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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8025)

CLARIFICATION ANNOUNCEMENT CORRECTION OF STATEMENTS MADE IN THE CHINESE VERSION OF THE COMPANY'S 2011 THIRD QUARTER RESULTS ANNOUNCEMENT

Errors have been spotted in statements made on pages 4, 7, 13, and 14 of the Chinese version of the 2011 Third Quarter Results Announcement. The Board wishes to clarify the correct position regarding the statements made in the Chinese version of the 2011 Third Quarter Results Announcement.

The board of directors (the “**Board**”) of Asian Capital Resources (Holdings) Limited (the “**Company**”) wishes to draw the attention of shareholders and investors to inadvertent errors on pages 4, 7, 13, and 14 of the Chinese version of the Company’s Third Quarter Results announcement (for the nine months ended 30 September 2011) published on 11 November 2011 (the “**2011 Third Quarter Results Announcement**”) (collectively the “**Errors**”), wherein in note 2 “營業額” on page 4 of the Chinese version of the 2011 Third Quarter Results Announcement, the sentences that read:

“「本集團之營業額指(1)提供內容資訊之發送費；(2)提供互聯網解決方案之服務費；及(3)提供物流服務之服務費(不包括集團公司之交易)之發票值載列如下」，”

should in fact be stated as:

“「本集團之營業額指互聯網增值服務項目(不包括集團公司之交易)之發票值載列如」，”

on Page 7, in the third paragraph under note “流動資金、財務資源及資本架構”, the sentence that reads :

「本集團於二零一一年九月三十日之發行股本與往年同期比較，增加至 108,268,799 港元(二零一零年：97,642,799 港元)。」

should in fact be stated as :

「本集團於二零一一年九月三十日之發行股本與往年同期比較，增加至 108,268,799 港元(二零一零年：97,641,799 港元)。」

on Page 13, in the section under “於本公司每股面值 0.10 港元之普通股(「股份」)之好倉”，the sentence that reads:

謝暄先生	546,946,782	546,946,782	50.88%
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should in fact stated as :

謝暄先生	546,964,782	546,964,782	50.88%
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on Page 14, in the section under “(i) 股份權益”，the sentence that reads:

Glamour House Limited (附註一)	受控法團權益	546,946,782	50.88%
朱一航先生 (附註二)	受控法團權益	546,946,782	50.88%

should in fact stated as :

Glamour House Limited (附註一)	受控法團權益	546,964,782	50.88%
朱一航先生 (附註二)	受控法團權益	546,964,782	50.88%

The Board wishes to apologize for any inconvenience caused.

By Order of the Board
Asian Capital Resources (Holdings) Limited
Andrew James Chandler
Non-executive Director

Hong Kong, 13 November 2011

As at the date of this announcement, the executive directors of the Company are Mr. Xie Xuan (Chairman) and Mr. Qiu Yue; the non-executive directors are Mr. Lo Mun Lam Raymond (Vice Chairman), and Mr. Andrew James Chandler; and the independent non-executive directors are Mr. Wu Jixue, Dr. Feng Ke and Mr. Zhang Daorong.

This announcement, for which the directors of Asian Capital Resources (Holdings) Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Asian Capital Resources (Holdings) Limited. The directors,

having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.airnet.com.hk.