

Balance at close of the month

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2019					
To : Hong Kong Exchanges a	nd Clearing	Limited				
	Wisdom Edu 1 February 2		itional Holdin	gs Company Limited		
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>6068</u>	Description	: Ordinary	Shares			
	No.	of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	month <u>10,</u>	000,000,000	0.01	100,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month	n <u>10,</u>	000,000,000	0.01	100,000,000		
(2) Stock code : N/A	Description	: <u>N/A</u>				
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month					
Increase/(decrease)						

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	nd of the month	(HK\$): 100,	000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,042,954,000	N/A	N/A	N/A
Increase/ (decrease) during the month	3,200,000	N/A	N/A	N/A
Balance at close of the month	2,046,154,000	N/A	N/A	N/A_

## III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	on Schemes	of the Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement during the mo			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Evereised	Cancelled	Lancad		
1. Pre-IPO share	Granieu	Exercised	Caricelleu	Lapsed		
option scheme approved by shareholders' written resolution on 3 January 2017	Nil	3,200,000	Nil	Nil	Nil	Nil
Ordinary shares (Note 1)						-
2. Share option scheme approved by shareholders' written resolution on 3 January 2017 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	2,000,000
3. N/A						
( / / ) shares (Note 1)						
(NOIE 1)				nce shares)	3,200,000 N/A N/A	
Total funds raised duri options (State currence		rom exercise o	f <u>HKD 1,632</u>	2,000		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
				· -		-
Stock code (if listed) Class of shares						
Subscription price			<u>'</u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
2. N/A						
` ~						
Class of shares			,			
issuable (Note 1)			<del>-</del>			
Subscription price EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
3. N/A						
( / / )						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date			,			
(if applicable) (dd/mm/yyyy)	(	)				
4. N/A		/				
						<u> </u>
( / / )						
Stock code (if listed) Class of shares						
icauchla (Nota 1)			_			
Subscription price			<u>-</u>			
EGM approval date (if applicable)						
,	( / /	)				
		Total B		ary shares) <u>N/A</u>		_
			•	nce shares) <u>N/A</u> Other class) N/A		-
			()	/(IIIei Class) <u>IN/A</u>		-

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
	<u> </u>					
	<u>—</u>					
Ctook and (if listed)	<del>_</del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
4. N/A	<u> </u>					
	<del>_</del>					
	<del>_</del>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) <u>N/A</u>	\	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	<u> </u>	
	-	
shares (Note 1)	-	
Stidles (Note 1)		
2. N/A		
L. 14//	-	
shares (Note 1)		· .
0 N/A		
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, ,,,,,			N/A	N/A
				Class of shares				
4.	Bonus issue			issuable (Note 1) Issue and allotment	( / /	)		
-τ.	201140 13340			date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)		•	N/A	N/A

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	<b>N</b> 1/A	N1/A
								N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)	_				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				, ,,,,,				N/A	N/A
				Class of shares					
				issuable (Note 1)	,	, ,	,		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)		/ /			
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
								13//1	1071
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				(33,, , , , , , , , , , , , , , , , ,				N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Partial exercise of over- allotment option)	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares)		
		(Preference shares) (Other class)		- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	3,200,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Ng Cheuk Him
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.