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*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 18, 2025 (the “**Prospectus**”) issued by OneRobotics (Shenzhen) Co., Ltd. (臥安機器人(深圳)股份有限公司) (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

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*In connection with the Global Offering, Guotai Junan Securities (Hong Kong) Limited as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing action is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, and demand for the H Shares and the price of the H Shares could fall.

Potential investors of the Offer Shares should note that the Joint Sponsors and the Joint Sponsor-OCs (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

OneRobotics

OneRobotics (Shenzhen) Co., Ltd.

臥安機器人(深圳)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	22,222,300 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	2,222,300 H Shares
Number of International Offer Shares	:	20,000,000 H Shares (subject to the Over-allotment Option)
Final Offer Price	:	HK\$73.80 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%
Nominal Value	:	RMB0.1 per H Share
Stock Code	:	6600

*Joint Sponsors, Overall Coordinators, Joint Global Coordinators
Joint Bookrunners and Joint Lead Managers
(in alphabetical order)*



國泰海通
GUOTAI HAITONG

國泰君安國際
GUOTAI JUNAN INTERNATIONAL



华泰国际
HUATAI INTERNATIONAL

Joint Bookrunners and Joint Lead Managers

中國銀河國際
CHINA GALAXY INTERNATIONAL

中銀國際 BOCI

富途證券
FUTU Securities International

ONEROBOTICS (SHENZHEN) CO., LTD.
臥安機器人(深圳)股份有限公司
ANNOUNCEMENT OF FINAL OFFER PRICE AND
ALLOTMENT RESULTS

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 18, 2025 (the “Prospectus”) issued by OneRobotics (Shenzhen) Co., Ltd. (the “Company”).

Warning: In view of high concentration of shareholding in a small number of H Shareholders, H Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company information

Stock code	6600
Stock short name	ONEROBOTICS
Dealings commencement date	December 30, 2025*

* see note at the end of the announcement

Price Information

Final Offer Price	HK\$73.800
Offer Price Range	HK\$63.000–HK\$81.000

Offer Shares and Share Capital

Number of Offer Shares	22,222,300
Final Number of Offer Shares in Public Offer	2,222,300
Final Number of Offer Shares in International Offer	20,000,000
Number of issued shares upon Listing	222,222,300

Over-allocation

No. of Offer Shares over-allocated	3,333,300
— International Offer	3,333,300

Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website.

Proceeds	
Gross proceeds (Note)	HK\$1,640.01 million
Less: Estimated listing expenses payable based on Final Offer Price	HK\$ (96.12) million
Net proceeds	HK\$1,543.89 million
Number of Sale Shares under Public Offer	2,222,300
Number of Sale Shares under International Offer	20,000,000

Note: Gross proceeds refers to the amount to which the issuer is entitled receive. For details of the use of proceeds, please refer to the Prospectus.

The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed “Future Plans and Use of Proceeds” of the Prospectus on a pro rata basis.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	89,935
No. of successful applications	13,740
Subscription level	254.50 times
Claw-back triggered	N/A
No. of Offer Shares initially available under the Hong Kong Public Offering	2,222,300
Final no. of Offer Shares under the Hong Kong Public Offering	2,222,300
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	10.00%

Note: For details of the final allocation of shares to the Hong Kong Public Offering, investors can refer to www.eipo.com.hk/eIPOAllotment to perform a search by name or identification number or www.eipo.com.hk/eIPOAllotment for the full list of allottees.

INTERNATIONAL OFFERING

No. of places	80
Subscription Level	8.90 times
No. of Offer Shares initially available under the International Offer	20,000,000
Final no. of Offer Shares under the International Offering	20,000,000
% of Offer Shares under the International Offering to the Global Offering	90.00%

The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.

Allottees with consents obtained

Investor	No. of Offer Shares allocated	Percentage to total Offer Shares under Global Offering ⁽¹⁾	Percentage to total Issued Shares immediately upon completion of the Global Offering ⁽¹⁾	Relationship
<i>Allotees with consent under paragraph 18 of Chapter 4.15 of the Guide in relation to allocations of Offer Shares to certain Cornerstone Investors and/or their close associates (the “Double-dipping Participants”)⁽²⁾</i>				
HHLR Advisors, Ltd.	1,054,100	4.7%	0.5%	A close associate of HACF, L.P. (“HACF”), a Cornerstone Investor
Hillhouse Investment Management Limited	2,108,200	9.5%	0.9%	A close associate of HACF, a Cornerstone Investor
Cithara Global Multi-Strategy SPC — Bosideng Industry Investment Fund SP	1,054,100	4.7%	0.5%	A Cornerstone Investor ⁽³⁾
Infini Global Master Fund	1,581,100	7.1%	0.7%	A Cornerstone Investor ⁽³⁾
Wind Sabre Fund SPC on behalf of Wind Sabre Opportunities Fund SP (“WS Fund”)	210,800	0.9%	0.1%	A Cornerstone Investor ⁽³⁾
Hunter Ventures Limited	1,328,200	6.0%	0.6%	A close associate of WS Fund, a Cornerstone Investor
Sage Partners Master Fund	210,800	0.9%	0.1%	A Cornerstone Investor ⁽³⁾
<i>Allotees with consent under paragraph 1C(1) of the Placing Guidelines in relation to subscription of Shares by connected clients⁽²⁾</i>				
Guotai Junan Investments (Hong Kong) Limited	548,000	2.5%	0.2%	Connected client
Haitong International Asset Management (HK) Limited	2,100	0.0%	0.0%	Connected client
Huatai Capital Investment Limited	1,832,600	8.2%	0.8%	Connected client

Notes:

(1) Assuming no exercise of the Over-allotment Option.

- (2) For details of (a) a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate certain Offer Shares in the International Offering to the Double-dipping Participants; and (b) a consent under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate certain Offer Shares in the International Offering to connected clients, please refer to the section headed “Others/Additional Information” in this announcement.
- (3) The number of Offer Shares allocated to such investors only represents the number of Offer Shares allocated to the investors as placees in the International Offering. For allocations of Offer Shares to the relevant investors as Cornerstone Investors, please refer to the section headed “Allotment Results Details — Lock-up Undertakings — Cornerstone Investors” in this announcement.

LOCK-UP UNDERTAKINGS

Controlling Shareholders

Name	Number of shares held in the Company subject to lock-up undertakings upon listing	Number of H Shares held in the Company subject to lock-up undertakings upon listing	% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing ⁽¹⁾	% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised) ⁽¹⁾	Last day subject to the lock-up undertakings ⁽²⁾
Li Zhichen/李志晨	43,648,450	43,648,450	19.64%	19.64%	29 December 2026
Pan Yang/潘陽	28,934,230	28,934,230	13.02%	13.02%	29 December 2026
Wonder Innovation Technology (Shenzhen) Partnership (Limited Partnership)/萬德創新科技(深圳)合夥企業(有限合夥)	16,471,130	16,471,130	7.41%	7.41%	29 December 2026
Subtotal	89,053,810	89,053,810	40.07%	40.07%	

Notes:

- (1) The calculation is based on the total number of 222,222,300 H Shares in issue upon Listing (comprising (i) an aggregate of 200,000,000 Shares to be converted from Unlisted Shares; and (ii) 22,222,300 Shares to be issued pursuant to the Global Offering).
- (2) Under the applicable PRC laws, all existing Shareholders are subject to a lock-up period of twelve months following the Listing Date. The lock-up requirement under the applicable PRC laws is longer than the lock-up period required of Controlling Shareholders under Rule 10.07 of the Listing Rules.

Pre-IPO Investors (as defined in the “History and Corporate Structure” section of the Prospectus)

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing⁽¹⁾</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)⁽¹⁾</i>	<i>Last day subject to the lock-up undertakings⁽²⁾</i>
Dongguan Songshan Lake International Robot Research Institute Co., Ltd/東莞松山湖國際機器人研究院有限公司	13,610,600	13,610,600	6.12%	6.12%	29 December 2026
Yinghu Intelligent Technology Company Limited/盈湖智能科技有限公司	8,431,680	8,431,680	3.79%	3.79%	29 December 2026
Dongguan Yunhe Equity Investment Company Limited/東莞蘊和股權投資有限公司	3,909,910	3,909,910	1.76%	1.76%	29 December 2026
Brizan Ventures V LP	19,445,900	19,445,900	8.75%	8.75%	29 December 2026
Suzhou Yuanming Venture Capital Center (Limited Partnership)/蘇州源明創業投資中心(有限合夥)	16,616,680	16,616,680	7.48%	7.48%	29 December 2026
Shenzhen Fortune Chuanghong Private Equity Investment Enterprise (Limited Partnership)/深圳市達晨創鴻私募股權投資企業(有限合夥)	8,757,090	8,757,090	3.94%	3.94%	29 December 2026
Shenzhen Fortune Capital Venture Capital Management Co., Ltd./深圳市達晨財智創業投資管理有限公司	2,003,180	2,003,180	0.90%	0.90%	29 December 2026

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing⁽¹⁾</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)⁽¹⁾</i>	<i>Last day subject to the lock-up undertakings⁽²⁾</i>
Shenzhen Caizhi Chuangying Private Equity Investment Enterprise (Limited Partnership)/深圳市財智創贏私募股權投資企業(有限合夥)	186,110	186,110	0.08%	0.08%	29 December 2026
Shanghai Gaoling Chenjun Equity Investment Partnership (L.P.)/上海高瓴辰鈞股權投資合夥企業(有限合夥)	8,757,090	8,757,090	3.94%	3.94%	29 December 2026
Ventech China Asia SICAR	4,247,190	4,247,190	1.91%	1.91%	29 December 2026
Nanjing Qingke Letai Venture Capital Partnership (Limited Partnership)/南京清科樂鈦創業投資合夥企業(有限合夥)	4,044,950	4,044,950	1.82%	1.82%	29 December 2026
Guotiao Innovation Private Equity Investment Fund (Nanchang) Enterprise (Limited Partnership)/國調創新私募股權投資基金(南昌)合夥企業(有限合夥)	7,662,490	7,662,490	3.45%	3.45%	29 December 2026
Tianjin Yuntai Innovation Technology Limited Partnership/天津雲泰創新技術合夥企業(有限合夥)	5,813,390	5,813,390	2.62%	2.62%	29 December 2026

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing⁽¹⁾</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)⁽¹⁾</i>	<i>Last day subject to the lock-up undertakings⁽²⁾</i>
Zhuhai Ansheng Investment Center (Limited Partnership)/ 珠海安勝投資中心(有限合夥)	3,283,900	3,283,900	1.48%	1.48%	29 December 2026
Shenzhen Langke Investment Co., Ltd./ 深圳市朗科投資有限公司	2,205,660	2,205,660	0.99%	0.99%	29 December 2026
Shenzhen Langke Wanshan Enterprise Management Partnership (Limited Partnership)/ 深圳市朗科萬山企業管理合夥企業(有限合夥)	1,970,370	1,970,370	0.89%	0.89%	29 December 2026
Subtotal	110,946,190	110,946,190	49.93%	49.93%	

Notes:

- (1) The calculation is based on the total number of 222,222,300 H Shares in issue upon Listing (comprising (i) an aggregate of 200,000,000 Shares to be converted from Unlisted Shares; and (ii) 22,222,300 Shares to be issued pursuant to the Global Offering).
- (2) Under the applicable PRC laws, all existing Shareholders (including Pre-IPO Investors) are subject to a lock-up period of twelve months following the Listing Date.

Cornerstone Investors

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing⁽¹⁾</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)⁽¹⁾</i>	<i>Last day subject to the lock-up undertakings⁽²⁾</i>
HACF, L.P.	3,162,300	3,162,300	1.42%	1.42%	29 June 2026
Cithara Global Multi-Strategy SPC — Bosideng Industry Investment Fund SP	2,108,200	2,108,200	0.95%	0.95%	29 June 2026
Infini Global Master Fund	1,581,100	1,581,100	0.71%	0.71%	29 June 2026
China Orient Enhanced Income Fund	737,800	737,800	0.33%	0.33%	29 June 2026
China Orient Multi-Strategy Master Fund	316,200	316,200	0.14%	0.14%	29 June 2026
Wind Sabre Fund SPC	527,000	527,000	0.24%	0.24%	29 June 2026
Yield Royal Investment Holding (Singapore) Pte. Ltd.,	524,900	524,900	0.24%	0.24%	29 June 2026
Sage Partners Master Fund	316,200	316,200	0.14%	0.14%	29 June 2026
Sage Sunshine 1 Limited	210,800	210,800	0.09%	0.09%	29 June 2026
Subtotal	9,484,500	9,484,500	4.27%	4.27%	

Notes:

- (1) The calculation is based on the total number of 222,222,300 H Shares in issue upon Listing (comprising (i) an aggregate of 200,000,000 Shares to be converted from Unlisted Shares; and (ii) 22,222,300 Shares to be issued pursuant to the Global Offering).
- (2) Under the applicable PRC laws, all existing Shareholders are subject to a lock-up period of twelve months following the Listing Date.

PLACEE CONCENTRATION ANALYSIS

Placees	Allotment as % of International Offering (assuming the Over-allotment Option is exercised and new H Shares are issued)					% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)		
	Allotment as % of International Offering (assuming no exercise of the H Shares allotted Over-allotment Option)	% of International Offering (assuming the Over-allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the H Shares Over-allotment Option)	% of total Offer Shares (assuming the Over-allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the H Shares Over-allotment Option)	% of total issued share capital upon Listing (assuming no exercise of the H Shares Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)
Top 1	6,324,600	31.62%	27.11%	28.46%	24.75%	6,324,600	2.85%	2.80%
Top 5	15,769,200	78.85%	67.58%	70.96%	61.71%	15,769,200	7.10%	6.99%
Top 10	19,827,200	99.14%	84.97%	89.22%	77.58%	19,827,200	8.92%	8.79%
Top 25	22,886,900	114.43%	98.09%	102.99%	89.56%	22,886,900	10.30%	10.15%

Notes

* Ranking of placees is based on the number of H Shares allotted to the placees.

H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders*	Allotment as % of International Offering (assuming the Over-allotment Option is exercised and new H Shares are issued)					% of total issued H Shares capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)		
	Allotment as % of International Offering (assuming no exercise of the H Shares Over-allotment Option)	% of International Offering (assuming the Over-allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the H Shares Over-allotment Option)	% of total Offer Shares (assuming the Over-allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the H Shares Over-allotment Option)	% of total issued H Shares capital upon Listing (assuming no exercise of the H Shares Over-allotment Option)	% of total issued H Shares capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)	% of total issued H Shares capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)
Top 1	0	0.00%	0.00%	0.00%	0.00%	89,053,810	40.07%	39.48%
Top 5	0	0.00%	0.00%	0.00%	0.00%	162,014,960	72.91%	71.83%
Top 10	6,324,600	31.62%	27.11%	28.46%	24.75%	194,819,720	87.67%	86.37%
Top 25	20,883,300	104.42%	89.50%	93.97%	81.72%	220,883,300	99.40%	97.93%

Notes

* Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders	Allotment as					Number of H Shares held upon Listing	% of total		
	Allotment as % of International Offering (assuming no exercise Option is exercised and new H Shares are issued)	% of International Offering (assuming the Over-allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise Option is exercised and new H Shares are issued)	% of total Offer Shares (assuming the Over-allotment Option is exercised and new H Shares are issued)	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)		Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)
Top 1	0	0.00%	0.00%	0.00%	0.00%	89,053,810	89,053,810	40.07%	39.48%
Top 5	0	0.00%	0.00%	0.00%	0.00%	162,014,960	162,014,960	72.91%	71.83%
Top 10	6,324,600	31.62%	27.11%	28.46%	24.75%	194,819,720	194,819,720	87.67%	86.37%
Top 25	20,883,300	104.42%	89.50%	93.97%	81.72%	220,883,300	220,883,300	99.40%	97.93%

Notes

* Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, a total of 89,935 valid applications made by the public will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
100	51,784	3,625 out of 51,784 to receive 100 Shares	7.00%
200	4,768	343 out of 4,768 to receive 100 Shares	3.60%
300	2,346	169 out of 2,346 to receive 100 Shares	2.40%
400	1,314	95 out of 1,314 to receive 100 Shares	1.81%
500	1,991	159 out of 1,991 to receive 100 Shares	1.60%
600	2,681	225 out of 2,681 to receive 100 Shares	1.40%
700	782	66 out of 782 to receive 100 Shares	1.21%
800	611	54 out of 611 to receive 100 Shares	1.10%
900	361	32 out of 361 to receive 100 Shares	0.98%
1,000	4,707	433 out of 4,707 to receive 100 Shares	0.92%
1,500	1,696	178 out of 1,696 to receive 100 Shares	0.70%
2,000	1,329	175 out of 1,329 to receive 100 Shares	0.66%
2,500	774	116 out of 774 to receive 100 Shares	0.60%
3,000	819	130 out of 819 to receive 100 Shares	0.53%
3,500	490	86 out of 490 to receive 100 Shares	0.50%
4,000	569	109 out of 569 to receive 100 Shares	0.48%
4,500	368	76 out of 368 to receive 100 Shares	0.46%
5,000	1,001	215 out of 1,001 to receive 100 Shares	0.43%
6,000	721	173 out of 721 to receive 100 Shares	0.40%
7,000	566	151 out of 566 to receive 100 Shares	0.38%
8,000	487	136 out of 487 to receive 100 Shares	0.35%
9,000	391	116 out of 391 to receive 100 Shares	0.33%
10,000	2,572	823 out of 2,572 to receive 100 Shares	0.32%
20,000	1,596	990 out of 1,596 to receive 100 Shares	0.31%
30,000	809	663 out of 809 to receive 100 Shares	0.27%
40,000	539	100 Shares	0.25%
50,000	423	100 Shares plus 85 out of 423 to receive additional 100 Shares	0.24%
60,000	527	100 Shares plus 200 out of 527 to receive additional 100 Shares	0.23%
87,022		Total number of Pool A successful applicants: 10,827	

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL B			
70,000	1,619	200 Shares plus 312 out of 1,619 to receive additional 100 Shares	0.31%
80,000	229	200 Shares plus 112 out of 229 to receive additional 100 Shares	0.31%
90,000	161	200 Shares plus 129 out of 161 to receive additional 100 Shares	0.31%
100,000	513	300 Shares plus 56 out of 513 to receive additional 100 Shares	0.31%
200,000	184	600 Shares plus 40 out of 184 to receive additional 100 Shares	0.31%
300,000	74	900 Shares plus 24 out of 74 to receive additional 100 Shares	0.31%
400,000	27	1,200 Shares plus 12 out of 27 to receive additional 100 Shares	0.31%
500,000	22	1,500 Shares plus 12 out of 22 to receive additional 100 Shares	0.31%
600,000	16	1,800 Shares plus 10 out of 16 to receive additional 100 Shares	0.31%
700,000	7	2,100 Shares plus 5 out of 7 to receive additional 100 Shares	0.31%
800,000	5	2,400 Shares plus 4 out of 5 to receive additional 100 Shares	0.31%
900,000	5	2,800 Shares	0.31%
1,000,000	5	3,100 Shares	0.31%
1,111,100	<u>46</u>	3,400 Shares	0.31%
<u>2,913</u>		Total number of Pool B successful applicants: 2,913	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

OTHERS/ADDITIONAL INFORMATION

Allocations of Offer Shares to certain Cornerstone Investors and/or their close associates with a consent under paragraph 18 of Chapter 4.15 of the Guide

The Company has applied to, and the Stock Exchange has granted, a consent under paragraph 18 of Chapter 4.15 of the Guide to permit the Company to allocate further Offer Shares in the International Offering to the Double-dipping Participants as places (the “**Size-based Exemption**”), subject to the following conditions:

- (a) the final offering size of the Global Offering, excluding any over-allocation, will be of a total value of at least HK\$1 billion;
- (b) each Director, supervisor, chief executive and the Controlling Shareholder of the Company confirms that no securities have been allocated to them or their respective close associates under the Size-based Exemption;
- (c) the allocation to the Double-dipping Participants will not affect the Company’s ability to satisfy the public float requirement; and
- (d) details of the allocation to the Double-dipping Participants under the Size-based Exemption will be disclosed in this announcement.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of the allocations of Offer Shares to the Double-dipping Participants, please refer to the section headed “Allotment Results Details — International Offering — Allotees with Consents Obtained” in this announcement.

Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines

The Company has applied to the Stock Exchange, and the Stock Exchange has granted, a consent under paragraph 1C(1) of the Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) to permit the Company to allocate certain Offer Shares in the International Offering to connected clients. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consent granted by the Stock Exchange.

Details of the placement to the connected clients are set out below:

No.	Connected Distributor	Connected Client	Relationship between Connected Distributor and Connected Client	Basis of holding securities	No. of Offer Shares subscribed	Percentage to total Offer Shares under Global Offering ⁽¹⁾	Percentage to total issued Shares immediately upon completion of the Global Offering ⁽¹⁾
1	Guotai Junan Securities (Hong Kong) Limited (“GTJAS”) and Haitong International Securities Company Limited (“HTIS”)	Guotai Junan Investments (Hong Kong) Limited (“GTJAI” or “GTJA Investments”)	GTJAI is a member of the same group of companies as GTJAS and HTIS ⁽²⁾	Non-discretionary	548,000	2.5%	0.2%
2		Haitong International Asset Management (HK) Limited (“HTIAM”)	HTIAM is a member of the same group of companies as GTJAS and HTIS	Discretionary	2,100	0.0%	0.0%
3	Huatai Financial Holdings (Hong Kong) Limited (“HTFH”)	Huatai Capital Investment Limited (“HTCI”)	HTCI is a member of the same group of companies as HTFH ⁽³⁾	Non-discretionary	1,832,600	8.2%	0.8%

Notes:

(1) Assuming no exercise of the Over-allotment Option.

(2) It is proposed that GTJAI participates as placee to subscribe for the Offer Shares under the International Offering (the “GTJAI Subscription”).

In relation to the GTJAI Subscription, GTJAI shall hold the Offer Shares for hedging purposes as the single underlying asset of several sets of back-to-back total return swap transaction (the “**GTHT Back-to-back TRS**”) to be entered into between GTJAI and Guotai Haitong Securities Co., Ltd. (the “**GTHT Onshore Parent**”) in connection with several total return swap orders (the “**GTHT Client TRS**”) to be entered into by GTHT Onshore Parent and several ultimate clients (the “**GTHT Onshore Ultimate Clients**”), respectively. Such GTHT Client TRS is to be fully funded by the GTHT Onshore Ultimate Clients. GTJAI will hold the Offer Shares on a non-discretionary basis for the purpose of hedging the economic exposure under the GTHT Back-to-back TRS and GTHT Client TRS only.

During the tenor of the GTHT Client TRS, all economic returns of the Offer Shares will be passed to the GTHT Onshore Ultimate Clients and all economic losses shall be borne by the GTHT Onshore Ultimate Clients, subject to the terms and conditions of the GTHT Back-to-back TRS and GTHT Client TRS, and GTJAI will not take part in any economic return or bear any economic loss in relation to the price of the Offer Shares. The GTHT Onshore Ultimate Clients may request to redeem the Offer Shares at their own discretion, upon which GTJAI shall dispose of the Offer Shares and settle the GTHT Back-to-back TRS and GTHT Client TRS in cash in accordance with the terms and conditions of the GTHT Back-to-back TRS and GTHT Client TRS documents. Due to its internal policy, GTJAI will not exercise the voting right attaching to the Offer Shares during the tenor of the GTHT Back-to-back TRS and GTHT Client TRS.

To the best knowledge of GTJA Investments after making all reasonable enquiries, (i) each of the GTHT Onshore Ultimate Clients is an independent third party of GTJA Investments, GTJAS and the companies which are members of the same group of GTJAS; (ii) each of the ultimate beneficial owners holding 30% or more interests of GTHT Onshore Ultimate Clients is an independent third party of the Company, GTJA Investments, GTJAS and the companies which are members of the same group of GTJAS; and (iii) each of the GTHT Onshore Ultimate Clients and their respective ultimate beneficial owners (as set out below) is an independent third party of the Company, the subsidiaries, Controlling Shareholders, substantial shareholders, existing shareholders of the Company (the “**Relevant Parties**”), and respective subsidiaries and/or respective close associates of the Relevant Parties:

Swap Investor	UBO	Remarks
Lingding Investment Management Co., Ltd. (凌頂投資管理有限公司) — No. 3 Lingding (凌頂三號)	Xiong Nawei (熊納微)	UBO with over 30% interest
Lingding Investment Management Co., Ltd. (凌頂投資管理有限公司) — No. 18 Lingding Taishan (凌頂泰山十八號)	Xiong Nawei (熊納微)	UBO with over 30% interest
Lingding Investment Management Co., Ltd. (凌頂投資管理有限公司) — No. 15 Lingding Chuqi (凌頂出奇十五號)	Song Chen (宋辰)	UBO with over 30% interest
Morgan Stanley & Co. International plc	N/A	N/A
Shenzhen Kangmande Capital Management Co., Ltd. (深圳市康曼德資本管理有限公司) — Kangmande No. 110 Private Equity Securities Investment Fund (康曼德110號私募證券投資基金)	Chen Ruihua (陳瑞華)	UBO with over 30% interest
Shenzhen Kangmande Capital Management Co., Ltd. (深圳市康曼德資本管理有限公司) — Kangmande No. 110 Private Equity Securities Investment Fund (康曼德110號私募證券投資基金)	Guo Hongqi (郭紅奇)	UBO with over 30% interest
Shenzhen Kangmande Capital Management Co., Ltd. (深圳市康曼德資本管理有限公司) — Kangmande No. 108 Private Equity Securities Investment Fund (康曼德108號私募證券投資基金)	Huang Xiaolei (黃曉蕾)	UBO with over 30% interest

GTJA Investments has confirmed that it is not a collective investment scheme which is not authorised by the SFC nor is expected to hold the Offer Shares on behalf of such scheme.

- (3) *PRC investors are currently not permitted under applicable PRC laws to participate directly in initial public offerings (“IPOs”) in Hong Kong. However, PRC investors are permitted to invest in products issued by appropriate domestic securities firms licensed to undertake cross-border derivatives trading activities. In connection with such products, the licensed domestic securities firms, through their Hong Kong affiliates, may participate in Hong Kong IPOs either as placees or cornerstone investors (the “Cross-border Derivatives Trading Regime”).*

Huatai Securities Co., Ltd. (“Huatai Securities”), the shares of which are listed on both the Shanghai Stock Exchange (stock code: 601688) and the Stock Exchange (stock code: 6886), is one of the domestic securities firms licensed to undertake cross-border derivatives trading activities. Huatai Securities entered into an ISDA agreement (the “ISDA Agreement”) with its indirectly wholly-owned subsidiary, HTCI, to set out the principal terms of any future total return swap between Huatai Securities and HTCI. HTFH is one of the Joint Sponsors, Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers in connection the Global Offering. HTFH and HTCI are indirectly wholly-owned subsidiaries of Huatai Securities. Accordingly, HTCI is considered as a “connected client” of HTFH pursuant to paragraph 1B(7) of the Placing Guidelines.

Pursuant to the ISDA Agreement, HTCI, which intends to participate in the Global Offering as a placee, will hold the beneficial interest of the Offer Shares on a non-discretionary basis as the single underlying holder under a back-to-back total return swap (the “Back-to-back TRS”) to be entered by HTCI in connection with a Client TRS (as defined below) placed by and fully funded (i.e. with no financing provided by HTCI) by the Huatai Ultimate Clients (as defined below), by which, HTCI will, subject to customary fees and commissions, pass the full economic exposure of the Offer Shares ultimately to the Huatai Ultimate Clients, which in effect, HTCI will hold the beneficial interest of the Offer Shares on behalf of the Huatai Ultimate Clients.

Pursuant to the Cross-border Derivatives Trading Regime, the onshore investors (the “Huatai Ultimate Clients”) cannot directly subscribe for the Offer Shares but may invest in derivative products issued by domestic securities firms licenced to undertake cross-border derivatives trading activities, such as Huatai Securities, with the Offer Shares as the underlying assets.

Instead of directly subscribing for the Offer Shares, the Huatai Ultimate Clients, through its respective investment managers, will place a total return swap order (the “**Client TRS**”) with Huatai Securities in connection with the Company’s IPO and Huatai Securities will place a Back-to-back TRS order to HTCI on the terms of the ISDA Agreement. In order to hedge its exposure under the Back-to-back TRS, HTCI participates in the Company’s IPO and subscribes the Offer Shares through placing order with HTFH during the International Offering. The Huatai Ultimate Clients for purpose of this place subscription include the investment funds, details of which is set out below:

Swap Investor	UBO	Remarks
Perseverance Asset Management L.L.P. (上海高毅資產管理合夥企業(有限合夥)) — Gaoyi Liwei Select Weishi Fund, Golden Sun Gaoyi Guolu No. 1 Chongyuan Fund, Gaoyi Guolu Period Value Phase 1 Private Equity Fund, Gaoyi Qingrui No. 6 Ruixing Fund, Gaoyi Qingrui Select Fengyuan Private Equity Securities Investment Fund, Gaoyi Linshan No. 1 Yuanwang Fund, Gaoyi Renhao Preferred Zhifu Private Equity Securities Investment Fund, Gaoyi Renhao Period Value Langrun Private Equity Securities Investment Fund, Gaoyi Renhao Select Chunhe Private Equity Securities Investment Fund (高毅利偉精選唯實基金、金太陽高毅國鷺1號崇遠基金、高毅國鷺長期價值1期私募基金、高毅慶瑞6號瑞行基金、高毅慶瑞臻選澧源私募證券投資基金、高毅鄰山1號遠望基金、高毅任昊優選致福私募證券投資基金、高毅任昊長期價值朗潤私募證券投資基金、高毅任昊臻選春和私募證券投資基金)	N/A	No UBO with 30% or more interest
Shanghai Juming Investment Management Co., Ltd. (上海聚鳴投資管理有限公司) — Juming Global Flexible Allocation No. 1 Private Equity Securities Investment Fund, Juming Global Flexible Allocation No. 2 Private Equity Securities Investment Fund (聚鳴全球靈活配置1號私募證券投資基金、聚鳴全球靈活配置2號私募證券投資基金)	Wang Tingting (王婷婷)	UBO with over 30% interest
Ningbo Caixiawan Investment Management Partnership Corporation (Limited Partnership) (寧波彩霞灣投資管理合夥企業(有限合夥)) — Caixiawan Huacai No. 1 Private Equity Securities Investment Fund (彩霞灣華彩1號私募證券投資基金)	Wan Guangming (萬光明)	UBO with over 30% interest
ZheJiang Ucanfund Management Co., Ltd. (浙江元葵資產管理有限公司) — Ucan Tairan No. 3 Private Equity Securities Investment Fund (元葵泰然3號私募證券投資基金)	Zhang Limin (張麗敏)	UBO with over 30% interest
QuantOrigin Hong Fan No. 5 Private Equity Investment Fund (寬源紅帆5號私募證券投資基金)	Hong Weidong (洪衛東)	UBO with over 30% interest

To the best of our knowledge and after making all reasonable enquiries, each of the Huatai Ultimate Clients is an independent third party of (i) the Company, the connected person or the associates thereof, and (ii) HTCI, HTFH and the companies which are members of the same group of HTFH.

The purpose of HTCI to subscribe for the Offer Shares is for hedging the Back-to-back TRS in connection with the Client TRS order placed by the Huatai Ultimate Clients. Pursuant to the terms of the contracts of the Back-to-back TRS and the Client TRS, during the tenor of the Back-to-back TRS and the Client TRS, subject to customary fees and commissions, all economic returns of the Offer Shares

will be ultimately passed to the Huatai Ultimate Clients through the Back-to-back TRS and the Client TRS and all economic loss shall be ultimately borne by the Huatai Ultimate Clients. HTCI will not take any economic return or bear any economic loss in relation to the Offer Shares.

Investment in the Back-to-back TRS and the Client TRS is similar to the investment in a qualified domestic institutional investor fund (“QDII”) in the way that the Huatai Ultimate Clients would reap all the economic benefits of the underlying Offer Shares, except that a QDII fund would pass through the exchange rate exposure on both the notional value of the investment and the profit and loss of the investment. In contrast, the profit and loss of the Back-to-back TRS and the Client TRS factor into account the fluctuation in RMB exchange rate upon termination of the Client TRS by converting the profit and loss using the current exchange rate at the time of termination. As such, the Huatai Ultimate Clients would bear the exchange rate exposure of the profit and loss on settlement date.

The Huatai Ultimate Clients may exercise an early termination right to terminate the Client TRS at any time from the issue date of the Client TRS which should be on or after the date on which the Offer Shares are listed on the Stock Exchange at their own discretion. Upon the termination upon maturity or early termination of the Client TRS by the Huatai Ultimate Clients, HTCI will dispose the Offer Shares on the secondary market and the Huatai Ultimate Clients will receive a final settlement amount in cash in accordance with the terms and conditions of the Back-to-back TRS and the Client TRS which should have taken into account all the economic returns or economic loss in relation to the Offer Shares. If upon the maturity of the Client TRS, the Huatai Ultimate Clients intend to extend the investment period, subject to further agreement between Huatai Securities and the relevant Huatai Ultimate Clients, the term of the Client TRS could be extended by way of a new issuance or a tenor extension. Accordingly, Huatai Securities will extend the term of the Back-to-back TRS by way of a new issuance or a tenor extension.

It is proposed that HTCI will hold the legal title and the voting right of the Offer Shares by itself, and pass through the economic exposure to the Huatai Ultimate Clients, each being an onshore client who places a Client TRS order with Huatai Securities in connection with the IPO of the Company. HTCI will not exercise the voting right of the Offer Shares during the tenor of the Back-to-back TRS.

During the life of the Client TRS and Back-to-back TRS, HTCI may continue to hold the Offer Shares in its custodian account, or to hold some or all of the Offer Shares in a prime brokerage account for stock borrowing purposes, where HTCI will lend out its holding of underlying Offer Shares in the form of stock borrowing loans consistent with market practice to lower its finance costs, provided that HTCI has the ability to call back the Offer Shares on loan at any time in order to satisfy its obligations under the Back-to-back TRS to ensure the economic interests are ultimately passed to the Huatai Ultimate Clients.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the H Shares.

The Directors confirm that, to the best of their knowledge, no rebate has been, directly or indirectly, provided by the Company, the Controlling Shareholders, Directors or syndicate members to any placees or the public (as the case may be) and the consideration paid by the placees or the public (as the case may be) for each Offer Share subscribed for or purchased by them is the same as the Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

DISCLAIMERS

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.*

The Offer Shares are being offered and sold (1) solely to qualified institutional buyers as defined in Rule 144A under the U.S. Securities Act pursuant to an exemption from registration under the U.S. Securities Act and (2) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus issued by OneRobotics (Shenzhen) Co., Ltd. for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.

** Potential investors of the Offer Shares should note that the Joint Sponsors and Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on December 30, 2025).*

PUBLIC FLOAT AND FREE FLOAT

Taking into consideration of the H Shares to be issued pursuant to the Global Offering, the public float of our Company will be approximately 39.50% upon the Listing, which is higher than the prescribed percentage of Shares required to be held in public hands of 25% under Rule 19A.13A of the Listing Rules.

The Directors confirm that, immediately following the completion of the Global Offering, (i) the three largest public Shareholders do not hold more than 50% of the H Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; (ii) there will not be any new substantial Shareholder (as defined in the Listing Rules) of the Company; (iii) no placee will, individually, be placed more than 10% of the enlarged issued share capital of our Company immediately after the Global Offering; and (iv) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

The Company’s H Shares to be counted towards the free float upon Listing will be 12,737,800 H Shares. Based on the Offer Price of HK\$73.80 per H Share, the Company will satisfy the free float requirement under Rule 19A.13C(1) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Tuesday, December 30, 2025 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Grounds for Termination” in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Tuesday, December 30, 2025 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, December 30, 2025 (Hong Kong time). The H Shares will be traded in board lots of 100 H Shares each, and the stock code of the H Shares will be 6600.

By order of the Board
OneRobotics (Shenzhen) Co., Ltd.
Mr. Li Zhichen

Executive Director and chief executive officer

Hong Kong, December 29, 2025

As at the date of this announcement, the Board comprises: (i) Mr. Li Zhichen, Mr. Pan Yang, Mr. Hu Zhidong and Ms. Yang Minghui as executive Directors, (ii) Prof. Li Zexiang and Prof. Ko Ping Keung as non-executive Directors, and (iii) Ms. Li Hui, Dr. Leung Suk Wai Winnie and Prof. Wang Yong as independent non-executive Directors.