

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31 March 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Powerleader Science & Technology Group Limited
Date Submitted	2 April 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (<i>RMB</i>)	Authorised share capital (RMB)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Other Classes of Shares

Stock code : <u>N/A</u> Descrip		Description :	Domestic	Shares
Balance at close of	preceding mon	No. of domestic shares th <u>1,822,500,000</u>	Par value (<i>RMB</i>) 0.10	Authorised share capital (RMB) N/A
Increase/(decrease)		Nil		Nil
Balance at close of	the month	1,822,500,000	0.10	N/A

3. Other Classes of Shares

Stock code : <u>8236</u> Descri	iption :	H Sha	res
	No. of H shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	607,500,000	0.10	N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	607,500,000	0.10	N/A

Total authorised share capital at the end of the month (*RMB*) : N/A

II. Movements in Issued Share Capital

	No. of ordi (1)	nary shares	No. of domestic shares	No. of H shares
Balance at close of preceding month	N/A	N/A	1,822,500,000	607,500,000
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the	N/A	N/A	1,822,500,000	607,500,000

III. Details of Movements in Issued Share Capital

Share	Op	tions	(under	Share	Option	Schemes	of the	Issuer)	(Not A	Applicable	e)
-											

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u> </u>						
shares						
(Note 1)						
2.						
(Note 1)			·,			
(Note 1)						
3.						
shares			·,			
(Note 1)		T	stal A (Ordin	ary charac)		
		10	(Prefere	nce shares)		
				(H class)		
				(11 01000)		
Total funds raised dur	ring the month	from exercise of	of options (RME	3)		

Warrants to Issue Shares of the Is	suer which are t	to be Listed (Not A	nnlicahla)	For Main Board	and GEM liste	d issuers
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)	(/ /)				
4						
	·					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares)		
			(Prefer	ence shares)		
				(H class)		<u>.</u>

Convertibles (i.e. Convertible in	to Sharas of the I	squar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible HKD Bonds	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
2. Convertible HKD Bonds						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.	(/ /)					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
4	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		-			
		r	Protal C. (Ordin	nary shares)		-
			(Preiere	ence shares)		-
			(-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1	-	
shares (Note 1)		
2.		
<i></i>	•	
shares (Note 1)		
· · · · · · · · · · · · · · · · · · ·		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant	Ou	her Movements in	Issued Share Capital				No. of new	No. of new
I. Rights issue At price : State currency Class of shares issuable (/// /) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) Nil 2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency EGM approval date: (// /) 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency EGM approval date: (// /) (d/mm/yyyy) Nil Nil 4. Bonus issue Class of shares issuable (///) Nil 4. Bonus issue Issue and allotment (// /) Nil		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and alloment (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ Nil Nil 2. Open offer At price : State currency Class of shares issuable (Note 1)				~				
1. Nguist issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) Nil Nil 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(//)$ Nil (dd/mm/yyyy) EGM approval date: $(//)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) State Class of shares issuable (///) Nil (dd/mm/yyyy) Nil Nil 3. Placing At price : State currency Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) Nil (dd/mm/yyyy) Nil Nil 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (///) EGM approval date: (///) Nil (dd/mm/yyyy) Nil Nil 4. Bonus issue Issue and allotment date: (///) (///) EGM approval date: (///) Nil EGM approval date: (///) Nil								
(dd'mm'yyyy) = Mil - M	1.	Rights issue			(/ /)		
2. Open offer At price : State currency Class of shares issuable (////) 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment <td></td> <td></td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td>211</td> <td></td>					(/ /)	211	
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue Class of shares issuable Issue and allotment At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue Class of shares issuable Issue and allotment $(Mote 1)$ Issue and allotment $(/ / /)$ Bonus issue Issue and allotment $(/ / /)$ Below approval date: $(/ /)$ Issue and allotment $(/ / /)$ Below approval date: $(/ /)$ Issue and allotment $(/ / /)$ Below approval date: $(/ /)$ Issue and allotment $(/ / /)$ Below approval date: $(/ /)$ Issue and allotment <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>Nil</td> <td>Nil</td>							Nil	Nil
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(d/mm/yyyy)$ Nil Nil 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable								
2. Open one At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil Nil 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil Nil 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ Nil (dd/mm/yyyy) Nil Nil 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(///)$	r	Open offer		· · · ·	(/ /)		
3. Placing At price : State currency Issue and allotment (///) Generative Generative Issue and allotment (///) Image: State currency Issue and allotment (///) Image: State (dd/mm/yyyy) Image: State currency Image: State currency Image: State currency (//) Image: State currency Image: State currency Image: State currency (//) Image: State currency Image: State currency Image: State currency (//) Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currencurrency Image: State curren	2.	Open oner	currency					
3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment (///) Begin approval date: (///) Class of shares issuable Nil Nil Nil Nil Nil At price : Class of shares issuable (///) Class of shares issuable Nil Nil Nil Nil Nil At price : Class of shares issuable (///) Class of shares issuable Issue and allotment (///) (Mote 1) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) (dd/mm/yyyy) EGM approval date:					(/ /)	Njl	Nil
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (///) Bonus issue $(Mote 1)$ Issue and allotment (///) Class of shares issuable $(///)$ Image: Nil issue $(Note 1)$ Image: Nil issue Image: Nil issue issue Image: Nil issue Image: Nil issue issue Image: Nil issue issue Image: Nil issue Image:								
EGM approval date: (/ /) (dd/mm/yyyy) <u>Nil</u> Nil Class of shares issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy) Nil Nil Nil Nil Nil 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy)	3.	Placing	At price : State		(/ /)		
4. Bonus issue Class of shares issuable					(/ /)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\date : (dd/mm/yyyy)\\ EGM approval date: (//) (dd/mm/yyyy) \end{array} $							Nil	Nil
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u>Nil</u> Nil					(/ /)		
							Nil	Nil

	Type of Issue		F	For Main	Boar	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

			For Main B	oard and GEM li	sted issuers
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	able	_	
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /		
				Nil	Nil
		Class of shares issua (Note 1)	ible	_	
10. Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /) Nil	Nil
		Total E.	(Ordinary sh (Preference sh (H c (Domestic Sh	ares) N/A class) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by: <u>Xu Yueming</u>
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)
(Director, secretary of other dury authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.