

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Guangdong Adway Construction (Group) Holdings Company Limited
Date Submitted	5/12/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>6189</u> Description : <u>H Shares</u>										
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>							
Balance at close of preceding month	Balance at close of preceding month <u>52,763,000 1.00 52,763,000</u>									
Increase/(decrease)	Nil		Nil							
Balance at close of the month	<u>52,763,000</u>	1.00	52,763,000							
(2) Stock code : <u>N/A</u> Descri	ption : <u>Domestic</u>	Shares								
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>							
Balance at close of preceding month	158,287,000	1.00	158,287,000							
Increase/(decrease)	Nil		Nil							
Balance at close of the month	158,287,000	1.00	158,287,000							

2. Preference Shares

Stock code :	N/A	_Descripti	on :	N/A		
			prefe	o. of erence ares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month <u>N</u>	N/A			
Increase/(decre	ease)	_				<u> </u>
Balance at clos	e of the mor	ith _				

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :	N/A		
	cl	o. of other asses of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pre	ceding month <u>N/A</u>			
Increase/(decrease)			-	
Balance at close of the	month			

Total authorised share capital at the end of the month *(RMB)* :

211,050,000

II. Movements in Issued Share Capital

No. of ordinary shares									
	(1) H Shares	(2) Domestic Shares	No of preference shares	No. of other classes of shares					
Balance at close of preceding month	52,763,000	158,287,000	<u>N/A</u>	<u>N/A</u>					
Increase/ (decrease) during the month	Nil	Nil	N/A	<u>N/A</u>					
Balance at close of the month	52,763,000	158,287,000	<u>N/A</u>	<u>N/A</u>					

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	Ν	Novement duri	ng the month		thereto	thereto as at close of
approval date			~		-	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Langed		
1.N/A	Granieu	Exercised	Cancelleu	Lapsed		
<u>1.N/A</u>						
shares						
(Note 1)						
0						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
, ,		Tota	IA. (Ordina	rv shares)	N/A	
				ce shares)		
			•	her class)		
Total funds raised o	luring the mo	oth from exerc				
of options (State cu			N/A			
	, /					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.		•				
(/ /) Stock code (if listed)						
Class of shares						
iccuchla (Nata 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	, , , , , , , , , , , , , , , , , , ,	,				
Stock code (if listed) Class of shares						
iccuchla (Nata 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	<u> </u>	,				
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares) <u>N/A</u>		_
				ce shares) <u>N/A</u>		-
			(U	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	—					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.						
	_					
Stock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	_					
	_					
	_					
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4</u> .						
	_					
	_					
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ry shares) <u>N/A</u> ce shares) N/A		-
				ce snares) <u>N/A</u> ther class) N/A		-
			(0	<u></u>	•	-

Any other Agreements or Arrangements to Issue Share Options (other than under Share Option Schemes)	s of the Issuer	which are to be Liste	d, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/ if applicable, and class of shares issuable:	уууу),		the month
1. <u>N/A</u>			
	/ /)		
sha	res (Note 1)		
2. <u>N/A</u>			
(/ /)		
sha	res (Note 1)		
3. <u>N/A</u>			
	/ /)		
sha	res (Note 1)		
Total D. (Ordi	nary shares)	N/A	
		N/A	
		N/A	
	,		

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u> </u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares				
			0	issuable (Note 1)	())	`		
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Sorio dividond	At price :	State	issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
э.	Scrip dividend	At price :	currency ——	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u>IN/A</u>	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u> </u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		lssue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	<u>N/A</u>
10.	Other (Please specify) At price :	State	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /)	
			date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)) <u>N</u> /A	<u>N/A</u>
			Total E. (Ordin shar (Preference shar (Other cla	res) <u>N/A</u> res) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):		
Submitted by:	Kou Yue	
	Joint Company Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.