

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/01/2021		
To : Hong Kong Exchanges a	nd Clea	ring Limited		
_	Wisdom 1 Februa		tional Holdin	gs Company Limited
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>6068</u>	_Descrip	tion : Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month_	10,000,000,000	0.01	100,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the month	າ _	10,000,000,000	0.01	100,000,000
(2) Stock code : N/A	_Descrip	tion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_			
Increase/(decrease)	-			
Balance at close of the month	າ <u> </u>			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	nd of the month	(HK\$): <u>100,</u>	000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,177,154,000	N/A	N/A	N/A
Increase/ (decrease) during the month	1,000,000	N/A	N/A	N/A
Balance at close of the month	2,178,154,000	<u>N/A</u>	N/A	N/A_

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and _		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share option scheme approved by shareholders' written resolution on 3 January 2017 Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1) 2. Share option scheme approved by shareholders' written resolution on 3 January 2017 Ordinary shares (Note 1)	Nil	1,000,000	Nil	Nil	1,000,000	Nil
3. N/A						
(Note 1)				nce shares)	1,000,000 N/A N/A	
Total funds raised duri options (State currence		rom exercise c	of <u>HK\$1,96</u>	60,000		

Warrants to Issue Shares of the	e Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
<u> </u>			_			
Subscription price EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
2. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	- -			
				· -		
(/ /) Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			-			
Subscription price EGM approval date			_			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 4. N/A	(/ /)	_			
1.14/7						
						
(/ /)						
Stock code (if listed) Class of shares			-			
			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares) N/A		
			(Preferen	ice shares) N/A		=
			(C	ther class) N/A		=

ı	Convertibles (i.e. Convertible	into Shares	of the	e Issuer whic	h are to be Liste	ed)	No of no	No of some
	Class and description	Currency amount outstandir		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1. N/A	<u></u>						
		<u></u>						
	Stock code (if listed)							
	Class of shares							
	issuable (Note 1) Subscription price							
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy))	(/ /)					
	2. N/A							
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/ /)					
	3. N/A	<u> </u>						
		<u>—</u>						
		<u>—</u>						
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)							
		(/ /)					
	4. N/A	<u>—</u>						
		<u> </u>						
	Stock code (if listed)							
	Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)	/ / /	١					
	(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares) NI/A		
						ce shares) N/A		_
						ther class) N/A		_
	1				`	· —		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than drace onare option contines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
		•
0		
2. N/A		
shares (Note 1)		
		•
3. N/A		
0. 11//1		
shares (Note 1)		
Silates (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	I N/ / \	

	iei wovernents	in Issued Share Capital				No. of new	No. of
	Type of Issue					shares of issuer issued during the month pursuant thereto	
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	N/A
			Class of shares	-			
		_	issuable (Note 1)		,		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	21/2	
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
			issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of leave							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
			Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /))		
			EGM approval date: (dd/mm/yyyy)	(/ /))		
								N/A	N/A
			Class of shares repurchased (Note 1)				-		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /))		
			EGM approval date: (dd/mm/yyyy)	(/ /))		
								N/A	N/A
			Class of shares redeemed (Note 1)	_			-		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /))		
			EGM approval date: (dd/mm/yyyy)	(/ /))		
			(((((((((((((((((((((((((((((((((((((((N/A	N/A
			Class of shares issuable (Note 1)				-		
8.	Consideration issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /))		
			EGM approval date: (dd/mm/yyyy)	(/ /	'))		
			(dd/11111/yyyy <i>)</i>					N/A	N/A
			Class of shares issuable (Note 1)				-		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /	'))		
			EGM approval date: (dd/mm/yyyy)	(/ /	'))		
			(dd/ffiff/yyyy)					N/A	N/A

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
Type of Issue	Ordinary Class of shares <u>share</u>		close of the month
10. Other (Partial exercise of over- allotment option) State currency currency	issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy)		
optiony	EGM approval date: (/ /) (dd/mm/yyyy)		N/A
	Total E. (Ordinary shares (Preference shares (Other class	N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: <u>Li Suwen</u>
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.