

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): 31 March 202	0	
To: Hong Kong Exchanges and Cl	learing Limited		
	werleader Science & Tech	nnology Group	Limited*
Date Submitted 1	April 2020		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code :D	Description :		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding mon	th N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code :D	Description :		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

2	Othon	Classes	of Shares
/	Orner	CJasses	or Shares

Stock code : N/A Descrip			ption : Domestic Shares			
			No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding month		month	182,250,000	1.00	N/A	
Increase/(decrease)		Nil		Nil		
Balance at close of	the month	-	182,250,000	1.00	N/A	

### 3. Other Classes of Shares

Stock code : 8236 Descr	ription:	H Shares			
Balance at close of preceding month	No. of H shares 60,750,000	Par value ( <i>RMB</i> )	Authorised share capital (RMB)  N/A		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	60,750,000	1.00	N/A		

Total authorised share capital at the end of the month (RMB): N/A

# II. Movements in Issued Share Capital

	No. of ordinary shares		No. of domestic	
	(1)		shares	No. of H shares
Balance at close of preceding month	N/A	N/A	182,250,000	60,750,000
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	N/A	N/A	182,250,000	60,750,000

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer) (Not Ap	plicable)		
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granteu	Exercised	Cancened	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
(Note 1)						
2.						
<u> </u>						
( / / )						
shares						
(Note 1)						
2						
3.						
-1						
shares						
(Note 1)		Т	+-1 A (O -1'-			
		10	otal A. (Ordin	ary snares)		
			(Prefere			
				(H class)		
T + 1 C - 1	. 4 . 4		C 4' (DMD			
Total funds raised dur	ing the month	from exercise o	1 options (KMB	·)		

Warrants to Issue Shares of the Iss	suer which are to be Listed (Not A	(pplicable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
					-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / )	<del></del>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	( / / )				
4.					
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	1 B. (Ordin	nary shares)		-
		(Prefere	ence shares)		-
			(II class)		

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed) (No	t Applicable)		
Class and description  1. Convertible HKD Bonds	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible TIKD Bonds	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. Convertible HKD Bonds						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<del>_</del>					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
	( / / )					
4.	_					
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		,	Total C. (Ordin	nary shares)		-
			(Prefere	ence shares)		-
			(0	Other class)		-

		and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which than under Share Option Schemes) (Not Applicable)	are to be Listed, includ	ing Options (other
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	_	
shares (Note 1)	-	
2		
	_	
shares (Note 1)	-	
Shares (Note 1)		
3		
	-	
shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable				
		State	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/illil yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii yyyy)			Nil	Nil_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( J J J J )			Nil	Nil

For Main Board and GEM listed issuers

Class of shares   Class of s		Type of Issue		-			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend								
Class of shares   Nil   N								
Class of shares repurchase of shares   Class o	5.	Scrip dividend	At price : State currency —		( / /	)		
Cancellation date : ( / / )				EGM approval date:	( / /	)	Nil	Nil
Cancellation date : ( / / )								
Shares								
Class of shares redeemed (Note 1)  7. Redemption of shares	6.				( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of shares					( / /	)	Nil	Nil
redeemed (Note 1)  Redemption of shares								
shares (dd/mm/yyyy)  EGM approval date: ( / / / )								
8. Consideration issue At price: State currency — State date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	7.				( / /	)		
Class of shares issuable				EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)				· · · · · · · · · · · · · · · · · · ·			Nil	Nil
date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( / /	)		
				EGM approval date:	( / /	)	Nil	Nil

For Main Board and GEM listed issuers

			TOI Maiii	Doaru	NI C		
					No. of new shares of	No. o	
				i	snares of	issuer	
					during the	may	
					month	issu	
					pursuant	purs	
					thereto	thereto	
						close	of the
	Type of Issue					mo	nth
		Class of shares issua	able				
		(Note 1)					
		( )					
9.	Capital	Issue and allotment	( / /	)			
	reorganisation	date: (dd/mm/yyyy)					
			( / /	`			
		EGM approval date:	( / /	)			
		(dd/mm/yyyy)			3.711		N T'1
					Nil	- —	Nil
		Class of shares issua	able				
		(Note 1)					
10.	Other State		( / /	`			
10.	(Please specify) At price: State currency	Issue and allotment	( / /	)			
	()	date: (dd/mm/yyyy)					
		ECM 1.1.	( / /	)			
		EGM approval date:	( ' '	,	NI:1		XT:1
		(dd/mm/yyyy)			Nil	- —	Nil
		Total E.	(Ordinary			_	
			(Preference			-	
				class		-	
			(Domestic S	Shares	Nil Nil	-	
_		1 1 2 5 5 1 0 1	. =\	/1			
To	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A	to E):	(1	) ]	N/A	
				(2	)	NT/A	
				(2	<i>)</i>	N/A	
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of	A to E):		1	N/A	
	·	•	ŕ			1 1/ 1/1	
To	otal increase / (decrease) in H classes of shares duri	ng the month (i.e. Total of	of A to E):			Nil	
T	stal increase / (decrease) in domestic shares during	the month (i.e. Total of /	\ to E):			Nil	
	Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):						

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):								
Submitted by: <u>Dong Weiping</u>								
Title: Director								
(Director, Secretary or other duly authorised officer)								

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.