

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/08/2017							
To : Hong Kong Exchanges a	and Clear	ring Limited							
Name of Issuer Wisdom Education International Holdings Company Limited 1 September 2017									
I. Movements in Authorised S	Share Ca	pital							
1. Ordinary Shares									
(1) Stock code : <u>6068</u>	_Descrip	otion : Ordinary	Shares						
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding	g month ₋	10,000,000,000	0.01	100,000,000					
Increase/(decrease)	-	Nil		Nil					
Balance at close of the mont	:h	10,000,000,000	0.01	100,000,000					
(2) Stock code : N/A	_Descrip	otion : N/A							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month _								
Increase/(decrease)									

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	nd of the month ((HK\$): 100,	000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,039,154,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,039,154,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	on Schemes	of the Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and _		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share option scheme approved by shareholders' written resolution	Nil	Nil	Nil	Nil	Nil	6,000,000
on 3 January 2017 Ordinary shares (Note 1)						
2. Share option scheme approved by shareholders' written resolution on 3 January 2017	Nil	Nil	Nil	Nil	Nil	3,000,000
Ordinary shares (Note 1) 3. N/A						
(/ /) shares (Note 1)			Total A. (Ordin			
					N/A	
Total funds raised duri options (State currence		rom exercise of				

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
- <u> </u>						
(/ /) Stock code (if listed) Class of shares			-			
			-			
Subscription price EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
2. N/A						
(/ /)						
Stock code (if listed) Class of shares			-			
inguishin (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A						
				·		
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(1 1	,	=			
(/ /) Stock code (if listed)						
Class of shares			-			
			=			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	R (Ordina	ary shares) N/A		
		Total L		ce shares) N/A		-
			•	ther class) N/A		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
	(/ /)					
2. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u></u>				
3. N/A						
	_					
						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	/ / / \					
	(/ /)					
4. N/A	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares) <u>N/A</u>		_
			(O	ther class) N/A	١	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
-		
shares (Note 1)		
Q N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary aboves)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	•
(Other class)	N/A	•
(Other class)	11/71	

Ot	her Movements	in Issued Sha	are Capital				No -for-	No -f -
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1900 01 10000			Olara of phases				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N 1/A
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N 1/A
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>

_	. Scrip dividend	At price :	State						
٦	. Scrip dividend	At price.	currency	Class	of	shares	N/A	N/A	

									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			issuable (Note 1)						month
				Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/A
									N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
									1971	
				Class of shares issuable (Note 1)	_					
8.	Consideration At pr	ice :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/A
									N/A	<u>N/A</u>
				Class of shares issuable (Note 1)						
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	<u>N/A</u>

Type of Issue	No. of new shares of shares of issuer which issued may be during the issued month pursuant thereto as at thereto close of the month
10. Other (Partial exercise of over- allotment option)	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Ng Cheuk Him
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.