

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	-	31/08/2020						
To : Hong Kong Exchanges ar	To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted Wisdom Education International Holdings Company Limited 1 September 2020								
I. Movements in Authorised SI	hare Cap	ital						
1. Ordinary Shares								
(1) Stock code : <u>6068</u>	Descripti	on : <u>Ordinary</u>	Shares					
	ı	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding	month_	10,000,000,000	0.01	100,000,000				
Increase/(decrease)	_	Nil		Nil				
Balance at close of the month		10,000,000,000	0.01	100,000,000				
(2) Stock code : N/A	Descripti	on : <u>N/A</u>						
	ı	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month_							
Increase/(decrease)								
Balance at close of the month	_							

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion : N/A		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	nd of the month ((HK\$): _100,	000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,047,154,000	N/A	N/A	N/A
Increase/ (decrease) during the month	130,000,000	N/A	N/A	N/A
Balance at close of the month	2,177,154,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

	ercised	ing the month Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Cancelled	Lapsed		
		Carrotiou	Lapoou		
	Nil	Nil	Nil	Nil	Nil
Nil	Nil	Nil	Nil	Nil	1,000,000
		(Prefere	nce shares)	N/A	
_			Total A. (Ordii (Prefere	Total A. (Ordinary shares) (Preference shares) (Other class)	Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Warrants to Issue Shares of the	e Issuer which	are to be I	Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v at close precedi month	of Exercised ng during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
						_
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(\				
3. N/A	(/ /)				
0.1471						
(/ /)						
Stock code (if listed)						
Class of shares						
0.1						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
						_
(/ /)						
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(١				
(44/11111/9999)	\ / /	J				
		Т		nary shares) <u>N/A</u>		_
			(Prefere	nce shares) N/A	1	_
			((Other class) N/A	_	

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
-	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) - -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares) <u>N/A</u> ther class) N/A		_
			()			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(1 1)		
	shares (Note 1)		
2	N/A		
۷.	TV/A		
	$(\ \ / \ \ / \ \)$		
	shares (Note 1)		
	5.1d. 00 (1.010 1)		-
2	NI/Λ		
٥.	N/A		
	(
	shares (Note 1)		
	Silaies (Note 1)		·
	T-4-ID (O. !!!	N1/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	,		

		in Issued Share Capital			No. of new	No. of
	Type of Issue				shares of issuer issued during the month pursuant thereto	
	71		Class of shares			
			issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment (/ /)		
		currency	EGIN approval date.)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares Ordina shares			
3.	Placing	At price : State HK\$4.24 currency	Issue and allotment date : (dd/mm/yyyy) (18/08/20)20)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
					130,000,000	N/A
			Class of sharesissuable (Note 1)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	N/A

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
			Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price : State currency————————————————————————————————————	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A
			Class of shares repurchased (Note 1)	_	-	: 1			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A
			Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			, ,,,,,					N/A	N/A
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			, , , , , , , , , , , , , , , , , , , ,					N/A	N/A
			Class of shares issuable (Note 1)	_					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(N/A	N/A

		No. of new	No. of
		shares of issuer	
		issued during	shares
		the month	of issuer
		pursuant thereto	which
		แเลเลเด	may be issued
			pursuant
			thereto
			as at
			close of
			the
Type of Issue			month
	Ordinary		
10. Other	Class of shares <u>share</u> issuable <i>(Note 1)</i>		
10. Other (Partial exercise	•		
of over- At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
option)	EGM approval date: (/ /) (dd/mm/yyyy)		
	· • • • • • • • • • • • • • • • • • • •		N/A
	Total E. (Ordinary shares		_
	(Preference shares		_
	(Other class	s)N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	130,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is Capital").)	ssued Share

Remarks (if any):
Submitted by: Li Suwen
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.