

Increase/(decrease)

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		28/02/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Wisdom 3 March		tional Holdin	gs Company Limited
Date Submitted	3 March	2017		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>6068</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the mon	th _	10,000,000,000	0.01	100,000,000
(2) Stock code : N/A	Descrip	otion : N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

Balance at close of preceding month _____ ____

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month		· ——	
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e	nd of the month ((HK\$): 100,	000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	2,000,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	37,154,000	N/A	N/A	N/A	
Balance at close of the month	2,037,154,000	N/A	N/A	N/A_	

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	on Schemes o	of the Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares					-	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share option scheme approved by shareholders' written resolution on 3 January 2017 Ordinary shares	8,000,000	Nil	Nil	Nil	Nil	Nil
(Note 1) 2. Share option scheme approved by shareholders' written resolution	Nil	Nil	Nil	Nil	Nil	Nil
on 3 January 2017 Ordinary shares (Note 1) 3. N/A						
(/ /) shares (Note 1)			Total A. (Ordin		Nil N/A	
					N/A N/A	
Total funds raised duri options (State currence		rom exercise of	•			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	-			
2. N/A						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	=			
3. N/A						
0						
EGM approval date			=			
(if applicable) (dd/mm/yyyy)	()				
4. N/A	(/ /)	-			
				·		_
(/ /) Stock code (if listed)						
Class of shares			-			
·			-			
Subscription price EGM approval date			-			
(if applicable)	(/ /)	-			
		Total E		ary shares) <u>N/A</u>		_
				ice shares) N/A		_
			(C	Other class) <u>N/A</u>		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)	<u></u>				
2. 14/7	<u>—</u>					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<u></u>				
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
0.1471						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , .					
(dd/mm/yyyy)	(/ /)	 .	Total C. (Ordina	arv shares) N/A		
			(Preferen	ce shares) N/A	1	_
			(O	ther class) $\overline{N/A}$	١	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	<u> </u>	
	-	
shares (Note 1)	-	
Shares (Note 1)		
2. N/A		
shares (Note 1)		<u>-</u>
3. N/A		
O. 14//	-	
shares (Note 1)		<u> </u>
Table Day (Outline also and		
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A N/A	-
(Other class)	IV/A	

Ot	ther Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			State	issuable (Note 1)	(/ /	١		
3.	Placing	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(4.6)				N/A	N/A
				Class of shares redeemed (Note 1)	_				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	<u>N/A</u>
				Class of shares					
				issuable (Note 1)		, ,			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								NI/A	

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	State currency <u>HK\$1.70</u>	issuable (Note 1	nent ryyy) (2	<u>Ordinary</u> 22/02/2017) <u>N/A</u>	<u>37,154,000</u>	N/A
			(Prefere	nary shares) ence shares) Other class)	N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	37,154,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Submitted by: Ng Cheuk Him	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.