

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asian Capital Resources (Holdings) Limited
Date Submitted	05/05/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>8025</u> Description	ption : Ordinary						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	2,000,000,000	HKD0.10	HKD200,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	2,000,000,000	HKD0.10	HKD200,000,000				
(2) Stock code : <u>N/A</u> Description	ption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding r	oonth	<u> </u>	
Increase/(decreas	e)		-	
Balance at close of	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HKD200,000,000 :**

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	<u>1,485,518,987</u>	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	N/A		
Balance at close of the month	1,485,518,897	N/A	<u>N/A</u>	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share No. of new shares of issuer issued during issuer issued during issuer which may be issued purpoval date (ddrmm/yyy) and dates of shares No. of new shares of issuer which may be issued purpoval date (ddrmm/yyy) and the month (ddrmm/yyy) and dates of shares No. of new shares of issuer which may be issued purpoval thereto as at close of the month (ddrmm/yyy) and dates of shares I.N/A Image:	Share Options (under S	hare Option S	chemes of the Is	suer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable Movement during the month (dd/mm/yyyy) and class of shares the month pursuant thereto issued pursuant thereto as at close of the month (thereto) 1. N/A Image: Shares Image: Shares Image: Shares Image: Shares (/ / /) shares Shares Image: Shares Image: Shares Image: Shares (Note 1) Image: Shares Image: Shares Image: Shares Image: Shares (Note 1) Image: Shares Image: Shares Image: Shares Image: Shares (Note 1) Image: Shares Image: Shares Image: Shares Image: Shares (Note 1) Image: Shares Image: Shares Image: Shares Image: Shares (Note 1) Image: Shares Image: Shares Image: Shares Image: Shares (Note 1) Image: Shares Image: Shares Image: Shares Image: Shares (Note 1) Image: Shares Image: Shares Image: Shares Image: Shares (Note 1) Image: Shares Image: Shares Image: Shares Image: Shares (Note 1) Image: Shares Image: Shares Image: Shares Image: Shares							No. of new shares of
approval date Movement during the month thereto as at close of the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A							
(dd/mm/yyyy) and							issued pursuant thereto
$\begin{array}{c c c c c c c c c c c c c c c c c c c $			Movement duri	ng the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1. N/A				C		-	
$ \begin{array}{c} 1. N/A \\ \hline \\ \hline$							
$ \begin{array}{c c} \hline & & \\ \hline \\ \hline$		Granted	Exercised	Cancelled	Lapsed		
(Note 1) 2. N/A	1. N/A						
(Note 1) 2. N/A							
(Note 1) 2. N/A							
(Note 1) 2. N/A							
(Note 1) 2. N/A							
(Note 1) 2. N/A	shares						
2. N/A							
Image: Constraint of the second state of the second sta	(Note 1)						
Image: Constraint of the second state of the second sta	2 N/A						
(Note 1) 3. N/A	$\underline{2. \text{ IN/A}}$						
(Note 1) 3. N/A							
(Note 1) 3. N/A							
(Note 1) 3. N/A							
(Note 1) 3. N/A	(/ /)						
(Note 1) 3. N/A	shares						
$ \frac{3. \text{ N/A}}{(1 - 1)} = \frac{1}{(1 - 1)} = $,		
Image: shares Image: shares (Note 1) Image: shares (Note 1) Image: shares (Ordinary shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
Image: shares Image: shares (Note 1) Image: shares (Note 1) Image: shares (Ordinary shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	3. N/A						
shares							
shares							
shares							
shares							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
(Other class) N/A			To	otal A. (Ordin	ary shares)	N/A	
(Other class) N/A				(Prefere	nce shares)	N/A	
Total funds raised during the month from exercise of							
	Total funds raised durin	og the month f	rom exercise of	[×]			
				N/A			
	options (state currency)	/		11/21			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal val at close of th month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Tota		ary shares)		
			nce shares)		
		(C		11/11	

For Main Board and GEM listed issuers

Class and description 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		·				
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
EGM approval date (if applicable) (dd/mm/yyyy))						
(if applicable) (dd/mm/yyyy))						
(dd/mm/yyyy))						
2. N/A						
2. 10/1						
Stock code (if listed)		· ·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
4. IN/A						
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
		To	tal C. (Ordinary	y shares) Nil		
	. ,					-
			(Preference			-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ordinary shares (Note 1) 2.		
Ordinary shares (Note 1) 3.		
Ordinary shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			N/A			montin
			Class of shares issuable (Note 1)	_10/74			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	_N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	_N/A			
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		F	For Main I	<u>3oar</u>	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (<i>Note 1</i>)	N/A_			
5.		State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	_N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_N/A			
8.		State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			I	For Main Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)	_N/A		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Total E. (0	Ordinary share	N/Δ	
				eference share	es) N/A	-
				(Other clas	ss) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks	(if any):	
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N/	Ά
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Submit	ted by:	Xie Xuan			
Title:		Executive Director			
	(Director, S	Secretary or other duly auth	norised officer)		

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.