

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 May 2012						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Powerleader Science & Technology Group Limited						
Date Submitted	1 June 2	2012				
I. Movements in Authorised Sh	nare Capit	tal				
1. Ordinary Shares						
(1) Stock code :	Descrip	ption:				
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding r	nonth	N/A	N/A	N/A		
Increase/(decrease)		N/A	N/A	N/A		
Balance at close of the month		N/A	<u>N/A</u>	N/A		
(2) Stock code :	Descrip	otion :				
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding r	Balance at close of preceding month					
Increase/(decrease)						
Balance at close of the month						

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•	()ther	Laccec	of Shares
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Stock code : N/A Desc	ription :	Domestic Shares		
	No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding month	1,822,500,000	0.10	N/A	
Increase/(decrease)	se/(decrease) Nil		Nil	
Balance at close of the month	1,822,500,000	0.10	N/A	

3. Other Classes of Shares

Stock code: 8236 Descri	Description :		nres
Balance at close of preceding month	No. of H shares 607,500,000	Par value (<i>RMB</i>) 0.10	Authorised share capital (RMB) N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	607,500,000	0.10	N/A

Total authorised share capital at the end of the month (*RMB*): N/A

II. Movements in Issued Share Capital

_	No. of ordinary shares (1)		No. of domestic shares No. of H share		
Balance at close of preceding month	N/A	N/A	1,822,500,000	607,500,000	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	N/A	N/A	1,822,500,000	607,500,000	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer) (Not Ap	plicable)		
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
<u>2.</u>						
(/ /)						
shares						
(Note 1)						
(1,000 1)						
3.						
J.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	1 \		
			(======	(H class)		
				(11 01000)		
Total funds raised dur	Total funds raised during the month from exercise of options (RMB)					
Total runus raised during the month from exercise of options (Kivib)						

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		- - -			
(dd/mm/yyyy)	(/ /)	-			
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		-			
	(/ /)	-			
4.					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable)	(/ /)				
	Tota	ol B. (Ordin (Prefere	nary shares) ence shares) (H class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. Convertible HKD Bonds	outstanding	month	month	month		
1. Convertible HKD Bonds	_					
-	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. Convertible HKD Bonds	<u> </u>					
	<u>—</u> .					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(, , ,)					
- 	_					
_	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	_					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		,	Total C. (Ordin	nary shares)		-
			(Prefere	ence shares)		-
			((Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
(/ /) shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable __ (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable __ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares redeemed (Note 1) (/ / 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ / 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price : $\frac{\text{State}}{\text{currency}}$ 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: Nil Nil (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (H class) Nil (Domestic Shares) Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E): Nil

Nil

Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
		<u> </u>
Submitted by: _	Xu Yueming	-
Title:	Company Secretary	
	, Secretary or other duly authorised officer)	-
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.