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GUANGDONG ADWAY CONSTRUCTION (GROUP) HOLDINGS COMPANY LIMITED

廣東愛得威建設（集團）股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6189)

**TERMINATION OF PROPOSED ISSUE OF NEW DOMESTIC SHARES
UNDER THE DOMESTIC SHARES SPECIFIC MANDATE AND
PROPOSED PLACING OF NEW H SHARES UNDER
THE H SHARES SPECIFIC MANDATE**

Reference is made to the announcements of Guangdong Adway Construction (Group) Holdings Company Limited (the “**Company**”, together with its subsidiaries the “**Group**”) dated 22 September 2023, 26 September 2023, 27 October 2023, 5 July 2024 and 11 September 2024 (together the “**Announcements**”) in relation to the proposed issue of new domestic shares under domestic shares specific mandate, proposed placing of new H shares under the H shares specific mandate and the bankruptcy restructuring. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Board wishes to announce that due to the Debt Restructuring is taking longer than expected and the application of the bankruptcy restructuring application of the Company is still in the process as at the date of this announcement, since the approval of Debt Restructuring from Shenzhen Court or Creditors is one of the conditions precedent of Domestic Shares Subscriptions and H Shares Placing, after the discussions with the relevant investors and placing agent, the Domestic Shares Subscriptions and H Shares Placing have been temporarily terminated and the none of the parties under Domestic Shares Subscription Agreements and H Share Placing Agreement shall have any claim against the other in relation to the Domestic Shares Subscription and H Shares Placing.

The Company will also continuously seek opportunities for equity fundraising when appropriate.

As at the date of this announcement, there are material uncertainties as to whether the Company can enter into the restructuring process. The Company will inform its shareholders and potential investors any significant developments regarding the Company's bankruptcy restructuring and will make further announcements in due course pursuant to the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when trading in the securities of the Company.

By order of the Board
Guangdong Adway Construction (Group) Holdings Company Limited*
Mr. Ye Yujing
Chairman

Shenzhen, the PRC, 30 June 2025

As at the date of this announcement, the Board comprises Mr. Ye Yujing, Ms. Ye Xiujin, Mr. Ye Guofeng and Mr. Ye Jiajun as executive Directors; Mr. Zhuang Liangbin as non-executive Director; and Mr. Cai Huiming, Mr. Sun Changqing, Mr. Lin Zhiyang and Mr. Zhou Wanxiong as independent non-executive Directors.

* *For identification purpose only*