

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy	y): <u>29/02/2020</u>			
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Asian C	Capital Resources (	Holdings) Lii	mited	
Date Submitted	04/03/20	020	-		
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>8025</u>	_Descrip	otion: Ordinary			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month	10,000,000,000	HKD0.10	HKD1,000,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the mon	th	10,000,000,000	HKD0.10	HKD1,000,000,000	
(2) Stock code : N/A	_Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	g month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the en (State currency):	nd of the month	HKD1	,000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	e No. of other
			shares	classes of shares
Balance at close of preceding month	1,761,825,563	N/A	N/A	N/A
Increase/ (decrease) during the month	247,194,848	N/A	<u>N/A</u>	N/A
Balance at close of the month	2,009,020,411	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						
Stock code (if listed)						
Class of shares			'			
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	1 1 1	<b>\</b>				
(dd/mm/yyyy) 2. N/A	( / /					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )						
Stock code (if listed) Class of shares			<u>-</u>			
icauchla (Nota 1)			_			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	-			
4. N/A						
						<u> </u>
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Cubacription price			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	)				
(dd///////yyyy)		/				
		Total E	-	ary shares) <u>N/A</u>		<u>-</u>
				ice shares) <u>N/A</u> Other class) N/A		-
			()	11161 Class) 11/A	<u>k</u>	•

Class and description	Currency amoun outstandi	t	Amount at close of preceding month	h are to be Liste  Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Notes	HKD	ng	111,237,682	247,194,848	Nil	247 104 949	Nil
•			111,237,082	247,194,646	INII	247,194,848	INII
of nil coupon with 24 month	_						
maturity	-						
Stock code (if listed)							
Class of shares							
	linary D0.45						
EGM approval date	D0. <del>4</del> 3						
(if applicable)							
(dd/mm/yyyy))	(29/09/20	14)					
2. N/A	,						
	_						
	-						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A	=						
	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	١					
	( / /						
4. N/A	-						
-	_						
	=						
Ctools and Of Parady	_						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price			<del></del>				
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
	, , ,			Total C. (Ordina	ary shares) Nil		
					ce shares) N/A		=
					ther class) $\frac{\overline{N/A}}{N/A}$		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than drider onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
· · · · · · · · · · · · · · · · · · ·		
( / / )		
shares (Note 1)		
2.		
shares (Note 1)		
2		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
		•
(Preference shares)	N/A	
(Other class)	N/A	
		•

Ot	her Movements in	n Issued Share Capital		No. of new	No. of new
				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue				month
			Class of shares $_{N/A}$ issuable ( <i>Note 1</i> )	_	
1.	Rights issue	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares _N/A issuable (Note 1)	_	
2.	Open offer	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares _N/Aissuable (Note 1)	_	
3.	Placing	At price : State currency	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares _N/A issuable (Note 1)	_	
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / /	)	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			_N/A	-	
5.	Scrip dividend	At price : State	issuable (Note 1)  Issue and allotment	( / / )	)	
		At price - currency ———	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )	)	
						-
			Class of shares repurchased (Note 1)	_N/A	-	
6.	Repurchase of shares		. , ,	( / / )	1	
			EGM approval date: (dd/mm/yyyy)	( / / )	1	
						-
			Class of shares redeemed (Note 1)	_N/A	-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	1	
			Class of shares issuable (Note 1)	_N/A	-	
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	1	
					-	

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares _N/A		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
				-
		Class of shares _N/A issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E. (Ordinar	·V	
		shares (Preference shares	s) <u>N/A</u>	-
		(Other class		<b>-</b> -
To	tal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (	1) <sup>Nil</sup>	
		(;	2) N/A	
To	tal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):	N/A	
To E)	tal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	N/A	
(7	These figures should be the same as the relevar apital").)	nt figures under II above ("Movements	in Issued Si	hare

Remarks (if any):
N/A
Submitted by: Xie Xuan
Title: Executive Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.