

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/4/2018		
To : Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer  Date Submitted		s Company	Construction (Group) Limited
	170720		
I. Movements in Authorised Share	Capital		
Ordinary Shares			
(1) Stock code : <u>6189</u> Desc	cription : H Share	S	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding mon	th <b>52,763,000</b>	1.00	52,763,000
Increase/(decrease)	Nil		<u>Nil</u>
Balance at close of the month	52,763,000	1.00	52,763,000
(2) Stock code : N/A Desc	cription : Domesti	c Shares	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding mon	th <b>158,287,000</b>	1.00	158,287,000
Increase/(decrease)	Nil		<u>Nil</u>
Balance at close of the month	158,287,000	1.00	158,287,000

2. Preference Shares			
Stock code : N/A Desc	cription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <b>N/A</b>	- <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	eription: N/A		
	No. of other classes of	Par value (State	Authorised share capital
	shares	currency)	(State currency)
Balance at close of preceding mon		currency)	(State currency)
Balance at close of preceding mon Increase/(decrease)		currency) 	(State currency)
. •		currency)	(State currency)

## II. Movements in Issued Share Capital

	No. of ordir	•		N. C. II
	(1) H Shares	(2) Domestic Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	52,763,000	158,287,000	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	52,763,000	158,287,000	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	are to be Li	isted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close of precedin month	of Exercised ag during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						-
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / )						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			<del></del>			
(if applicable) (dd/mm/yyyy)	( / /	)				
3.						
( / / ) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
( / / )						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	1 1 1	,				
(dd/IIIII/yyyy)	( / /					
		To		ary shares) <u>N/A</u>		_
				nce shares) <u>N/A</u>		-
			(C	Other class) N/A	<u>.</u>	-

Convertibles (i.e. Convertible	e into Shares of the	ne Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
	<del></del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	,					
	_					
	<del>_</del>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	/ / / \					
	( / / )					
3.	<del>_</del>					
	<u>—</u>					
	<u> </u>					
Oto also and a (if linta al)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(GG/11111/yyyy)	( / / )		Total C. (Ordina	ary shares) N/A		
				ice shares) N/A		_
				ther class) N/A		_
			( -	- / <u></u>		_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
( / / )	-	
shares (Note 1)		
2. N/A		
2. <u>IVA</u>	-	
	-	
shares (Note 1)		<del>-</del>
3. N/A		
	<u> </u>	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	•
(Preference shares)	N/A N/A	•
(Other class)	IN/A	

Otl	her Movements	in Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>.</b> 1/0	<b>N</b> 1/2
							N/A	<u>N/A</u>

1	5. Scrip dividend	At price :	State					
,	b. Scrip dividend	At price.	currency	Class	of	shares	N/A	N/A

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			issuable (Note 1)					month
				Issue and allotment	( )	/ /	١		
				date : (dd/mm/yyyy)			,		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
				(dd/ffiff/yyyy)				N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)		<i>'</i> /	)		
				EGM approval date: (dd/mm/yyyy)	( /	′ /	)	N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
				EGM approval date:	( /	/ /	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)	N1/A	N1/A
								N/A	N/A

		No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued	may be
	•	during the	issued
		month	pursuant
		pursuant	thereto as at
Two of leave		thereto	close of the month
Type of Issue			monu
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	- Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	(33/1111111)	14//	
	Total E. (Ordinary	,	
	shares)		
	(Preference shares)	N/A	=
	(Other class)	N/A	=
Total increase / (decrease) in ordinary shares de	uring the month (i.e. Total of A to E): (1)	N/A	
rotal moreage / (deoreage) in oralitary shares at	, , ,	<u> </u>	
	(2)	) N/A	
Total increase / (decrease) in preference shares	s during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sl E):	hares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the releval Capital").)	ant figures under II above ("Movements i	n Issued SI	nare

Remarks (if any):
Submitted by: Kou Yue
Title: Joint Company Secretary
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.