日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wisdom Education International Holdings Company Limited
Date Submitted	3 August 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>6068</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	_Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at clos	e of the mont	h _				

3. Other Classes of Shares

Stock code :	N/A	Descript	ion :	<u>N/A</u>		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	month				
Increase/(decrea	se)	_				
Balance at close	of the month	n _				

Total authorised share capital at the end of the month (HK\$): 100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,042,954,000	N/A_	N/A	N/A_		
Increase/ (decrease) during the month		N/A	N/A	<u>N/A</u>		
Balance at close of the month	2,042,954,000	N/A	<u> </u>	N/A_		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	on Schemes	of the Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share option scheme approved by shareholders' written resolution	Nil	Nil	Nil	Nil	Nil	3,200,000
on 3 January 2017 Ordinary shares (Note 1)						
2. Share option scheme approved by shareholders' written resolution on 3 January 2017 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	2,000,000
<u>3. N/A</u>						
(Note 1)	ing the month f	om exercise o	(nce shares)	N/A N/A N/A	
options (State currenc			-			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
2.10//						
(/ /)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
		·		<u> </u>		
Stock code (if listed) Class of shares						
EGM approval date						
(if applicable)						
	(/ /)				
<u>4. N/A</u>						
		·		·		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)				
		Total B	8. (Ordina	ary shares) <u>N/A</u>		_
				ce shares) <u>N/A</u>		-
			(U	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
				. <u> </u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
4 NI/A	(/ /)					
4. N/A	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price		<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina Preferen	ary shares) <u>N/A</u> ce shares) N/A		_
				ther class) N/A		-
			(0	<u></u>	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
2. N/A		
	-	
shares (Note 1)		
3. N/A		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					No. of new shares of issuer	No. of new shares of issuer which
								issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ffifi/yyyy)				<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				(66,1111,19999)				<u>N/A</u>	<u>N/A</u>
				Class of shares					
3.	Placing	At price :	State currency	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
								<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	N1/A	N1/A
								<u>N/A</u>	<u>N/A</u>

S. Scrip dividend At price: State currency Class of shares issuable (Note 1) Issue and allotment (// /) Issue and allotment (// /) NA N/A 6. Repurchase of shares Class of shares repurchased (Note 1) NA N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 8. Consideration At price: State Class of shares issuable (Note 1) N/A N/A 8. Consideration At price: State Class of shares issuable (Note 1) N/A N/A 9. Capital reorganisation At price: State Class of shares issuable (Note 1) N/A N/A 9. Capital reorganisation Class of shares issuable (Note 1) N/A N/A N/A 9. Capital reorganisation Class of shares issuable (Note 1) N/A N/A 9. Capital reorganisation Class of shares issuable (Note 1) N/A N/A 9. Capital reorganisation Class of shares issuable (Note 1) N/A N/A 9. Capital reorganisation Class of shares issuable (Note 1) N/A N/A		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Schp dividend At price : currency									
(dd/mm/yyyy) N/A N/A N/A N/A N/A (dd/mm/yyyy) Class of shares	5.	Scrip dividend	At price :		(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 8. Consideration sisue Class of shares issuable (Note 1) 8. Consideration At price : State currency Issue and allotment (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) /)				EGM approval date: (dd/mm/yyyy)	()	<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration At price : State currency Issue State currency Issue and allotment (/ /) (dd/mm/yyyy) N/A 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares (/ /) (/) /)									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Scanderation At price : State Class of shares issuable (Note 1) N/A N/A N/A									
(dd/mm/yyyy) N/A N/A N/A N/A N/A 7. Redemption of shares Class of shares	6.				(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency 8. Consideration issue State currency 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issuable (Note 1)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (///) (d/mm/yyyy) EGM approval date: (///) EGM approval date: (///) N/A (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment issue (///) Bapproval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (///) Issue and allotment (///) (d/mm/yyyy) N/A N/A <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Second shares									
(dd/mm/yyyy) N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A N/A 9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A Issue and allotment (/ /) N/A EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency State issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (/ /) Babel Construction EGM approval date: (/ /) N/A N/A N/A N/A 9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment reorganisation EGM approval date: (/ /) Issue and allotment (/ /)					(/ /)	N/A	N/A
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 9. Capital reorganisation Class of shares issuable (Note 1)									
issue At price : currency issue issue<									
9. Capital reorganisation Class of shares	8.		At price :		()		
9. Capital reorganisation EGM approval date: (//) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
9. Capital reorganisation EGM approval date: (//) (dd/mm/yyyy)									
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	9.				(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Partial exercise of over- At price : State allotment option)	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
	Total E. (Ordinary shares) (Preference shares) (Other class)	N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):

Submitted by: Ng Cheuk Him

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.