

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	7): <u>31/07/2010</u>		
To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Asia	ın Capital Resources (H	oldings) Limit	ed
Date Submitted 04/08	8/2010		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>8025</u> Des	cription: Ordinary		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HKD0.10	HKD200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	HKD0.10	HKD200,000,000
(2) Stock code : N/A Des	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	I of the month (State	HKD2	00,000,000

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	963,417,986	N/A	N/A	N/A	
Increase/ (decrease) during the month	13,000,000	N/A	N/A	N/A	
Balance at close of the month	976,417,986	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Granted

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of option scheme including EGM

Exercised

Movement during the month

Cancelled

Lapsed

issuer issued during the month pursuant thereto

No. of new shares of issuer which may be issued pursuant thereto as at close of the month

issuable 1. N/A

approval date

(dd/mm/yyyy) and class of shares

shares

(*Note 1*)

2. N/A

shares

(*Note 1*)

3. N/A

(/ / shares

(*Note 1*)

Total A. (Ordinary shares) N/A (Preference shares) N/A

(Other class) N/A

Total funds raised during the month from exercise of options (State currency)

N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monu	monur	monu		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock and (if listed)	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares) N	I/A	
			(Prefere	ence shares) N	I/A I/A	· ·

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
97,840,073 Ordinary Shares with exercise price of HKD0.275 per		
Share	-	
EGM Approval date (04 /10/2007)	<u> </u>	
Ordinary shares (Note 1)	13,000,000	84,840,073
Ordinary shares (Note 1)	15,000,000	04,040,073
2.		
	-	
Ordinary shares (Note 1)		
3.		
J	-	
	1	
Ordinary shares (<i>Note 1</i>)	-	
Total D. (Ordinary shares)	13,000,000	
(Preference shares)	N/A	
(Other class)	N/A	•

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _N/A____ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _N/A____ (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _N/A___ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _N/A____ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue		•	or man		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A_)		
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)		
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_N/A			
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_N/A (/ /)		

For Main Board and GEM listed issuers

				or man boa	u una OLIVI III	
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
	Type of issue					
			Class of shares issuable (Note 1)	_N/A		
	G '- 1			(/ /)		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			ECM	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(, , , ,		
			Class of shares issuable (Note 1)	_N/A		
10.	Other	At price : State	Issue and allotment	(/ /)		
	(Please specify)	currency	date : (dd/mm/yyyy)	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (C	Ordinary share	es) N/A	
				eference share		
			(11)	Other clas		
				(Other Class) <u> </u>	
<u> </u>						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	13,000,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
N/A
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Submitted by:
Submitted by: Andrew Chandler Andrew Chandler
Title: Non Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.