

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2011				
To: Hong Kong Exchanges and	Clearing	g Limited		
Name of Issuer	Asian C	apital Resources (Ho	oldings) Limit	ted
Date Submitted	01/02/20	11		
I. Movements in Authorised Sha	are Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>8025</u>	Descrip	otion: Ordinary		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	2,000,000,000	HKD0.10	HKD200,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month		2,000,000,000	HKD0.10	HKD200,000,000
(2) Stock code : N/A	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code: N/A Desc	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	eription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month (State	HKD2	.00,000,000

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1) (2) shares		of shares	
Balance at close of preceding month	988,417,986	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	988,417,986	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised 1. N/A shares (*Note 1*) 2. N/A shares (Note 1) 3. N/A (/ / shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month HKD 86,349,999 86,349,999 NIL 1. Convertible Notes **NIL** 396,100,912 of nil coupon with 24 month maturity Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HKD0.218 EGM approval date (if applicable) (dd/mm/yyyy)) (14/03/2008)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	07.040.072.0.1'		
	97,840,073 Ordinary Shares with exercise price of HKD0.275 per Share		
	Share		
	EGM Approval date (04 /10/2007)		
	Ordinary shares (Note 1)	Nil	72,840,073
			. ,
2.			
	0.1'(N + 1)		
	Ordinary shares (Note 1)		
3.			
"			
	Ordinary shares (Note 1)		
	T (1D (C P 1)	3.7'1	
	Total D. (Ordinary shares)	Nil	
	(Other class)	N/A N/A	
	(Other class)	1N/A	

Type of Issue				issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
		class of shares issuable	_N/A		
. Rights issue At price	State Is	Note 1) ssue and allotment ate: (dd/mm/yyyy)	(/ /)	
	E	GGM approval date: dd/mm/yyyy)	(/ /)	
					-
		Class of shares issuable <i>Note 1</i>)	_N/A	-	
. Open offer At price		ssue and allotment ate : (dd/mm/yyyy)	(/ /)	
	E	GM approval date: dd/mm/yyyy)	(/ /)	
		Class of shares issuable Note 1)	_N/A	-	
. Placing At price		ssue and allotment ate: (dd/mm/yyyy)	(/ /)	
		GGM approval date: dd/mm/yyyy)	(/ /)	
		Class of shares issuable Note 1)	_N/A	-	
. Bonus issue		ssue and allotment ate : (dd/mm/yyyy)	(/ /)	
		GM approval date: dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers

_			1	Of Main	Doai	a and Gem iis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1						
			Class of shares issuable (Note 1)	N/A_			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	_N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	

For Main Board and GEM listed issuers

No. of new No. of new

	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable _N(Note 1)	/A		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
			Class of shares issuable _N/(Note 1)	/A		
10.	Other (Please specify)	At price : State currency	- Issue and allotment date: (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
			Total E. (Ordin	ary shares) N/A	
			(Prefere	nce shares Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issa	ued Sh	are Capital").)

Submitted by:Andrew Chandler Title:Non Executive Director (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Non Executive Director	N/A
Title: Non Executive Director	
Title: Non Executive Director	
Title: Non Executive Director	
Title: Non Executive Director	
Title: Non Executive Director	
	Submitted by:Andrew Chandler
	Tid N F (B)
(Director, Secretary or other duly authorised officer)	
	(Director, Secretary or other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.