/-/- ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible notes 16,000,000 16,000,000 HK\$ 0 0 18,823,529 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.85 EGM approval date (if applicable) (dd/mm/yyyy)) (09/12/2009)2. Convertible Bonds 100,000,000 0 100,000,000 0 344,827,586 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK0.29 EGM approval date (if applicable) (dd/mm/yyyy) (19/01/2012) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ 

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
2		
( / / )		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable_(Note 1)			-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price: HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

					Sur	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

			For Walli Board and GEW listed issuers	
			No. of new No. of	
			shares of issuer share	
			issued during the issuer	which
			month pursuant may	
			thereto issu	
			pursi	
			thereto	
			close	
	Type of Issue		mor	
	Type of issue			
			Class of shares issuable	
			(Note 1)	
9.	Capital		Issue and allotment ( / / )	
9.			155 W WII WII WII WII	
	reorganisation		date : (dd/mm/yyyy)	
			EGM approval date: ( / / )	
			(dd/mm/yyyy)	
			( ))))))	
			<del></del>	
			Class of shares issuable Ordinary	
10	Other			
10.	(please specify)		(Note 1)	
	(please specify)	At maios . IIV¢	Issue and allotment ( / / )	
		At price: HK\$	issue and anothern	
			date : (dd/mm/yyyy)	
			FGM approval date: ( / / )	
			LOW approvar date.	
			(dd/mm/yyyy)	
			Total E. (Ordinary shares) N/A	
			(Preference shares) N/A	
			(Other class) N/A	
			(Other class) IV/A	
<u> </u>				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):	
Submitted by: Wong Bing Ni	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.