

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/	mm/yyyy) : <u>3</u>	1/08/2020		
To : Hong Kong Exchanges	and Clearing L	imited		
Name of Issuer Date Submitted	Asian Capital	Resources (Holding	gs) Limited	
I. Movements in Authorised	Snare Capital			
1. Ordinary Shares				
(1) Stock code : <u>8025</u>	Descripti	on: <u>Ordinary</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month _	1,000,000,000	HKD1.00	HKD1,000,000,000
Increase/(decrease)	_			Nil
Balance at close of the mor	nth _	1,000,000,000	HKD1.00	HKD1,000,000,000
(2) Stock code : N/A	Descripti	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month _			
Increase/(decrease)	_			
Balance at close of the mor	nth _			

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
	Description :		
	Description : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A [No. of other classes of shares	(State	
	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ord	No. of ordinary shares No of preference		e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	200,902,041	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	N.A.	N/A	N/A	N/A
Balance at close of the month	200,902,041	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed	<u> </u>		No. of new shares of issuer	No. of new shares of issuer which
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1. N/A						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
2. N/A						
(/ /) Stock code (if listed)						_
Class of shares			-			
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)	-			
3. N/A						
						_
(/ /) Stock code (if listed)						
Class of shares			-			
issuable (Note 1) Subscription price			-			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /	,)	_			
4. N/A						
(/ /)						
Stock code (if listed) Class of shares						
· · · · · · · · · · · · · · · · · · ·			.			
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares) N/A		
		.o.a. L	(Preferen	ice shares) N/A	1	- -
				ther class) $\overline{N/A}$		=

Convertibles (i.e. Convertible i	nto Shares of	the Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HKD					
	•					
	inary					
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	,					
Otaal and ("Fataal)	. <u> </u>			-		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy) 3. N/A	(/ /)	<u>' </u>				
3. IV/A						
Stock code (if listed)	·			-		-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		,				
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
4. N/A						
Stock code (if listed)	· ———					
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(, , ,)	 -	Total C. (Ordina	ary shares) Nil		
			(Preferen	ce shares) N/A	1	- -
			(O	ther class) <u>N/A</u>	<u>. </u>	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
	-	
	-	
shares (Note 1)		<u> </u>
2		
	-	
shares (Note 1)	_	
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	l Nil	
(Preference shares)	N/A	-
(Other class)	N/A	.

Ot	her Movements in	Issued Share Capital				
	Turns of leaves				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					month
			Class of shares issuable (Note 1)	_N/A		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_N/A		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	_
			Class of shares issuable (Note 1)	_N/A		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_N/A		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant
	,,		Class of shares	_N/A		
			issuable (Note 1)			
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	_N/A	-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	_N/A		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_N/A	-	
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares _N/A		
	issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares _N/Aissuable (Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordina		
	share (Preference share (Other clas		- - -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1) N/A	
		(2) N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A	o N/A	
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movement	s in Issued S	hare

Remarks (if any):
Submitted by:Xie Xuan
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.