

Increase/(decrease)

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		20/11	/2017		
(dd/iiiii/yyyy) .		30/11	/2017		
To: Hong Kong Exchange:	s and Clea	ring Lim	ited		
Name of Issuer	Wisdom	Educati	on Interna	tional Holdin	gs Company Limited
Date Submitted	1 Decem	nber 201	7		
I. Movements in Authorised	d Share Ca	apital			
1. Ordinary Shares					
(1) Stock code: 6068	Descrip	ntion ·	Ordinary	Shares	
(1) Glook Godo : <u>Good</u>			Oramary	Onaroo	
			ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preced	ing month	10,000	0,000,000	0.01	100,000,000
Increase/(decrease)			Nil		Nil
	-		.		
Balance at close of the mo	nth	10,000	0,000,000	0.01	100,000,000
(2) Stock code : N/A	Descrip	otion :	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month				

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_		·	
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_		· ——	
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	nd of the month ((HK\$): 100,	000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,039,154,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,039,154,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	on Schemes	of the Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and _		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share option scheme approved by shareholders' written resolution on 3 January 2017	Nil	Nil	Nil	Nil	Nil	6,000,000
Ordinary shares (Note 1) 2. Share option scheme approved by shareholders' written resolution on 3 January 2017 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	3,000,000
3. N/A (/ /) shares (Note 1)						
				nce shares)		
Total funds raised duri options (State currenc		rom exercise of	· · · · · · · · · · · · · · · · · · ·			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
Class of shares						_
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares			•			
			<u>.</u>			
EGM approval date (if applicable)						
	(/ /)				
4. N/A	,	,	•			
						_
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares) N/A		
		Total		ice shares) <u>N/A</u>		_
				Other class) N/A		_

Convertibles (i.e. Convertible	e into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	<u></u>					
Stock code (if listed)				-		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(, , ,	 ,				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	(/ /)					
4. N/A						
	<u>—</u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	, , ,		Total C. (Ordina	ary shares) N/A	١	
			(Preferen	ce shares) N/A	١	- -
			(O	ther class) <u>N/A</u>	١	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
Shares (Note 1)		· ·
2. N/A		
shares (Note 1)		· -
3. N/A		
0. <u>N/A</u>		
(/ /)		
shares (Note 1)		· .
T. I.D. (0.15	A1/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	•
(Other class)	IN/A	•
	1	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			State	issuable (Note 1) Issue and allotment	(/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	(, ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	<u>N/A</u>
				Class of shares					
6.	Repurchase of shares			repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/IIIII/yyyy)				N/A	N/A
				Olever of selection					
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	.	
								N/A	<u>N/A</u>
				Class of shares					
0	Consideration		Ctoto	issuable (Note 1)	(/	/	١		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
	g s			EGM approval date:	(/	/)		
				(dd/mm/yyyy)				N/A	N/A

Type of Issue	No. of new shares of shares of shares of issuer issuer whice issued may be during the issued month pursuant thereto as a thereto close of the month
10. Other (Partial exercise of over- allotment option)	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) N/A (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Ng Cheuk Him
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.