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Wisdom Education International Holdings Company Limited

睿見教育國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(stock code: 6068)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Wisdom Education International Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The Company noted that there are media coverages on the publication of the draft amendments to the Implementation Rules for the Law for Promoting Private Education in the People’s Republic of China (中華人民共和國民辦教育促進法實施條例(修訂草案)(送審稿)) (the “**Draft Amendments**”) by the Ministry of Justice in the People’s Republic of China on 10 August 2018. However, given that the Draft Amendments are only in draft form, which may remain subject to further revisions, the Company is of the view that it is still premature to assess the impact (if any) on the Group by virtue of the Draft Amendments, according to the provisions as contemplated or otherwise. The Group has not been affected by the Draft Amendments in any material respect as at the date of this announcement, and the Company currently does not expect that the Draft Amendments will have any material negative impact on the Group based on its preliminary assessment. Shareholders and other investors should exercise extreme caution when dealing in the shares and other securities of the Company.

By order of the board of directors of
Wisdom Education International Holdings Company Limited
Liu Xuebin
Chairman

Dongguan, China, 13 August 2018

As of the date of this announcement, the executive directors of the Company are Mr. Liu Xuebin, Ms. Li Suwen, Mr. Li Jiuchang and Mr. Wang Yongchun; and the independent non-executive directors of the Company are Mr. Sun Kai Lit Cliff, Mr. Tam King Ching Kenny and Mr. Yau Sze Ka.