

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	d 31/05/2020								
To : Hong Kong Exchanges and Clearing Limited									
Name of Issuer  Date Submitted  Wisdom Education International Holdings Company Limit  1 June 2020									
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : <u>6068</u>	_Descrip	otion : <u>Ordinary</u>	Shares						
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of precedin	g month	10,000,000,000	0.01	100,000,000					
Increase/(decrease)		Nil		Nil					
Balance at close of the mont	:h	10,000,000,000	0.01	100,000,000					
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedin	g month								
Increase/(decrease)									
Balance at close of the mont	:h								

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion : N/A		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	nd of the month (	(HK\$): _100,	000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,047,154,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,047,154,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Nil	Movement dur Exercised Nil	ing the month  Cancelled  Nil	Lapsed Nil	No. of new shares of issuer issued during the month pursuant thereto  Nil	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Nil			·	Nil	
Nil			·	Nil	Nil
	Nil	Nil	Nil	Nil	Nil
Nil	Nil	Nil	Nil	Nil	1,000,000
		Total A (Ordin	ary shares)	N/A	
			Total A. (Ordin (Prefere	Total A. (Ordinary shares) (Preference shares) (Other class)	Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Warrants to Issue Shares of the	e Issuer which	are to be I	Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v at close precedi month	of Exercised ng during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
						_
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	\				
3. N/A	( / /	)				
0.1471						
( / / )						
Stock code (if listed)						
Class of shares						
0.1						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
4. N/A						
						_
( / / )						
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	١				
(44/11111/9999)	\ / /	J				
		Т		nary shares) <u>N/A</u>		_
			(Prefere	nce shares) N/A	1	_
			((	Other class) N/A	_	

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
-	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / ) - -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordina			_
				ce shares) <u>N/A</u> ther class) N/A		_
			()			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
Strates (Note 1)		-
3. <u>N/A</u>		
shares (Note 1)		
Tabl D. (Call and Land)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
(0.1.5. 0.1.03)	•	-

	ner wevenients	in Issued Sha	are Capitai				<b>N</b> 1 (	N
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							111011111
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares				
			Ctata	issuable (Note 1)	( / /	١		
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
			State	issuable (Note 1)	(	١		
3.	Placing	At price :	currency	lssue and allotment date : (dd/mm/yyyy)	( , ,	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,1111,17,7,7,7)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			,	EGM approval date:	(	/ /	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares	_				
6.	Repurchase of			repurchased (Note 1)  Cancellation date:	(	/ /	)		
	shares			(dd/mm/yyyy)  EGM approval date:	( )	/ /	)		
				(dd/mm/yyyy)	`		,	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	1 1	)		
				(				N/A	<u>N/A</u>
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				(44,, , , , , , , , , , , , , , , ,				N/A	N/A
				Class of shares					
9.	Capital reorganisation			issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
	3			EGM approval date:	(	/ /	)		
				(dd/mm/yyyy)				N/A	N/A

	Type of Issue									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71							rdina			
10.	Other			Class issuable	of (Not	shares e 1)		<u>share</u>	<u>}</u>		
	(Partial exercise of over- allotment	At price :	State currency	Issue ar date : (c			(	/ /	)		
	option)			EGM ap			(	/ /	)		
				•		•					N/A
					Tota	al E. (Or					<u>-</u>
						(Prefe		ce sha ther c			_
							,,,		,		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Li Suwen
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.