

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/12/2017                |                    |                                 |
|------------------------------------|---------------------------|--------------------|---------------------------------|
| To : Hong Kong Exchanges and       | Clearing Limited          |                    |                                 |
| Name of Issuer  Date Submitted     |                           | s Company          | Construction (Group)<br>Limited |
| I. Movements in Authorised Shar    | re Capital                |                    |                                 |
| 1. Ordinary Shares                 |                           |                    |                                 |
| (1) Stock code : <u>6189</u> De    | escription : H Share      | S                  |                                 |
|                                    | No. of ordinary<br>shares | Par value<br>(RMB) | Authorised share capital (RMB)  |
| Balance at close of preceding me   | onth <b>52,763,000</b>    | 1.00               | 52,763,000                      |
| Increase/(decrease)                | Nil                       |                    | Nil                             |
| Balance at close of the month      | 52,763,000                | 1.00               | 52,763,000                      |
| (2) Stock code : N/A De            | escription : Domesti      | c Shares           | _                               |
|                                    | No. of ordinary<br>shares | Par value<br>(RMB) | Authorised share capital (RMB)  |
| Balance at close of preceding me   | onth <b>158,287,000</b>   | 1.00               | 158,287,000                     |
| Increase/(decrease)                | Nil                       |                    | Nil                             |
| Balance at close of the month      | 158,287,000               | 1.00               | 158,287,000                     |

| 2. Preference Shares                         |                                |                                  |   |
|--|--------------------------------|----------------------------------|---|
| Stock code : N/A Descri                      | ption : N/A                    |                                  |   |
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month          | N/A                            |                                  |   |
| Increase/(decrease)                          |                                |                                  |   |
|  |                                |                                  |   |
| Balance at close of the month                |                                |                                  |   |
| 3. Other Classes of Shares                   |                                |                                  |   |
| Stock code : N/A Descri                      | ption : N/A                    |                                  |   |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month          | N/A                            | ·                                |   |
| Increase/(decrease)                          |                                |                                  |   |
|  |                                |                                  |   |
| Balance at close of the month                |                                |                                  |   |
| Total authorised share capital at the (RMB): | end of the month               | 211,05                           | 50,000                                    |

## II. Movements in Issued Share Capital

|  | No. of ordir | nary shares<br>(2) Domestic<br>Shares | No of preference shares | No. of other classes of shares |
|--|--------------|---------------------------------------|-------------------------|--------------------------------|
| Balance at close of preceding month      | 52,763,000   | 158,287,000                           | N/A                     | <u>N/A</u>                     |
| Increase/ (decrease)<br>during the month | Nil          | Nil                                   | N/A                     | N/A                            |
| Balance at close of the month            | 52,763,000   | 158,287,000                           | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (und   | ler Share Opt | tion Schemes o   | t the Issuer) |             |                    |                        |
|----------------------|---------------|------------------|---------------|-------------|--------------------|------------------------|
| Particulars of       |               |                  |               |             |                    | No. of new shares of   |
| share option         |               |                  |               |             |                    | issuer which may be    |
| scheme               |               |                  |               |             | the month pursuant |                        |
| including EGM        | N             | Movement durin   | g the month   |             | thereto            | thereto as at close of |
| approval date        |               |                  |               |             | =                  | the month              |
| (dd/mm/yyyy) and     |               |                  |               |             |                    |                        |
| class of shares      | 0             |                  | 0 " '         |             |                    |                        |
| issuable             | Granted       | Exercised        | Cancelled     | Lapsed      |                    |                        |
| 1.N/A                |               |                  |               |             |                    |                        |
|                      |               |                  |               |             |                    |                        |
|                      |               |                  |               |             |                    |                        |
|                      |               |                  |               |             |                    |                        |
| ( / / )              |               |                  |               |             |                    |                        |
| shares               |               |                  |               |             |                    |                        |
| (Note 1)             | _             |                  |               |             |                    |                        |
|                      |               |                  |               |             |                    |                        |
| 2.                   |               |                  |               |             |                    |                        |
|                      |               |                  |               |             |                    |                        |
|                      |               |                  |               |             |                    |                        |
|                      |               |                  |               |             |                    |                        |
|                      |               |                  |               |             |                    |                        |
| shares               |               |                  |               |             |                    |                        |
| (Note 1)             |               |                  |               |             |                    |                        |
| (Note 1)             |               |                  |               |             |                    |                        |
|                      |               |                  |               |             |                    |                        |
| 3.                   |               |                  |               |             |                    |                        |
|                      |               |                  |               |             |                    |                        |
|                      |               |                  |               |             |                    |                        |
|                      |               |                  |               |             |                    |                        |
| ( / / )              |               |                  |               |             |                    |                        |
| shares               |               |                  |               |             |                    |                        |
| (Note 1)             |               |                  |               |             |                    |                        |
|                      |               | Total            | A. (Ordina    |             |                    |                        |
|                      |               |                  | (Preference   | ce shares)  | N/A                |                        |
|                      |               |                  | (Ot           | ther class) | N/A                |                        |
| Total funds raised d | luring the mo | nth from exercis | ,             | ,           |                    |                        |
| of options (State cu |               |                  | N/A           |             |                    |                        |
| . ,                  |               |                  |               |             |                    |                        |
|                      |               |                  |               |             |                    |                        |

| Warrants to Issue Shares of the                       | e Issuer which                  | are to be                             | Listed      |                            |   |     |   |
|---|---------------------------------|---------------------------------------|-------------|----------------------------|---|-----|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal<br>at close<br>preced<br>mont | e of<br>ing | Exercised during the month | Nominal value<br>at close of the<br>month |     | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |                                 |                                       |             |                            |   |     |   |
|   |                                 |                                       |             |                            |   |     |   |
| <u> </u>  |                                 |                                       |             |                            |   |     |   |
| Subscription price EGM approval date                  |                                 |                                       |             |                            |   |     |   |
| (if applicable)                                       | , , ,                           | `                                     |             |                            |   |     |   |
| (dd/mm/yyyy)<br>2.                                    | ( / /                           | )                                     |             |                            |   |     |   |
|   |                                 |                                       |             |                            |   |     |   |
|   |                                 |                                       |             |                            |   |     |   |
| ( / / ) Stock code (if listed)                        |                                 |                                       |             |                            |   |     |   |
| Class of shares                                       |                                 |                                       |             |                            |   |     |   |
| issuable (Note 1)                                     |                                 |                                       |             |                            |   |     |   |
| Subscription price EGM approval date                  |                                 |                                       |             |                            |   |     |   |
| (if applicable)                                       | , , ,                           | ,                                     |             |                            |   |     |   |
| (dd/mm/yyyy)<br>3.                                    | ( / /                           | )                                     |             |                            |   |     |   |
| <u>o.</u>   |                                 |                                       |             |                            |   |     |   |
|   |                                 |                                       |             |                            |   |     | _   |
| ( / / ) Stock code (if listed)                        |                                 |                                       |             |                            |   |     |   |
| Class of shares                                       |                                 |                                       |             |                            |   |     |   |
| ·   |                                 |                                       |             |                            |   |     |   |
| Subscription price EGM approval date                  |                                 |                                       |             |                            |   |     |   |
| (if applicable)                                       | , , ,                           | `                                     |             |                            |   |     |   |
| (dd/mm/yyyy)<br>4.                                    | ( / /                           | )                                     |             |                            |   |     |   |
|   |                                 |                                       |             |                            |   |     |   |
|   |                                 |                                       |             |                            |   |     | _   |
| ( / / ) Stock code (if listed)                        |                                 |                                       |             |                            |   |     |   |
| Class of shares                                       |                                 |                                       |             |                            |   |     |   |
| ·   |                                 |                                       |             |                            |   |     |   |
| Subscription price EGM approval date                  |                                 |                                       |             |                            |   |     |   |
| (if applicable)                                       | , , ,                           | ,                                     |             |                            |   |     |   |
| (dd/mm/yyyy)  | ( / /                           | )                                     |             |                            |   |     |   |
|   |                                 |                                       | Total B     |                            | ary shares) <u>N/A</u>                    |     | =   |
|   |                                 |                                       |             |                            | ce shares) <u>N/A</u><br>hther class) N/A |     | _   |
|   |                                 |                                       |             | ()                         | ıııcı ciass) <u>IV/A</u>                  | l . | =   |

| Convertibles (i.e. Convertible            | into Shares of th                    | ne Issuer which                    | h are to be List                 | ed)                          |   |   |
|---|--------------------------------------|------------------------------------|----------------------------------|------------------------------|---|---|
| Class and description                     | Currency of<br>amount<br>outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A                                    |                                      |                                    |                                  |                              |   |   |
|   | _                                    |                                    |                                  |                              |   |   |
|   |                                      |                                    |                                  |                              |   |   |
| Stock code (if listed)                    |                                      |                                    |                                  |                              |   |   |
| Class of shares                           |                                      |                                    |                                  |                              |   |   |
| issuable (Note 1)                         |                                      |                                    |                                  |                              |   |   |
| Subscription price                        |                                      |                                    |                                  |                              |   |   |
| EGM approval date                         |                                      |                                    |                                  |                              |   |   |
| (if applicable)<br>(dd/mm/yyyy))          | ( / / )                              |                                    |                                  |                              |   |   |
| 2.  | , , ,                                |                                    |                                  |                              |   |   |
|   | <u> </u>                             |                                    |                                  |                              |   |   |
|   |                                      |                                    |                                  |                              |   |   |
|   |                                      |                                    |                                  |                              |   |   |
| Stock code (if listed)<br>Class of shares |                                      | <u></u>                            |                                  |                              |   |   |
| issuable (Note 1)                         |                                      |                                    |                                  |                              |   |   |
| Subscription price                        |                                      |                                    |                                  |                              |   |   |
| EGM approval date                         |                                      |                                    |                                  |                              |   |   |
| (if applicable)<br>(dd/mm/yyyy)           | ( / / )                              |                                    |                                  |                              |   |   |
| 3.  | ( / / )                              |                                    |                                  |                              |   |   |
| <u> </u>                                  | <u>—</u>                             |                                    |                                  |                              |   |   |
|   | _                                    |                                    |                                  |                              |   |   |
|   |                                      |                                    |                                  |                              |   |   |
| Stock code (if listed)                    |                                      |                                    |                                  |                              |   |   |
| Class of shares issuable (Note 1)         |                                      |                                    |                                  |                              |   |   |
| Subscription price                        |                                      |                                    |                                  |                              |   |   |
| EGM approval date                         |                                      |                                    |                                  |                              |   |   |
| (if applicable)                           | ( / / )                              |                                    |                                  |                              |   |   |
|   |                                      |                                    |                                  |                              |   |   |
| 4.  | <del>_</del>                         |                                    |                                  |                              |   |   |
|   |                                      |                                    |                                  |                              |   |   |
|   |                                      |                                    |                                  |                              |   |   |
| Stock code (if listed)                    |                                      |                                    |                                  |                              |   |   |
| Class of shares                           |                                      |                                    |                                  |                              |   |   |
| issuable (Note 1) Subscription price      |                                      |                                    |                                  |                              |   |   |
| EGM approval date                         |                                      |                                    |                                  |                              |   |   |
| (if applicable)                           | , , , ,                              |                                    |                                  |                              |   |   |
| (dd/mm/yyyy)                              | ( / / )                              | <del></del> .                      | Total C. (Ordina                 | ary charac\ N/A              |   |   |
|   |                                      |                                    |                                  | ce shares) N/A               |   | _   |
|   |                                      |                                    |                                  | ther class) N/A              |   | _   |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  | -   |
| 2. <u>N/A</u>   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Silaies (Note 1)  |  | -   |
| 3. N/A  |  |   |
|   |  |   |
|   |  |   |
| charge (Mate 1)   |  |   |
| shares (Note 1)   |  | · -   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  | <del>-</del>  |
| (Other class)   | N/A  | -   |
|   |  |   |

| $\frac{\mathcal{L}}{\mathcal{L}}$ | her Movements | in Issued Sha | are Capital    |   |       |   |   |  |
|-----------------------------------|---------------|---------------|----------------|---|-------|---|---|--|
|                                   | Type of Issue |               |                |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
|                                   |               |               |                | Class of shares issuable (Note 1)       |       |   |   |  |
| 1.                                | Rights issue  | At price :    | State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |  |
|                                   |               |               | can energy     | EGM approval date:                      | ( / / | ) |   |  |
|                                   |               |               |                | (dd/mm/yyyy)                            |       |   | N/A   | N/A  |
|                                   |               |               |                | Class of shares issuable (Note 1)       |       |   |   |  |
| 2.                                | Open offer    | At price :    | State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |  |
|                                   |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|                                   |               |               |                |   |       |   | N/A   | <u>N/A</u>   |
|                                   |               |               |                | Class of shares issuable (Note 1)       |       |   |   |  |
| 3.                                | Placing       | At price :    | State          | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|                                   |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|                                   |               |               |                | (22,,,,,,,                              |       |   | N/A   | N/A  |
|                                   |               |               |                | Class of shares issuable (Note 1)       |       |   |   |  |
| 4.                                | Bonus issue   |               |                | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|                                   |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|                                   |               |               |                |   |       |   | N/A   | N/A  |

| 5. Scrip dividend At price : State currency Class | of shares N/A N/A |
|---|-------------------|
|---|-------------------|

|    |                        |            |                |  |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|----|------------------------|------------|----------------|--|-------|---|---|--|
|    | Type of Issue          |            |                | issuable (Note 1)                      |       |   |   | month  |
|    |                        |            |                | Issue and allotment                    | ( / / | ١ |   |  |
|    |                        |            |                | date : (dd/mm/yyyy)                    | ( / / | , |   |  |
|    |                        |            |                | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |   |  |
|    |                        |            |                |  |       |   |   |  |
|    |                        |            |                | Class of shares repurchased (Note 1)   |       |   |   |  |
| 6. | Repurchase of shares   |            |                | Cancellation date : (dd/mm/yyyy)       | ( / / | ) |   |  |
|    |                        |            |                | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |   |  |
|    |                        |            |                | (dd/mm/yyyy)                           |       |   | N/A   | N/A  |
|    |                        |            |                |  |       |   |   |  |
|    |                        |            |                | Class of shares redeemed (Note 1)      |       |   |   |  |
| 7. | Redemption of shares   |            |                | Redemption date : (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |                        |            |                | EGM approval date: (dd/mm/yyyy)        | ( / / | ) | N/A   | N/A  |
|    |                        |            |                |  |       |   | <u>IN/A</u>   | N/A  |
|    |                        |            |                | Class of shares issuable (Note 1)      |       |   |   |  |
| 8. | Consideration issue    | At price : | State currency | Issue and allotment                    | ( / / | ) |   |  |
|    | 10000                  |            | darrondy       | date: (dd/mm/yyyy)  EGM approval date: | ( / / | ) |   |  |
|    |                        |            |                | (dd/mm/yyyy)                           |       |   | N/A   | N/A  |
|    |                        |            |                |  |       |   |   |  |
|    |                        |            |                | Class of shares issuable (Note 1)      |       |   |   |  |
| 9. | Capital reorganisation |            |                | Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |   |  |
|    |                        |            |                | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |   |  |
|    |                        |            |                |  |       |   | N/A   | N/A  |

|  |  |               | o. of new        | No. of new                |
|--|--|---------------|------------------|---------------------------|
|  |  | S             | shares of issuer | shares of<br>issuer which |
|  |  |               | issued           | may be                    |
|  |  | d             | luring the       | issued                    |
|  |  |               | month            | pursuant                  |
|  |  |               | oursuant         | thereto as at             |
| ()   |  |               | thereto          | close of the month        |
| Type of Issue  |  |               |                  | HIOHUI                    |
| Cla<br>issi  | ss of shares<br>uable (Note 1)             | _             |                  |                           |
| 10. Other State  | ue and allotment                           | ١             |                  |                           |
| (Please specify) At price: currency ———————————————————————————————————— | ue and allotment ( / /<br>e : (dd/mm/yyyy) | ,             |                  |                           |
| FG   | M approval date: ( / /                     | )             |                  |                           |
|  | /mm/yyyy)                                  |               | N/A              | N/A                       |
|  |  |               |                  |                           |
|  | Total E. (Ordi                             |               |                  |                           |
|  |  | res) <u>I</u> |                  | _                         |
|  | (Preference sha<br>(Other cl               |               |                  | _                         |
|  | (Other ch                                  | a33) <u>1</u> | 1 1/ / 1         | _                         |
|  |  |               |                  |                           |
|  |  |               |                  |                           |
|  |  |               | NI/A             |                           |
| Total increase / (decrease) in ordinary shares during the                | ne month (i.e. Total of A to E):           | (1)           | N/A              |                           |
|  |  | (2)           | N/A              |                           |
| Total increase / (decrease) in preference shares during                  | g the month (i.e. Total of A to E          | ):            | N/A              |                           |
| Total increase / (decrease) in other classes of shares                   | during the month (i.e. Total of A          | A to          | N/A              |                           |
| E):  |  |               |                  |                           |
| (These figures should be the same as the relevant figures)               | uras undar II ahova ("Movama               | ntc in        | leeuad Ci        | haro                      |

| Remarks (if any):                                      |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Kou Yue Kou Yue                          |
| Title: Joint Company Secretary                         |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.