

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/11/2018 | | |
|------------------------------------|------------------------------------|--------------------|--------------------------------------|
| To : Hong Kong Exchanges a | and Clearing Limited | | |
| | | | |
| Name of Issuer | Guangdong Adway Company Limited | Construction | (Group) Holdings |
| Date Submitted | 5/12/2018 | | |
| I. Movements in Authorised S | Share Capital | | |
| 1. Ordinary Shares | | | 1 |
| (1) Stock code : <u>6189</u> | Description: H Shares | 8 | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding | g month <u>52,763,000</u> | 1.00 | 52,763,000 |
| Increase/(decrease) | 10,000,000 | | 10,000,000 |
| Balance at close of the month | 6 2,763,000 | 1.00 | 62,763,000 |
| (2) Stock code : N/A | Description : Domestic | c Shares | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding | g month <u>158,287,000</u> | 1.00 | 158,287,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | n <u>158,287,000</u> | 1.00 | 158,287,000 |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : N/A Desc | cription : N/A | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth N/A | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Desc | cription : N/A | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth N/A | | |
| ncrease/(decrease) | | - | |
| Balance at close of the month | | | |
| Total authorised share capital at th (RMB): | e end of the month | 221,0 | 50,000 |

II. Movements in Issued Share Capital

| | No. of ordinary shares (2) Domestic (1) H Shares Shares | | No. of preference shares | No. of other classes of shares |
|---------------------------------------|---|-------------|--------------------------|--------------------------------|
| Balance at close of preceding month | 52,763,000 | 158,287,000 | N/A | N/A |
| Increase/ (decrease) during the month | 10,000,000 | Nil | N/A | N/A |
| Balance at close of the month | 62,763,000 | 158,287,000 | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of the | s Issuer which | are to be Listed | l | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | <u> </u> | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | - |
| Stock code (if listed) | | | <u>-</u> | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | - | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | / | - | | | |
| | | | | | | |
| | | | | | | - |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | - | | | |
| | | | - | | | |
| Subscription price EGM approval date | | | - | | | |
| (if applicable) | | | | | | |
| | (/ / |) | - | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | - |
| Stock code (if listed) | | | _ | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Cubaccintian price | | | - | | | |
| EGM approval date | | | • | | | |
| (if applicable) | (| 1 | | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| | | Total B | | ary shares) <u>N/A</u> | | <u>-</u> |
| | | | | ice shares) N/A | | - |
| | | | (O | Other class) N/A | | - |

| Convertibles (i.e. Convertible | into Shares of th | ne Issuer wh | ich are to be Liste | ed) | | |
|---|--------------------------------------|---|---------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | = | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (ii applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | , , , , | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordina | ary shares) N/A | | |
| | | | | ce shares) N/A | | _ |
| | | | | ther class) N/A | | - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than drace onare option contines) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 0. 11/4 | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| Ghared (Nete 1) | | |
| Trial D. (O. Francisco) | N1/A | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| (Guior Glass) | | |
| | | |

| Ot | her Movements | in Issued Sha | re Capital | | | | |
|----|---------------|-------------------|--------------------|---|--------------------|---|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | туро от пооде | | | Class of shares issuable (Note 1) | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | , ,,,,, | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | Ordinary Shares | | |
| 3. | Placing | At price :7.00 | State HKD currency | Issue and allotment date : (dd/mm/yyyy) | (29/11 / 2018) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (N/A) | 10,000, 000 | N/A |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | | |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|------------------------|------------|--------------------|---|-------|---|--|--|
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (,,,,,, | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | • | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (44,,))))) | | | N/A | N/A |
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 1 | | | | | | | INI/A | Ν/Δ |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|---|
| 10. Other (Please specify) At price : State currency | Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary share: (Preference share: (Other class) | s) <u>N/A</u> | N/A - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | 10,000,000 |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any): |
|---|
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| |
| Submitted by: Kou Yue |
| Title: |
| (Director, Secretary or other duly authorised officer) |
| (character, contract, character, |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.