

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/04/2021

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Wisdom Education International Holdings Company Limited |
|----------------|---|
| Date Submitted | 3 May 2021  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                   |                        |                                  |  |
|--------------------------------------|------------------------|----------------------------------|--|
| (1) Stock code : <u>6068</u> Descrip | otion : Ordinary       | Shares                           |  |
|                                      | No. of ordinary shares | Par value<br><i>(HK\$)</i>       | Authorised share<br>capital<br><i>(HK\$)</i>           |
| Balance at close of preceding month  | 10,000,000,000         | 0.01                             | 100,000,000  |
| Increase/(decrease)                  | Nil                    |                                  | Nil  |
| Balance at close of the month        | 10,000,000,000         | 0.01                             | 100,000,000  |
| (2) Stock code : <u>N/A</u> Descrip  | otion : <u>N/A</u>     |                                  |  |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month  |                        |                                  |  |
| Increase/(decrease)                  |                        |                                  |  |
| Balance at close of the month        |                        |                                  |  |

#### 2. Preference Shares

| Stock code :    | <u>N/A</u>    | _Descripti | ion : | <u>N/A</u>              |                                  |   |
|-----------------|---------------|------------|-------|-------------------------|----------------------------------|---|
|                 |               |            | prefe | o. of<br>erence<br>ares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at clos | e of precedin | g month    |       |                         |                                  |   |
| Increase/(decre | ease)         | _          |       |                         |                                  |   |
| Balance at clos | e of the mon  | th _       |       |                         |                                  |   |

## 3. Other Classes of Shares

| Stock code :     | <u>N/A</u>    | _Descript | ion : | <u>N/A</u>                |                                  |  |
|------------------|---------------|-----------|-------|---------------------------|----------------------------------|--|
|                  |               |           | class | f other<br>ses of<br>ares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close | e of precedin | g month   |       |                           |                                  |  |
| Increase/(decre  | ase)          | _         |       |                           |                                  |  |
| Balance at close | e of the mon  | th _      |       |                           |                                  |  |

Total authorised share capital at the end of the month (HK\$): 100,000,000

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other      |  |  |
|--|---------------|------------|------------------|-------------------|--|--|
|  | (1)           | (2)        | shares           | classes of shares |  |  |
| Balance at close of preceding month      | 2,178,154,000 | N/A        | N/A              | N/A               |  |  |
| Increase/ (decrease)<br>during the month | N/A           | N/A        | N/A              | N/A_              |  |  |
| Balance at close of the month            | 2,178,154,000 | N/A_       | N/A_             | N/A               |  |  |

## III. Details of Movements in Issued Share Capital

| Share Options (unde  | er Share Opti | on Schemes     | of the Issuer) |              |   |   |
|--|---------------|----------------|----------------|--------------|---|---|
| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and _  |               | Movement du    | ring the month |              | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the<br>month |
| class of shares  |               |                |                |              |   |   |
| issuable   | Granted       | Exercised      | Cancelled      | Lapsed       |   |   |
| 1. Pre-IPO share<br>option scheme<br>approved by<br>shareholders'<br>written resolution<br>on 3 January<br>2017<br>Ordinary shares<br>(Note 1) | Nil           | Nil            | Nil            | Nil          | Nil   | Nil   |
| 2. Share option<br>scheme<br>approved by<br>shareholders'<br>written resolution<br>on 3 January<br>2017<br>Ordinary shares<br>(Note 1)         | Nil           | Nil            | Nil            | Nil          | Nil   | Nil   |
| <u>3. N/A</u>  |               |                |                |              |   |   |
| shares   |               |                |                |              |   |   |
| (Note 1)   |               |                |                |              |   |   |
|  |               |                | Total A. (Ordi |              |   |   |
|  |               |                | •              | nce shares)  |   |   |
|  |               |                | (              | Other class) | N/A   |   |
| Total funds raised durin options (State currency   |               | rom exercise o | f              |              |   |   |

| Warrants to Issue Shares of the  | Issuer which                    | are to be Listed                                   |                                  |  |   |   |
|--|---------------------------------|--|----------------------------------|--|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>  |                                 |  |                                  |  |   |   |
|  |                                 |  |                                  |  |   |   |
|  |                                 |  |                                  |  |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                         | ( / /                           | )  |                                  |  |   |   |
| <u>2. N/A</u>  |                                 |  |                                  |  |   | _   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price    |                                 |  |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A                                     | ( / /                           | )  |                                  |  |   |   |
|  |                                 |  |                                  |  |   |   |
| Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable) |                                 | )  |                                  |  |   |   |
|  |                                 |  |                                  |  |   |   |
| Out a suistism suise   |                                 |  |                                  | ·  |   |   |
|  | ( / /                           | )  |                                  |  |   |   |
|  |                                 | Total B  | (Preferen                        | ary shares) <u>N/A</u><br>ce shares) <u>N/A</u><br>hther class) <u>N/A</u> |   | -   |

| Convertibles (i.e. Convertible          | into Shares of th                    | ne Issuer whi                               | ch are to be Liste               | ed)                                |   |   |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description                   | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>                           | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
| Stock code (if listed)                  |                                      |   |                                  |                                    |   |   |
| Class of shares                         |                                      |   |                                  |                                    |   |   |
| issuable (Note 1) Subscription price    |                                      |   |                                  |                                    |   |   |
| EGM approval date                       |                                      |   |                                  |                                    |   |   |
| (if applicable)                         |                                      |   |                                  |                                    |   |   |
| (dd/mm/yyyy))                           |                                      |   |                                  |                                    |   |   |
| 2. N/A                                  |                                      |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)                  |                                      |   |                                  |                                    |   |   |
| Class of shares                         |                                      |   |                                  |                                    |   |   |
| issuable (Note 1)                       |                                      |   |                                  |                                    |   |   |
| Subscription price                      |                                      |   |                                  |                                    |   |   |
| EGM approval date                       |                                      |   |                                  |                                    |   |   |
| (if applicable)                         |                                      |   |                                  |                                    |   |   |
| (dd/mm/yyyy)                            | ( / / )                              |   |                                  |                                    |   |   |
| <u>3. N/A</u>                           | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
| Class of shares                         |                                      |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
| Subscription price<br>EGM approval date |                                      |   |                                  |                                    |   |   |
| (if applicable)                         |                                      |   |                                  |                                    |   |   |
|   | ( / / )                              |   |                                  |                                    |   |   |
| <u>4. N/A</u>                           |                                      |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)                  |                                      |   |                                  |                                    |   |   |
| Class of shares                         |                                      |   |                                  |                                    |   |   |
| issuable (Note 1)                       |                                      |   |                                  |                                    |   |   |
| Subscription price                      |                                      |   |                                  |                                    |   |   |
| EGM approval date                       |                                      |   |                                  |                                    |   |   |
| (if applicable)                         |                                      |   |                                  |                                    |   |   |
| (dd/mm/yyyy)                            | ( / / )                              |   |                                  |                                    |   |   |
|   |                                      |   | Total C. (Ordina                 |                                    |   | -   |
|   |                                      |   |                                  | ce shares) <u>N/A</u>              |   | -   |
|   |                                      |   | (U                               | ther class) <u>N/A</u>             | N   | -   |

| Any other Agreements or Arrangements to Issue Shares of the Issu<br>Options (other than under Share Option Schemes) | er which are to be Liste  | ed, including  |
|---|---|--|
|   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:             |   | the month  |
| 1. <u>N/A</u>   | _   |  |
|   | _   |  |
|   | _   |  |
| shares (Note 1)   | -   |  |
|   |   |  |
| 2. <u>N/A</u>   | _   |  |
|   | _   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| 3. <u>N/A</u>   | _   |  |
|   | -   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
| Tetal D. (Ondinana abana)   |   |  |
| Total D. (Ordinary shares)<br>(Preference shares)   |   |  |
| (Other class)   |   |  |
|   |   |  |

|    | Type of Issue |            | are oupital |   |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of<br>new<br>shares<br>of issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto<br>as at<br>close of<br>the<br>month |
|----|---------------|------------|-------------|---|-------|---|---|---|
|    |               |            |             | Class of shares                                 |       |   |   | monu  |
|    |               |            |             | issuable (Note 1)                               |       |   |   |   |
| 1. | Rights issue  | At price : | State       | lssue and allotment<br>date : (dd/mm/yyyy)      | ( / / |   |   |   |
|    |               |            |             | EGM approval date:<br>(dd/mm/yyyy)              | ( / / | ) |   |   |
|    |               |            |             |   |       |   | <u>N/A</u>  | <u>N/A</u>  |
|    |               |            |             | Class of shares                                 |       |   |   |   |
|    | . "           | • - •      | State       | issuable <i>(Note 1)</i><br>Issue and allotment | ( / / | ) |   |   |
| 2. | Open offer    | At price : | currency    | date : (dd/mm/yyyy)                             |       |   |   |   |
|    |               |            |             | EGM approval date:<br>(dd/mm/yyyy)              | ( / / | ) |   |   |
|    |               |            |             |   |       |   | <u>N/A</u>  | <u>N/A</u>  |
|    |               |            |             | Class of shares issuable <i>(Note 1)</i>        |       |   |   |   |
| 3. | Placing       | At price : | State       | Issue and allotment<br>date : (dd/mm/yyyy)      | ( / / | ) |   |   |
|    |               |            |             | EGM approval date:                              | ( / / | ) |   |   |
|    |               |            |             | (dd/mm/yyyy)                                    |       |   | <u>N/A</u>  | <u>N/A</u>  |
|    |               |            |             | Class of shares issuable <i>(Note 1)</i>        |       |   |   |   |
| 4. | Bonus issue   |            |             | Issue and allotment<br>date : (dd/mm/yyyy)      | ( / / | ) |   |   |
|    |               |            |             | EGM approval date:<br>(dd/mm/yyyy)              | ( / / | ) |   |   |
|    |               |            |             | (33/1111/9999)                                  |       |   | <u>N/A</u>  | <u>N/A</u>  |
|    |               |            |             |   |       |   |   |   |

|    |                        |                                   |  |   |   |   |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of<br>new<br>shares<br>of issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto<br>as at<br>close of<br>the |
|----|------------------------|-----------------------------------|--|---|---|---|---|---|--|
|    | Type of Issue          |                                   |  |   |   |   |   |   | month  |
|    |                        |                                   | Class of shares issuable (Note 1)          |   |   |   |   |   |  |
| 5. | Scrip dividend         | At price : State<br>currency ———— | Issue and allotment<br>date : (dd/mm/yyyy) | ( | / | / | ) |   |  |
|    |                        |                                   | EGM approval date:<br>(dd/mm/yyyy)         | ( | / | / | ) |   |  |
|    |                        |                                   | (2   |   |   |   |   | <u>N/A</u>  | <u>N/A</u>   |
|    |                        |                                   | Class of shares repurchased (Note 1)       |   |   |   |   |   |  |
| 6. | Repurchase of shares   |                                   | Cancellation date :<br>(dd/mm/yyyy)        | ( | / | / | ) |   |  |
|    |                        |                                   | EGM approval date:<br>(dd/mm/yyyy)         | ( | / | / | ) | <b>N1/A</b>   | <b>N</b> 1/A   |
|    |                        |                                   |  |   |   |   |   | <u>N/A</u>  | <u>N/A</u>   |
|    |                        |                                   | Class of shares redeemed (Note 1)          |   |   |   |   |   |  |
| 7. | Redemption of shares   |                                   | Redemption date :<br>(dd/mm/yyyy)          | ( | / | / | ) |   |  |
|    |                        |                                   | EGM approval date:<br>(dd/mm/yyyy)         | ( | / | / | ) |   |  |
|    |                        |                                   |  |   | _ |   |   | <u>N/A</u>  | <u>N/A</u>   |
|    |                        |                                   | Class of shares issuable (Note 1)          |   |   |   |   |   |  |
| 8. | Consideration issue    | At price : State<br>currency      | Issue and allotment<br>date : (dd/mm/yyyy) | ( | / | / | ) |   |  |
|    |                        |                                   | EGM approval date:<br>(dd/mm/yyyy)         | ( | / | / | ) |   |  |
|    |                        |                                   |  |   |   |   |   | <u>N/A</u>  | <u>N/A</u>   |
|    |                        |                                   | Class of shares issuable (Note 1)          |   |   |   |   |   |  |
| 9. | Capital reorganisation |                                   | lssue and allotment<br>date : (dd/mm/yyyy) | ( | / | / | ) |   |  |
|    |                        |                                   | EGM approval date:<br>(dd/mm/yyyy)         | ( | / | / | ) |   |  |
|    |                        |                                   |  |   |   |   |   | N/A   | N/A  |

|   | No. of new No. of<br>shares of issuer new<br>issued during shares<br>the month of issue<br>pursuant which<br>thereto may be<br>issued<br>pursuar<br>thereto<br>as at<br>close o<br>the |
|---|--|
| Type of Issue   | month  |
| 10. Other   | Ordinary<br>Class of shares <u>share</u><br>issuable <i>(Note 1)</i>   |
| (Partial exercise<br>of over- At price : State<br>allotment | Issue and allotment ( / /  )<br>date:(dd/mm/yyyy)  |
| option)   | EGM approval date: ( / /  )<br>(dd/mm/yyyy)<br>N/A   |
|   |  |
|   | Total E. (Ordinary shares) N/A<br>(Preference shares) N/A<br>(Other class) N/A   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | N/A          |
|---|--------------|
| (2)   | N/A          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           | N/A          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):     | N/A          |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks | (if | any) | : |
|---------|-----|------|---|
|---------|-----|------|---|

Submitted by: Li Suwen

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.