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## 深圳市宝德科技股份有限公司 POWERLEADER SCIENCE & TECHNOLOGY COMPANY LIMITED\*

 $(A\ foreign\ joint\ stock\ limited\ company\ incorporated\ in\ the\ People's\ Republic\ of\ China\ with\ limited\ liability)$ 

(Stock code: 8236)

## **DESPATCH OF H SHARE CERTIFICATES**

The Bonus Issue was approved by Shareholders at the EGM and the respective Class Meetings of H Shares and Domestic Shares on 8 October 2007.

Certificates for the new H Shares has been despatched on Monday, 22 October 2007 by ordinary post to the respective holders of H Shares entitled thereto at the Shareholders' own risk. Dealings in the new H Shares is expected to commence on or around Wednesday, 24 October 2007.

Reference is made to the circular of Powerleader Science & Technology Company Limited (the "Company") dated 20 August 2007 (the "Circular") and the announcement of the Company dated 8 October 2007 relating to the results of the EGM and Class Meetings. Unless otherwise indicated, terms used herein shall have the same meanings as defined in the Circular.

The Bonus Issue will be made by conversion of share premium amounting to RMB35,127,000, capital reserve amounting to RMB229,000 and retained profits amounting to RMB100,094,000 of the Company into paid-in capital, on the basis of 15 Bonus Shares for 10 Shares held by Shareholders whose names appear on the Company's register of members on 8 October 2007. The Bonus Issue was approved by Shareholders at the EGM and the Class Meetings held on 8 October 2007.

Certificates for the new H Shares have been despatched on Monday, 22 October 2007 by ordinary post to the respective holders of H Shares entitled thereto at the Shareholders' own risk. In the case of joint shareholdings, the certificates for the new H Shares will be posted to the address of the first named member on the H Shares register of members of the Company in respect of such joint holding.

The new H Shares issued pursuant to the Bonus Issue will be registered on the Company's H Shares register of members maintained in Hong Kong. Dealings in the new H Shares is expected to commence on or around Wednesday, 24 October 2007 and will be subject to Hong Kong stamp duty.

## By Order of the Board Powerleader Science and Technology Company Limited\* Li Ruijie Chairman

Shenzhen, the PRC, 22 October 2007

As at the date of this announcement, the Board comprises a total of 10 Directors, including Mr. Li Ruijie, Mr. Dong Weiping, Ms. Zhang Yunxia and Mr. Ma Zhumao as executive Directors, Mr. Sun Wei, Mr. Wang Lixin and Mr. Li Donglei as non-executive Directors, Mr. Jiang Baijun, Mr. Lo Yu Tseng, Robert and Mr. Yim Hing Wah as independent non-executive Directors.

This announcement, for which the Director collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) their information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at http://www.hkgem.com for at least 7 days from the date of its posting.

\* for identification purpose only