

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy): 30/04/2019			
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Asian C	capital Resources (I	Holdings) Lii	mited	
Date Submitted	03/05/20		ioidirigs) Lii	Tilled	
_	00,00,20				
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>8025</u>	_Descrip	otion: Ordinary		_	
			Par value	Authorised share	
		No. of ordinary shares	(State currency)	capital (State currency)	
	.1		•	,	
Balance at close of preceding	ig month	10,000,000,000	HKD0.10	HKD1,000,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the mon	th	10,000,000,000	HKD0.10	HKD1,000,000,000	
(2) Stock code : N/A	_Descrip	otion:			
		No. of ordinary	Par value (State	Authorised share capital	
		shares	currency)	(State currency)	
Balance at close of preceding	g month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the elecurrency):	nd of the month	(State HKD1	,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,761,825,563	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month		N/A	N/A	<u>N/A</u>
Balance at close of the month	1,761,825,563	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E		ary shares) <u>N/A</u> ce shares) <u>N/A</u>		-
				ther class) N/A		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	∋d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HKD	Nil	Nil	111,237,682	Nil	247,194,849
of nil coupon with 24 month						
maturity	_					
	dinary KD0.45 (29/09/2014)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			ary shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
(/ /) shares (Note 1)		
Stidles (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	

Ot	her Movements in	n Issued Share Capital				
	Time of leave				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					monu
			Class of shares $_{-}^{N/A}$ issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares _N/A issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares _N/Aissuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares _N/A issuable (Note 1)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
						_

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant
	,		Class of shares	_N/A	-	
			issuable (Note 1)			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	_N/A	_	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	_N/A	-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /))	
						_
			Class of shares issuable (Note 1)	_N/A	-	
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /))	

	Type of Issue		c	lo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares _N/A	_		
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
					_
		Class of shares _N/Aissuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Total E. (Ordin	ary		
		shar (Preference shar	es)		_
		(Other cla			- -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	Nil	
			(2)	N/A	
Тс	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E)):	N/A	
To E)	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A	to	N/A	
(7	These figures should be the same as the relevar apital").)	nt figures under II above ("Movemen	its ir	Issued SI	hare

Remarks (if any):
N/A
Submitted by: Xie Xuan
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.