日 K E X香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wisdom Education International Holdings Company Limited
Date Submitted	1 November 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>6068</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	_Descript	ion :	<u>N/A</u>		
			prefe	. of rence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	ig month				
Increase/(decre	ase)	_				
Balance at close	e of the mon	th _				

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A				
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close	Balance at close of preceding month							
Increase/(decre	ase)	_						
Balance at close	e of the mon	h						

Total authorised share capital at the end of the month (HK\$): 100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,039,154,000	N/A_	N/A	N/A		
Increase/ (decrease) during the month		N/A	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	2,039,154,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	on Schemes o	of the Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and _		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares					-	monun
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share	Granieu	LAEICISEU	Calicelleu	Lapseu		
option scheme approved by shareholders' written resolution on 3 January	Nil	Nil	Nil	Nil	Nil	6,000,000
2017 Ordinary shares (Note 1)						
2. Share option scheme approved by shareholders' written resolution on 3 January 2017 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	3,000,000
<u>3. N/A</u>						
(/ /) shares (Note 1)						
. /			Total A. (Ordir	ary shares)	N/A	
				nce shares)		
			(0	Other class)	N/A	
Total funds raised durir options (State currency		om exercise of				

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
2.17						
(/ /)				· ·		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
		·		· ·		
(/ /)						
Stock code (if listed) Class of shares						
incurrente (Nin(n.d)						
Cube entiration parios						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
				. <u> </u>		_
(/ /)						
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
		/				
		Total B	. (Ordina	ary shares) N/A		
				ice shares) N/A		-
				ther class) <u>N/A</u>		-
			,	,		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	<i>, , ,</i> , , ,					
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
Stock code (if listed)					,	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	,					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(' ')		otal C. (Ordina	ary shares) N/A	١	
			(Preferen	ce shares) N/A	١	
			(O	ther class) <u>N/A</u>	١	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	pursuant thereto	thereto as at close of the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)	-	
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N</u> /A		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movements	in Issued Sha	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)						
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(44,111,1,99,99)					<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(44,111,19999)					<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State	. ,	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(- <i></i>					<u>N/A</u>	<u>N/A</u>

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				(22000)				<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				((())))))))				<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
								<u>N/A</u>	<u> </u>
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ——	lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				,				<u>N/A</u>	<u> </u>
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
			<u> </u>					N/A	N/A

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
10. Other (Partial exercise of over- At price : State allotment option)	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):

Submitted by: <u>Ng Cheuk Him</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.