

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _			
To: Hong Kong Exchanges and Clearing	Limited		
Name of Issuer Asian Capita Date Submitted 05/01/2021	al Resources (Holding	gs) Limited	
I. Movements in Authorised Share Capital	I		
1. Ordinary Shares			
(1) Stock code : <u>8025</u> Descrip	tion: <u>Ordinary</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HKD1.00	HKD1,000,000,000
Increase/(decrease)			Nil
Balance at close of the month	1,000,000,000	HKD1.00	HKD1,000,000,000
(2) Stock code : N/A Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the en (State currency):	d of the month	HKD1,000,00	00,000

II. Movements in Issued Share Capital

	No. of orc	dinary shares	No of preference	ce No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	200,902,041	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	N.A.	N/A	N/A	<u>N/A</u>
Balance at close of the month	200,902,041	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM					thereto	thereto as at close of
approval date	N	Movement duri	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
, ,		Tota	IA. (Ordina	ry shares)	N/A	
				ce shares)		
			(Ot	her class)	N/A	
Total funds raised d	luring the moi	nth from exerc	•	,		
of options (State cu			N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed	t			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
<u> </u>			_			
Subscription price EGM approval date			=			
(if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)	_			
2. N/A						
(/ /)						
Stock code (if listed) Class of shares			=			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	=			
3. N/A						
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			- -			
EGM approval date (if applicable)						
	(/ /)	_			
4. N/A						
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
	\ / /	/	_			
		Total I		ary shares) <u>N/A</u>		_
				ice shares) <u>N/A</u> Other class) <u>N/A</u>		_
			, ,	$\frac{1}{1000}$		_

Convertibles (i.e. Convertible	into Shares of t	he Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HKD					
	_ _ _ 		_			
Stock code (if listed) Class of shares						
	dinary					
Subscription price	<u></u>					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	_					
	<u> </u>					
	_					
Stock code (if listed)	_					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
	<u> </u>					
	<u> </u>					-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) N/A	1	=

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Stidles (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

	Type of Issue	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1.	Rights issue	At price : State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_N/A (/ /)	
2.	Open offer	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_N/A (/ /)	
3.	Placing	At price : State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_N/A (/ /		
4.	Bonus issue		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_N/A (/ /)	

5.	Scrip dividend	At price : State currency	Class	of	shares _N/A	
	•	· currency	Class	OI	snares _ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue	issuable (Note 1)			month
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-
		Class of shares repurchased (Note 1)	, _N/A		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	, _N/A		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	, _N/A		
8.	Consideration At price : State curren	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	, _N/A		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	o. of new	No. of new
	hares of	shares of
	issuer	issuer which
	issued	may be
	uring the month	issued
	oursuant	pursuant thereto as at
,	thereto	close of the
Type of Issue	uicicio	month
Class of shares _N/A		
issuable (Note 1)		
10. Other State Issue and allotment (/ /)		
(Please specify) At Pince: currency Issue and allotment (/ / / / / date: (dd/mm/yyyy)		
EGM approval date: (/ /)		
(dd/mm/yyyy)	-	
Total E. (Ordinary		
shares) N	N/A	
(Preference shares) $\overline{ ext{N}}$		=
(Other class) <u>N</u>	V/A	_
Total increase / (decrease) in ardinary charge during the month (i.e. Total of A to E). (1)	N/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)		
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued SI	nare

Remarks (if any):
Submitted by: Xie Xuan
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.