

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): ____31 January 2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Powerleader Science & Technology Group Limited
Date Submitted	4 February 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (<i>RMB</i>)	Authorised share capital (RMB)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Descrij		Domestic	Shares
		No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of	preceding month	1,650,000,000	0.10	N/A
Increase/(decrease)		Nil		Nil
Balance at close of t	the month	1,650,000,000	0.10	N/A

3. Other Classes of Shares

Stock code : <u>8236</u> Descrip		ption :	H Sha	res	
Balance at close Increase/(decrea	1	ng month	No. of H shares 607,500,000 Nil	Par value (RMB) 0.10	Authorised share capital (RMB) N/A Nil
Balance at close	of the mor	nth	607,500,000	0.10	N/A

Total authorised share capital at the end of the month (RMB): N/A

II. Movements in Issued Share Capital

	No. of ord (1)	inary shares	No. of domestic shares	No. of H shares		
Balance at close of preceding month	N/A	<u>N/A</u>	1,650,000,000	607,500,000		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	N/A	N/A	1,650,000,000	607,500,000		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (Not Applicable)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		into venient dari	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				<u> </u>		
shares				<u> </u>		
(Note 1)						
2.						
shares						
				·		
(Note 1)						
3.						
(//)						
shares						
(Note 1)				·		
(1000-1)		Тс	tal A (Ordin	ary charee)		
		10	(Droforo	noo sharos)		
			(Fielefe	(IL alaas)		
				(H class)		
		- ·				
Total funds raised dur	ing the month	from exercise o	f options (RMB	B)		

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Iss	suer which are t	o be Listed	l (Not App	icable)			
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal v close preceding	of d	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	- 						<u> </u>
(/ /) Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	()					
2.)					
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	()					
3.		,					
. <u> </u>							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
4.							
	·						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordi	nary shares)		
				(Prefere	ence shares)		_
					(H class)		

Convertibles (i.e. Convertible int	o Shares of the I	ssuer which are to			and GEM liste	a issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible HKD Bonds	_					
l	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible HKD Bonds	 (/ /)	·				
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	 (/ /) 	·				
	-					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) nce shares) Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1		
2.		
<i>L</i> ,		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil
		Class of shares issuable (<i>Note 1</i>)				
Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil
		Class of shares issuable (<i>Note 1</i>)				
Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Class of shares issuable (<i>Note 1</i>)				
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
	Open offer Placing	Rights issue At price : State currency Open offer At price : State currency Placing At price : State currency	Rights issue At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ Class of shares issuable $(Note 1)$ Open offer At price : $\frac{State}{currency}$ Class of shares issuable $(Note 1)$ Placing At price : $\frac{State}{currency}$ Class of shares issuable $(Note 1)$ Placing At price : $\frac{State}{currency}$ Class of shares issuable $(Note 1)$ Placing At price : $\frac{State}{currency}$ Class of shares issuable $(Note 1)$ Bonus issue Class of shares issuable $(Note 1)$ Bonus issue Class of shares issuable $(Note 1)$	Rights issue At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (////////////////////////////////////	Rights issue At price : State currency Class of shares issuable (/////) Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) Open offer At price : State currency Class of shares issuable (/////) Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) Placing At price : State currency Class of shares issuable (/////) Placing At price : State currency Class of shares issuable (/////) Placing At price : State currency Class of shares issuable (/////) Bonus issue Class of shares issuable (/////) (/////) Bonus issue Issue and allotment date : (dd/mm/yyyy) (/////) Bonus issue Issue and allotment date : (dd/mm/yyyy) (/////)	At price : State currency Class of shares issuable (///) Rights issue At price : State currency Class of shares issuable (///) Open offer At price : State (dd/mn/yyyy) Nil Open offer At price : State (dd/mn/yyyy) Nil Placing At price : State (dd/mn/yyyy) Nil Placing At price : State (dd/mn/yyyy) Nil Bonus issue Class of shares issuable (///) Nil Nil Bonus issue Class of shares issuable (///) Nil Nil

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	_					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
			Class of shares repurchased (<i>Note 1</i>)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
			Class of shares redeemed (<i>Note 1</i>)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								Nil	Nil
			Class of shares issuable (<i>Note 1</i>)						
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								Nil	Nil

				For Main Boar		
,	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	ble		
	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
					Nil	Nil
			Class of shares issua (Note 1)	ble		
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)	Nil	Nil
			Total E.	(Ordinary share (Preference share		
				(H clas (Domestic Share	s) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)	:

Submitted by: <u>Ng Chi Ho Dennis</u>
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

For Main Board and GEM listed issuers