

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/4/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Guangdong Adway Construction (Group) Holdings Company Limited
Date Submitted	5/5/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>6189</u> Description : <u>H Shares</u>								
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>					
Balance at close of preceding month	52,763,000	1.00	52,763,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	52,763,000	1.00	52,763,000					
(2) Stock code : <u>N/A</u> Descri	ption : <u>Domestic</u>	Shares						
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>					
Balance at close of preceding month	158,287,000	1.00	158,287,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	158,287,000	1.00	158,287,000					

#### 2. Preference Shares

Stock code :	<u>N/A</u>	Description	: <u>N/A</u>		
		þ	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preceding	g month <u>N/A</u>			
Increase/(decre	ease)				
Balance at clos	e of the month	ו <u> </u>		. <u> </u>	

## 3. Other Classes of Shares

Stock code :	N/A	Descript	ion :	N/A		
			clas	of other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ng month <u>N</u>	I/A			
Increase/(decrea	ase)	_			-	
Balance at close	e of the mon	th _				

Total authorised share capital at the end of the month (*RMB*) :

211,050,000

### II. Movements in Issued Share Capital

No. of ordinary shares								
	(1) H Shares	(2) Domestic Shares	No of preference shares	No. of other classes of shares				
Balance at close of preceding month	52,763,000	158,287,000	<u>N/A</u>	<u>N/A</u>				
Increase/ (decrease) during the month	Nil	Nil	<u>N/A</u>	<u>N/A</u>				
Balance at close of the month	52,763,000	158,287,000	<u>N/A</u>	<u>N/A</u>				

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of share option	· · · · ·		· · · · ·			No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM		Moxement duri	and the month		thereto	thereto as at close of
approval date	r	Movement duri	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A				<b>!</b>		
shares						
(Note 1)		·				
(NOLE I)						
0						
2.						
( / / )						
shares						
(Note 1)						
3.						
shares						
(Note 1)		·		·		
		Tota	A (Ordino	ry choroc)	NI/A	
		1018	al A. (Ordina			
			•	ce shares)		
			•	ther class)	N/A	
Total funds raised d		nth from exerc				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.		,				
	. <u></u> ,					
( / / )						
Stock code (if listed) Class of shares						
iccuchla (Nata 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.	<u> </u>	,				
		<u> </u>		. <u> </u>		
Stock code (if listed) Class of shares						
iccuchla (Nata 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.		/				
		<u> </u>		. <u> </u>		
( / / )						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
	<u>, · · · ·</u>					
		Total B		ary shares) <u>N/A</u>		-
				ce shares) <u>N/A</u> her class) N/A		-
			U)	niiti tiass <u>) IN/A</u>		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)								
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>1. N/A</u>	_							
	_							
	_							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )							
2.								
	_							
Stock code (if listed)								
	_							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)	( / / )							
	/		Total C. (Ordina	ary shares) N/A	<u>۱</u>			
			(Preferen	ce shares) N/A	N N	_		
			(O	ther class) N/A	N	-		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2. N/A		
	-	
( / / )	-	
shares (Note 1)		·
3. N/A		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			,	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				issuable (Note 1)				
				Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u>N/A</u>	<u> </u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			-	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/ninkyyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(~~~~~~~~~~)))))			N/A	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Submitted by:	Kou Yue
Title: (Director, Secretary	Joint Company Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.