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Wisdom Education International Holdings Company Limited

睿見教育國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(stock code: 6068)

VOLUNTARY ANNOUNCEMENT

— ACQUISITION OF AN EXISTING SCHOOL CAMPUS IN DONGGUAN

This announcement is made by Wisdom Education International Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

In line with the Group’s expansion plan in Guangdong-Hong Kong-Macau Greater Bay Area, the Company wishes to announce that, the Company (through a wholly-owned subsidiary) entered into an agreement with an independent third party for the acquisition of all of the lands, buildings and related facilities of a school (collectively referred as to “**New School Campus**”) which is in close proximity to the Group’s Dongguan Guangming Primary School and Dongguan Guangming School (together, “**Dongguan Guangming Schools**”), being the Group’s flagship primary and secondary schools.

The Group intends to utilize the New School Campus to expand the existing capacity of Dongguan Guangming Schools, and to recruit additional approximately 1,000 students with effect from the commencement of the forthcoming school year. The tuition and boarding fee rates for such additional students will be at the same level as those charged by Dongguan Guangming Schools. On this basis, the Group believes the recruitment of these students will contribute substantially to the revenue and profit of the Group.

Such acquisition does not constitute any notifiable transaction of the Company under Chapter 14 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. As at the date of this announcement, completion of the aforesaid acquisition has not yet been taken place. Shareholders and other investors are reminded to exercise caution when dealing in the shares and other securities of the Company.

By order of the board of directors of
Wisdom Education International Holdings Company Limited
Liu Xuebin
Chairman

Dongguan, China, 10 July 2018

As of the date of this announcement, the executive directors of the Company are Mr. Liu Xuebin, Ms. Li Suwen, Mr. Li Jiuchang and Mr. Wang Yongchun; and the independent non-executive directors of the Company are Mr. Sun Kai Lit Cliff, Mr. Tam King Ching Kenny and Mr. Yau Sze Ka.