

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2018
To : Hong Kong Exchanges	and Clearing Limited
Name of Issuer	Wisdom Education International Holdings Company Limited
Date Submitted	1 February 2018
I. Movements in Authorised	Share Capital
1. Ordinary Shares	

(1) Stock code : 6068 Description : Ordinary Shares							
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	10,000,000,000	0.01	100,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	10,000,000,000	0.01	100,000,000				
(2) Stock code : N/A Descrip	otion: <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares			
Stock code : N/A Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		- ·	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	nd of the month (	(HK\$): 100,	000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,039,154,000	N/A	N/A	N/A
Increase/ (decrease) during the month	2,800,000	N/A	N/A	N/A
Balance at close of the month	2,041,954,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Share Options (und	er Share Opti	ion Schemes o	of the Issuer)			
Approval date (dd/mm/yyyy) and class of shares issuable							
Movement during the month   month							
Class of shares   Isosuable			Movement dur	ing the month		thereto	
issuable Granted Exercised Cancelled Lapsed  1. Pre-IPO share option scheme approved by shareholders' Nil 2,800,000 Nil Nil Nil Nil 3,200,000 written resolution on 3 January 2017  Ordinary shares (Note 1)  2. Share option scheme approved by shareholders' Nil			wovernent dur	ing the month		_	month
1. Pre-IPO share option scheme approved by shareholders'							
option scheme approved by shareholders' Nil 2,800,000 Nil Nil Nil Nil 3,200,000 written resolution on 3 January 2017  Ordinary shares (Note 1)  2. Share option scheme approved by shareholders' Nil		Granted	Exercised	Cancelled	Lapsed		
approved by shareholders							
Shareholders'   Nil   2,800,000   Nil   Nil   Nil   3,200,000							
written resolution on 3 January 2017 Ordinary shares (Note 1)  2. Share option scheme approved by shareholders' Nill Nill Nill Nill Nill Nill Nill Nil	approved by	NI:I	2 200 200	N I:I	N I:I	NI:I	2 200 000
On 3 January   2017		INII	2,800,000	INII	INII	INII	3,200,000
2017   Ordinary shares							
Ordinary shares         (Note 1)           2. Share option scheme approved by shareholders' Nill Nill Nill Nill Nill Nill Nill Nil							
2. Share option scheme approved by shareholders' Nil Nil Nil Nil Nil Nil Nil 3,000,000 written resolution on 3 January 2017  Ordinary shares (Note 1)  3. N/A  (Other class) N/A  (Other class) N/A  (Other class) N/A  Total funds raised during the month from exercise of							
2. Share option scheme approved by shareholders' Nil Nil Nil Nil Nil Nil 3,000,000 written resolution on 3 January 2017 Ordinary shares (Note 1)  Total A. (Ordinary shares) 2,800,000 (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of		<del>-</del>					-
Scheme approved by shareholders'   Nil   Nil   Nil   Nil   Nil   Nil   3,000,000	(Note 1)						
approved by shareholders' Nil Nil Nil Nil Nil Nil 3,000,000 written resolution on 3 January 2017 Ordinary shares (Note 1)  3. N/A  (Note 1)  Total A. (Ordinary shares) (Other class) N/A (Other class) N/A  (Other class) N/A  Total funds raised during the month from exercise of							
Shareholders'   Nil   Nil   Nil   Nil   Nil   Nil   3,000,000							
written resolution on 3 January 2017 Ordinary shares (Note 1)  3. N/A  (I / I ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) (Other class)  Total funds raised during the month from exercise of							
on 3 January 2017 Ordinary shares (Note 1)  3. N/A  (		Nil	Nil	Nil	Nil	Nil	3,000,000
2017   Ordinary shares   (Note 1)     3. N/A							
Ordinary shares   (Note 1)							
Note 1   3. N/A							
3. N/A  (// / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Total funds raised during the month from exercise of							
Total A. (Ordinary shares) 2,800,000 (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of	(Note 1)						
(Note 1)  Total A. (Ordinary shares) 2,800,000 (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of	3. N/A						
(Note 1)  Total A. (Ordinary shares) 2,800,000 (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) 2,800,000 (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) 2,800,000 (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of	( / / )						
(Note 1)  Total A. (Ordinary shares) 2,800,000 (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of	shares						
Total A. (Ordinary shares) 2,800,000 (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of							
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of	' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '			Total A. (Ordin	nary shares)	2,800,000	
(Other class) N/A  Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of							
Iontions (State currency) HKD1 428 000			rom exercise of	,	,		
111013 (clate dull-liney)	options (State currenc	y)		HKD1,428	,000		

Warrants to Issue Shares of the	s Issuer which	are to be Listed	<u> </u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	,		•			
				:		
` o, , , , , , , , , , , , , , , , , , ,						
Class of shares			•			
			-			
Subscription price EGM approval date			-			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 3. N/A	( / /	)	=			
3. IN/A						
( / / ) Stock code (if listed)			_			
			<u>-</u>			
Subscription price EGM approval date			<u>-</u>			
(if applicable)						
·	( / /	)	-			
4. N/A						
( / / ) Stock code (if listed)						
Class of shares			•			
· · · · · · · · · · · · · · · · · · ·			<u>=</u>			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
		Total E	3 (Ordina	ary shares) N/A		
			`	nce shares) <u>N/A</u>		<u>.</u>
			(O	Other class) N/A	1	• •

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( / / )					
2. N/A	<del></del>					
	_					
	_					
Stock code (if listed)						-
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	_					
	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
	( / / )	<del></del>				
4. N/A	_					
	<u> </u>					
Stock code (if listed)			<del></del>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			_
				ce shares) <u>N/A</u>		_
			(O	ther class) N/A	١	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
O N/A		
2. <u>N/A</u>	-	
	-	
( / / )		
shares (Note 1)		
3. N/A		
o. <u>10/7</u>	-	
shares (Note 1)		<del></del>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	•
		•

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, ,,,,,			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares				
3.	Placing	At price :	State	issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			currency	EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

5	. Scrip dividend	At price :	State					
J	. Scrip dividend	At price.	currency	Class	of	shares	N/A	N/A

									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			issuable (Note 1)						month
				Issue and allotment	1	1	/	١		
			_	 date : (dd/mm/yyyy)	(	,	,	,		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares issuable (Note 1)	_					
8.	Consideration At pri	ce :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)	_					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N1/A	N1/A
									N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Partial exercise of over- allotment option)  State currency currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		
	Total E. (Ordinary shares) (Preference shares) (Other class)		- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	2,800,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Ng Cheuk Him
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.