

APPENDIX 5 FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

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Company name: Asian Capital Resources (Holdings) Limited

Stock code (ordinary shares): 8025

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 27 June 2019...

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 December 1999

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Mr. Xie Xuan	(Chairman & Executive Director)
Dr. Feng Ke	(Executive Director)
Mr. Huang Haitao	(Executive Director)
Mr. Liao Haifei	(Executive Director)
Mr. Wu Jixue	(Independent Non-Executive Director)
Mr. Zheng Hongliang	(Independent Non-Executive Director)
Dr. Wang Yi	(Independent Non-Executive Director)

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of Substantial Shareholder	Capacity	Number of shares	Approximate % issued Shares as at 27 June 2019
	Asian Dynamics International Ltd	Beneficial owner	517,896,132	29.39%
	Glamour House Limited <i>(Note 1)</i>	Interest of a controlled corporation	518,014,782	29.40%
	Mr. Xie Xuan <i>(Note 2)</i>	Interest of a controlled corporation	518,014,782	29.40%
	Century Field Limited	Beneficial owner	276,306,666	15.68%

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Note 1: The controlled corporation is Asian Dynamics International Limited, which is beneficially owned as to 67.18% by Glamour House Limited.

Note 2: The controlled corporation is Glamour House Limited, which is accustomed to acting in accordance with Mr. Xie Xuan's instructions who is its sole director, and which is the beneficial owner as to 67.18% of Asian Dynamics International Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business: Room 2102, 21/F
Fu Fai Commercial Centre
27 Hillier Street
Sheung Wan, Hong Kong

Web-site address (if applicable): www.airnet.com.hk

Share registrar: Principal share registrar and transfer office:
Royal Bank of Canada Trust Company (Cayman) Limited
4th Floor, Royal Bank House
24 Shedden Road, George Town
Grand Cayman KY1-1110
Cayman Islands

Hong Kong branch share registrar and transfer office:
Hong Kong Registrars Limited
46th Floor
Hopewell Centre
183 Queen's Road East, Hong Kong

Auditors: CHENG & CHENG LIMITED
Levels 35 & 36, Tower 1,
Enterprise Square Five,
38 Wang Chui Road,
Kowloon Bay, Kowloon, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in the provision of corporate management and financial services.

C. Ordinary shares

Number of ordinary shares in issue: 1,761,825,563 shares

Par value of ordinary shares in issue: HK\$0.10

Board lot size (in number of shares): 2,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

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Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Convertible Notes

As at 21 December 2018, there is an outstanding principal amount of HK\$111,237,682.00 of zero-coupon convertible notes due 20 December 2020 with the conversion price of HK\$0.45 per ordinary share which are convertible into a maximum of 247,194,848 ordinary shares of the Company upon full conversion of the convertible notes.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Xie Xuan

Mr. Wu JiXue

Dr. Feng Ke

Dr. Wang Yi

Mr. Zheng Hongliang

Mr. Liao Haifei

Mr. Huang Haitao

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NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*