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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08025)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
MAJOR AND CONNECTED TRANSACTION
IN RELATION TO
THE ACQUISITION OF EQUITY INTEREST IN
INVESTMENT MANAGEMENT AND CONSULTANCY BUSINESS**

Reference is made to the announcements of Asian Capital Resources (Holdings) Limited (the “**Company**”) dated 26 May 2014, 27 June 2014 and 30 July 2014 (the “**Announcements**”) in respect of, among other things, the proposed Acquisition. Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements unless the context otherwise requires.

As set out in the Announcements, the circular (the “**Circular**”) containing further details of the Acquisition and all matters contemplated thereunder and the notice of the EGM is expected to be despatched to the Shareholders on or before 29 August 2014. As additional time is required by the Company to finalise certain information in the Circular, it is expected that the date of despatch of the Circular will be further postponed to a date falling on or before 30 September 2014.

By Order of the Board of
Asian Capital Resources (Holdings) Limited
Xie Xuan
Chairman

Hong Kong, 29 August 2014

As at the date of this announcement, the executive directors of the Company are Mr. Xie Xuan (Chairman), Mr. Xiao Jing, Mr. Chu Yat Hong, Mr. Qiu Yue and Dr. Feng Ke; and the independent non-executive directors are Mr. Wu Jixue, Mr. Zhang Daorong and Mr. Zheng Hongliang.

This announcement, for which the directors of Asian Capital Resources (Holdings) Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.airnet.com.hk.