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Wisdom Education International Holdings Company Limited

光正教育國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6068)

PROFIT WARNING

This announcement is made by Wisdom Education International Holdings Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the financial year ended 31 August 2025 (the “**2025 Year**”), an unaudited consolidated net profit of approximately RMB37.7 million of the Group for the 2025 Year is expected to be recorded with compared to the audited consolidated net profit of approximately RMB96.4 million of the Group for the financial year ended 31 August 2024, and the aforesaid decrease is primarily attributable to the fact that the Group has recorded a significant decline in school-related supply chain business revenues of approximately RMB37.0 million and comprehensive educational services revenues of approximately RMB14.1 million, as well as decline in expected credit loss for financial guarantee contracts in other gains and losses of approximately RMB34.9 million.

The information in this announcement is only based on the preliminary review and assessment made by the Board with reference to the information currently available to the Company including the unaudited consolidated management accounts of the Group for the 2025 Year, and hence may be subject to further adjustments. The unaudited consolidated management accounts of the Group for the 2025 Year have not yet been finalised or reviewed and audited by the auditor or reviewed by the audit committee of the Company. Details of the financial information and performance of the Group for the 2025 Year will be disclosed in the annual results announcement of the Group for the 2025 Year, which is expected to be published on or around 27 November 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Wisdom Education International Holdings Company Limited
Li Jiuchang
Executive Director

Dongguan, 17 November 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Li Suwen, Mr. Liu Xuebin and Mr. Li Jiuchang; and three independent non-executive Directors, namely Prof. Sun Kai Lit Cliff, BBS, J.P., Mr. Poon Ha Fung and Mr. Huang Weiguo.