

WISDOM EDUCATION INTERNATIONAL HOLDINGS COMPANY LIMITED

睿見教育國際控股有限公司  
(incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING  
全球發售

Number of Offer Shares under the Global Offering : 500,000,000 Shares (subject to the Over-allotment Option)  
Number of Hong Kong Offer Shares : 50,000,000 Shares (subject to adjustment)  
Number of International Offer Shares : 450,000,000 Shares (subject to adjustment and the Over-allotment Option)  
Maximum Offer Price : HK\$2.28 per Share plus brokerage of 1%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005% (payable in full on application, subject to refund)  
Nominal value : HK\$0.01 per Share  
Stock code : 6068

全球發售的發售股份數目 : 500,000,000股股份 (視乎超額配股權行使與否而定)  
香港發售股份數目 : 50,000,000股股份 (可予調整)  
國際發售股份數目 : 450,000,000股股份 (可予調整及視乎超額配股權行使與否而定)  
最高發售價 : 每股股份2.28港元, 另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費 (須於申請時繳足, 多繳款項將予退還)  
面值 : 每股股份0.01港元  
股份代號 : 6068

Please read carefully the prospectus of Wisdom Education International Holdings Company Limited (the "Company") dated 16 January 2017 (the "Prospectus") (in particular, the section on "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix VI to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" in the section "How to Apply for Hong Kong Offer Shares" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended (the "Securities Act").

The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.

To: Wisdom Education International Holdings Company Limited  
Sole Sponsor  
Joint Global Coordinators  
Joint Bookrunners  
Joint Lead Managers  
Hong Kong Underwriters

在填寫本申請表格前，請細閱睿見教育國際控股有限公司（「本公司」）於2017年1月16日刊發的招股章程（「招股章程」）（尤其是招股章程「如何申請認購香港發售股份」一節）及刊於本申請表格背面的指引。除非本申請表格另有定義，否則本申請表格所使用的詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司（「香港聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格、招股章程及招股章程附錄六「送呈香港公司註冊處處長及備查文件」一節所列的其他文件，已遵照香港法例第32章公司（清盤及雜項條文）條例第342C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）及公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意招股章程「如何申請認購香港發售股份」一節「個人資料」一段，當中載有本公司及其香港證券登記處有關個人資料及遵守《個人資料（私隱）條例》的政策及常規。

本申請表格所載資料，不得在或向美國（包括其領土及屬地、美國各州及哥倫比亞特區）境內直接或間接分發。該等資料不構成或組成在美國購買或認購證券的任何要約或遊說的一部分。本申請表格所述股份並無且不會根據1933年美國證券法（經修訂）（「證券法」）登記。

除非已進行登記或獲得豁免遵守證券法的登記規定，否則不得於美國提呈發售或出售股份。證券不會在美國公開提呈發售。

致：睿見教育國際控股有限公司  
獨家保薦人  
聯席全球協調人  
聯席賬簿管理人  
聯席牽頭經辦人  
香港包銷商

I

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Placing nor otherwise participate in the International Placing;
- understand that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any Share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, the Sole Sponsor, the Joint Global Coordinators, the Underwriters, the Joint Bookrunners, the Joint Lead Managers or their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signature 簽名

Name of applicant 申請人姓名/名稱

吾等確認，吾等已(i)遵守《電子公開發售指引》及透過銀行/股票經紀遞交白表eIPO申請的運作程序以及與吾等就香港公開發售提供白表eIPO服務有關的所有適用法例及規例（不論屬法定或其他者）；及(ii)閱讀招股章程及本申請表格所載條款及條件以及申請程序，並同意受其約束。為代表與本申請有關的每名相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程細則規限下，申請以下數目的香港發售股份；
- 夾附申請認購香港發售股份所需的全數款項（包括1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費）；
- 確認相關申請人已承諾及同意接納所申請認購的香港發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的香港發售股份；
- 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或接納或表示有意認購或收取或獲配售或分配（包括有條件及/或暫定），並將不會申請或接納或表示有意認購國際配售的任何發售股份，亦不會以其他方式參與國際配售；
- 明白本公司及聯席全球協調人將依賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份，及相關申請人如作出虛假聲明，可能會遭受檢控；
- 授權本公司將相關申請人的姓名/名稱列入本公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並（在符合本申請表格及招股章程所載條款及條件的情況下）根據本申請表格及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何股票（如適用），郵誤風險概由該相關申請人承擔；
- 倘申請人使用單一銀行賬戶支付申請股款，要求將任何電子退款指示發送至申請付款賬戶內；
- 要求任何退款支票以使用多個銀行賬戶支付申請股款的相關申請人為抬頭人；
- 確認各相關申請人已閱讀本申請表格及招股章程所載條款及條件以及申請程序，並同意受其約束；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購香港發售股份，不會引致本公司、獨家保薦人、聯席全球協調人、包銷商、聯席賬簿管理人、聯席牽頭經辦人或彼等各自的高級職員或顧問須遵從香港以外任何地區的法律或規例（不論是否具有法律效力）的任何規定；及
- 同意本申請、任何對本申請的接納以及因而產生的合約，將受香港法例管轄及按其詮釋。

Date 日期

Capacity 身份

2

We, on behalf of the underlying applicants, offer to purchase 吾等（代表相關申請人）要約購買

Total number of Shares 股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this application form. 香港發售股份（代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟）。

3

Total of 現夾附合共

are enclosed for a total sum of 總金額為

cheque(s) 張支票

HK\$ 港元

Cheques number(s) 支票號碼

4

Please use BLOCK letters 請用正楷填寫

Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱

Chinese Name 中文名稱

Name of contact person 聯絡人姓名

Address 地址

White Form eIPO Service Provider ID 白表eIPO服務供應商編號

Contact number 聯絡電話號碼

Fax number 傳真號碼

For Broker use 此欄供經紀填寫  
Lodged by 申請由以下經紀遞交

Broker no. 經紀號碼

Broker's Chop 經紀印章

For Bank Use 此欄供銀行填寫

