

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asian Capital Resources (Holdings) Limited
Date Submitted	03/03/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8025</u> Descr	iption : Ordinary	,	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HKD0.10	HKD200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	HKD0.10	HKD200,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding r	nonth	- <u> </u>	
Increase/(decrease)		-	
Balance at close of	f the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	988,417,986	N/A	N/A	N/A		
Increase/ (decrease) during the month	86,500,000	N/A	<u>N/A</u>	N/A		
Balance at close of the month	1,074,917,986	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under S Particulars of share	share Option S	chemes of the is	suer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant therete
approval date		Movement duri	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and -			0		-	
class of shares		T · 1		T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
				nce shares)		
				Other class)		
Fotal funds raised duri	ng the month f	rom exercise of	()			
options (State currency		com exercise of	N/A			
1	/					

	Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal valu at close of th month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)		-				
(dd/mm/yyyy) (/ / /) 2. N/A	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
2. N/A		(/ /)				
Stock code (if listed)		-				
Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. N/A	Stock code (if listed) Class of shares					
3. N/A	Subscription price EGM approval date (if applicable)	(/ /)				
Stock code (if listed)						
Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4. N/A (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /)	Stock code (if listed) Class of shares					
(dd/mm/yyyy) (/ / /) 4. N/A	Subscription price					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A	(dd/mm/yyyy)	(/ /)				
Stock code (if listed)	<u></u>	-				
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) <u>N/A</u>	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
	EGM approval date (if applicable)	(/ /)				
(Other class) N/A		Tota	(Prefere	nce shares)	N/A	

Convertibles (i.e. Convertible	e into Shares of the	Issuer which are to	be Listed)			
Class and description	amount outstanding	Amount at close of preceding month	during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HKD	86,349,999	18,857,000	67,492,999	86,500,000	309,600,912
of nil coupon with 24 mon	<u>th</u>					
maturity						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HKD0.218					
EGM approval date (if applicable)	111100.210					
(dd/mm/yyyy)) 2. N/A	(14/03/2008)	<u> </u>				
2. IV/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	(/ / /)	<u></u>				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>	Total C. (Ordi	inary shares) 8	6,500,000	
					I/A	-
			((Other class) N	J/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 07.940.072.0.1		
97,840,073 Ordinary Shares with exercise price of HKD0.275 per Share	-	
	-	
EGM Approval date (04 /10/2007)		
Ordinary shares (Note 1)	Nil	72,840,073
2	-	
Ordinary shares (Note 1)		
3	-	
	-	
	4	
Ordinary shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	_N/A			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	_N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	_N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		F	⁷ or Main I	<u>Boa</u>	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
-	i ype of issue						
			Class of shares issuable (Note 1)	N/A_			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	_N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	_N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Bo	oard and GEM lis	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable _N/A(<i>Note 1</i>)	-	
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable _N/A(<i>Note 1</i>)	-	
10.	Other (Please specify)	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Total E (Ordinama sh	NI/A	
			Total E. (Ordinary sha (Preference sha		-
				$ acs\rangle \frac{1071}{N/A}$	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	86,500,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
---------	-----	------	----

Submitted by:Andrew Chandler
Title: <u>Non Executive Director</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.