

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	n Capital Resources (Holdings) Limited					
Date Submitted 03/10	0/2014					
I. Movements in Authorised Share C.	apital					
1. Ordinary Shares						
(1) Stock code : <u>8025</u> Des	cription: Ordinary					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	2,000,000,000	HKD0.10	HKD200,000,000			
Increase/(decrease)	8,000,000,000		HKD800,000,000			
Balance at close of the month	10,000,000,000	HKD0.10	HKD1,000,000,000			
(2) Stock code : N/A Des	cription:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/09/2014

Stock code:	N/A	_Descripti	on:		
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding m	onth _			
Increase/(decrease	e)	_			
Balance at close o	of the month	_			
3. Other Classes o	f Shares				
3. Other Classes o	f Shares N/A	_Descripti	on :		
		_ ^	on : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	_ ^	No. of other	(State	capital
Stock code:	N/A of preceding m	_ ^	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,485,518,897	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,485,518,897	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A (/ /) shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)		se of dur	ercised ing the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	_					
	-					
(/ /)	·					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy) 3. N/A	(/ /)					
	-					
						-
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	-					
	-					
(/ /)						-
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	,	T . 1 P	(O : 1'		/ A	
		Total B.		nary shares) Narce shares) N		-
		· ·	•	Other class) N		_

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1.	<u>—</u>					
					_	
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
2. N/A						
2. 17/11						
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A	<u></u>					
	<u></u>					
Stock code (if listed)		-				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	(' ' ' /	To	tal C. (Ordinar	y shares) Nil		
			(Preferenc		1	_
			(Oth	ner class) N/A	\	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1) 3.		
Ordinary shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

Class of shares issuable _N/A		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of issue		Class of shores issueble	N/A			
At price : currency					_1 1/11			
Class of shares issuable _N/A 2. Open offer At price: State currency	1.	Rights issue	At price : State currency ———		(/ /)		
Class of shares issuableN/A					(/ /)		
Class of shares issuableN/A								
Class of shares issuable _N/A					_N/A			
Class of shares issuable _N/A	2.	Open offer	At price : State currency		(/ /)		
State					(/ /)		
State								
Class of shares issuableN/A					_N/A			
Class of shares issuable _N/A (Note 1) 4. Bonus issue Issue and allotment date: (/ /) EGM approval date: (/ /)	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					_N/A			
Edit approvar date.	4.	Bonus issue			(/ /)		
					(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A_			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	_N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	_N/A			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-

For Main Board and GEM listed issuers

No. of new No. of new

	Type of Issue			shares of issuer issued during the month pursuant thereto thereto as at close of the month
			Class of shares issuable _N/A(Note 1)	_
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			Class of shares issuable _N/A(Note 1)	_
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			Total E. (Ordinary sh (Preference sh (Other o	
				Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issi	ied Sh	are Capital").)

Remarks (if any):
N/A

Submitted by: Xie Xuan
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.